Company Announcement 2 September, 2019

TruScreen Share Placement

ISSUE OF SECURITIES BY

TRUSCREEN LIMITED (TRU)

TruScreen Limited advises that it has issued new shares and options as follows:

Class of Security:	Ordinary Shares (TRU) Unlisted options (TRUOA)
Number issued:	1,000,000 ordinary shares (TRU) at NZD 10.6 cents each fully paid 1,000,000 unlisted options (TRUOA)exercisable at 13 cents per share before 12 July 2021
Payment:	Cash on subscription
Percentage of total Class of Securities issued:	TRU 0.4% (of the total number of ordinary shares on issue post completion of the issue) TRUOA 9.4% (of the total number of unlisted share options on issue post completion of the issue)
Reason for the issue:	Participation in share placement
Authority of issue:	Approved by shareholders at Annual Meeting held on 27 August 2019 Resolution 8.
Terms of issue:	The new shares are credited as fully paid, and rank in all respects equally with the shares already on issue. The unlisted share options are exercisable at 13 cents per share before 12 July 2021
Total number of securities of the Class in existence after the issue:	TRU 227,534,804 TRUOA 10,677,363
Date of issue:	30 August, 2019

TRUSCREEN LIMITED

Guy Robertson

Chief Financial Officer

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For more information visit www.truscreen.com or contact Guy Robertson, TruScreen Chief Financial Officer, email: guyrobertson@truscreen.com

About TruScreen:

TruScreen's real time cervical cancer technology utilises a digital wand which is placed on the surface of the cervix to measure electrical and optical signals from the surrounding tissue. A sophisticated proprietary algorithm framework distinguishes between normal and abnormal (cancerous and precancerous) tissue to identify precancerous change, or cervical intraepithelial neoplasia (CIN). A Single Use Sensor (SUS) is used for each patient to protect against cross-infection.