

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 15 January 2026.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.21889	96,816,268	50,000
APA	Smart Asia Pacific ETF	3.32663	29,550,726	135,000
ASD	Smart Australian Dividend ETF	2.11143	22,804,541	-
ASF	Smart Australian Financials ETF	12.25514	5,340,468	(25,000)
ASP	Smart Australian Property ETF	1.63716	26,172,531	-
ASR	Smart Australian Resources ETF	8.19357	11,782,633	75,000
AUE	Smart Australian ESG ETF	3.47774	3,165,228	-
AUS	Smart Australian Top 200 ETF	4.06347	73,112,708	100,000
BOT	Smart Automation and Robotics ETF	6.63971	11,120,891	(20,000)
BTC	Smart Bitcoin ETF	3.70945	12,065,123	40,000
DIV	Smart NZ Dividend ETF	1.29737	74,407,211	-
EMF	Smart Emerging Markets ETF	1.94993	123,079,155	190,000
EMG	Smart Emerging Markets ESG ETF	3.53095	7,247,676	60,000
ESG	Smart Global ESG ETF	4.80033	68,435,216	(20,000)
EUF	Smart Europe ETF	2.98846	50,341,036	125,000
EUG	Smart Europe ESG ETF	4.62529	5,022,921	-
FNZ	Smart NZ Top 50 ETF	3.25310	193,340,182	-
GBF	Smart Global Bond ETF	3.17112	46,444,618	-
GGB	Smart Global Government Bond ETF	2.50961	1,385,554	(30,000)
GLD	Smart Gold ETF	4.31573	11,359,286	120,000
GPR	Smart Global Property ETF	2.74392	1,326,307	-
INF	Smart Global Infrastructure ETF	2.97737	1,297,059	-
JPN	Smart Japan ESG ETF	3.39588	4,629,840	-
LIV	Smart Healthcare Innovation ETF	3.66894	6,959,680	-
MDZ	Smart NZ Mid Cap ETF	6.30825	23,340,674	-
MZY	Smart Australian Mid Cap ETF	13.25657	23,807,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.20781	7,116,727	-
NPF	Smart NZ Property ETF	1.15558	89,386,748	(125,000)
NZB	Smart NZ Bond ETF	3.04335	20,364,077	(110,000)
NZC	Smart NZ Cash ETF	2.99760	8,808,712	-
NZG	Smart S&P/NZX 50 ETF	2.64218	79,251,142	-
NZT	Smart S&P/NZX 20 ETF	2.53353	2,581,742	-
OZY	Smart Australian Top 20 ETF	5.61745	35,331,267	(75,000)
TNZ	Smart NZ Top 10 ETF	2.02021	54,131,573	(250,000)
TWF	Smart Total World ETF	4.89488	56,094,208	90,000
TWH	Smart Total World (NZD Hedged) ETF	4.56564	120,494,889	(75,000)
USA	Smart US ESG ETF	5.60462	7,771,766	-
USF	Smart US 500 ETF	21.11240	48,886,994	5,000
USG	Smart US Large Growth ETF	15.47624	37,933,866	-
USH	Smart US 500 (NZD Hedged) ETF	3.83276	64,970,000	(120,000)
USM	Smart US Mid Cap ETF	9.91955	5,367,745	-
USS	Smart US Small Cap ETF	8.99434	4,878,711	-
UST	Smart US Technology (NZD Hedged) ETF	3.02551	10,934,091	(35,000)
USV	Smart US Large Value ETF	6.68545	8,388,176	35,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

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