

Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10.
For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages)

Full name of Issuer	THE WAREHOUSE GROUP LIMITED		
Name of officer authorised to make this notice	Joan Withers	Authority for event, e.g. Directors' resolution	Directors' resolution
Contact phone number	(09) 489 8900	Contact fax number	(09) 488 3241
Date	08 / 03 / 2017		

Nature of event Tick as appropriate	Bonus Issue ☐	If ticked, state whether:	Taxable ☐	/ Non Taxable ☐	Conversion ☐	Interest ☐	Rights Issue Renounceable ☐
	Rights Issue non-renounceable ☐	Capital change ☐	Call ☐	Dividend ☐	If ticked, state whether: ☒	Interim ☒	Full Year ☐
							Special ☐

EXISTING securities affected by this

If more than one security is affected by the event, use a separate form.

Description of the class of securities	Ordinary Shares (346,843,120)	ISIN	NZ WHSE 000 1S6
			If unknown, contact NZX

Details of securities issued pursuant to this event

If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities		ISIN	
			If unknown, contact NZX
Number of Securities to be issued following event		Minimum Entitlement	
Conversion, Maturity, Call Payable or Exercise Date		Treatment of Fractions	
	Enter N/A if not applicable	Tick if <i>pari passu</i> ☐	OR provide an explanation of the ranking
Strike price per security for any issue in lieu or date Strike Price available.			

Monies Associated with Event

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents		Source of Payment	Retained earnings
Amount per security	\$0.100		
Excluded income (only applicable to PIEs)	Not Applicable		
Currency	New Zealand dollars	Supplementary dividend details - Listing Rule 7.12.7	Amount per security in dollars and cents \$0.017647
Total monies	\$34,684,312		Date Payable 13 April, 2017

Taxation

Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price	\$	Resident Withholding Tax	\$0.006944	Imputation Credits (Give details)	\$0.038889
		Foreign Withholding Tax	\$0.000000	FWP Credits (Give details)	\$0.000000

Timing

(Refer Appendix 8 in the Listing Rules)

Record Date 5pm

For calculation of entitlements -

3 April, 2017

Application Date

Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.

13 April, 2017

Notice Date

Entitlement letters, call notices, conversion notices mailed

Allotment Date

For the issue of new securities. Must be within 5 business days of record date.

OFFICE USE ONLY

Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:

Security Code: