

# ALONY HETZ PROPERTIES & INVESTMENTS LTD.

ALONY-HETZ PROPERTIES & INVESTMENTS LTD

Registration Number: 520038506

**To:** Israel Securities Authority  
**To:** TEL AVIV STOCK EXCHANGE LTD  
Form Number: T087 (Public)  
Sent via MAGNA: 11/09/2025  
Israel Securities Authority: [www.isa.gov.il](http://www.isa.gov.il)  
TEL AVIV STOCK EXCHANGE LTD: [www.tase.co.il](http://www.tase.co.il)  
Reference: 2025-01-068825

## Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Their Changes

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

### Nature of the Change:

Exercise of warrants into ordinary shares

*Explanation: Briefly describe the nature of the change.*

### Reference numbers of previous reports on the subject:

\_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

## 1. The Corporation's Securities Register After the Change:

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Nominee Company
Ordinary share	390013	500,000,000	Last Report: 215,927,806.81 Current: 216,157,318.81	216,157,286.81
Preferred shares	0	500,000,000	Last Report: 0 Current: 0	0
Bonds (Series 9)	3900354	0	Last Report: 311,728,547 Current: 311,728,547	311,728,547
Bonds (Series 10)	3900362	0	Last Report: 400,109,490 Current: 400,109,490	400,109,490
Bonds (Series 11)	3900487	0	Last Report: 160,745,600 Current: 160,745,600	160,745,600
Bonds (Series 12)	3900495	0	Last Report: 2,054,942,764 Current: 2,054,942,764	2,054,942,764
Bonds (Series 13)	1189406	0	Last Report: 1,861,029,248.03 Current: 1,861,029,248.03	1,861,029,248.03
Bonds (Series 15)	1189414	0	Last Report: 1,050,480,000 Current: 1,050,480,000	1,050,480,000
Warrants 03/23	1195809	0	Last Report: 811,691 Current: 582,179	0

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Nominee Company
ALONY HETZ Other Options	1205749	0	Last Report: 253,754 Current: 253,754	0
ALONY HETZ Employee Options	1205756	0	Last Report: 1,138,718 Current: 1,138,718	0
Warrants (Series 16)	1208404	0	Last Report: 9,605,450 Current: 9,605,450	9,605,450

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

*Explanation: All securities of the company must be detailed, including securities not listed for trading.*

---

## 2. The Corporation Announces That:

From date: 02/09/2025

To date: 11/09/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Exercise of warrants into ordinary shares

*Explanation: Describe all details of the transaction or action that caused the change in the corporation's securities.*

### Details of the Change (selected rows):

1. **Registered Holder Affected by the Change:** I.B.I. Benefit Plans (2000) Ltd.

**Type of ID:** Number in the Israeli Companies Register

**ID Number:** 512907718

**Nature of Change:** Exercise of options

**Date of Change:** 02/09/2025

**Executed via TASE Clearing House:** No

**Type and Name of Security:** Warrants 03/23

**Security Number:** 1195809

**Holder's Balance in Last Report:** 811,691

**Holder's Balance After Change:** 804,757

**Total Quantity Changed:** 6,934

**Is this a grant of rights to purchase shares:** No

**Total consideration for allocated securities:** \_\_\_\_\_

**TASE number of share resulting from exercise:** \_\_\_\_\_

**Number of shares resulting from full exercise/conversion:** \_\_\_\_\_

**Total additional consideration from full exercise/conversion:** \_\_\_\_\_

**Period during which the security can be exercised:** \_\_\_\_\_

**From:** \_\_\_\_\_ **To:** \_\_\_\_\_

**Allocated securities will be registered for trading:** \_\_\_\_\_

**Allocation is a continuation of:** \_\_\_\_\_ **Published on:** \_\_\_\_\_ **Reference number:** \_\_\_\_\_

**Security fully paid and consideration fully received.**

2. **Registered Holder Affected by the Change:** TEL AVIV STOCK EXCHANGE LTD

Nominee Company

**Type of ID:** Number in the Israeli Companies Register

**ID Number:** 515736817

**Nature of Change:** Exercise of options

**Date of Change:** 02/09/2025

**Executed via TASE Clearing House:** Yes

**Type and Name of Security:** Ordinary share

**Security Number:** 390013

**Holder's Balance in Last Report:** 215,927,774.81

**Holder's Balance After Change:** 215,934,708.81

**Total Quantity Changed:** 6,934

**Is this a grant of rights to purchase shares:** No

**Total consideration for allocated securities:** \_\_\_\_\_

**TASE number of share resulting from exercise:** \_\_\_\_\_

**Number of shares resulting from full exercise/conversion:** \_\_\_\_\_

**Total additional consideration from full exercise/conversion:** \_\_\_\_\_

**Period during which the security can be exercised:** \_\_\_\_\_

**From:** \_\_\_\_\_ **To:** \_\_\_\_\_

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

**Allocated securities will be registered for trading:** \_\_\_\_\_

**Allocation is a continuation of:** \_\_\_\_\_ **Published on:** \_\_\_\_\_ **Reference number:** \_\_\_\_\_

**Security fully paid and consideration fully received.**

(...additional similar rows omitted for brevity)

**Explanations:**

- 1. If the change affects more than one security, the effect of the change should be detailed in a separate row for each security.
- 2. Date of change – all changes of the same type, in the same security, performed on the same day, should be summarized in one row. For this purpose, changes performed via the TASE Clearing House should be separated from those performed directly in the company's books.
- 3. For a decrease, add the sign "-".
- 4. In all quantity fields, the quantity of securities should be entered, not NIS par value.

**3. Main Shareholder Register as of the Reporting Date:**

No.	Name of Registered Shareholder	Type of ID Number	ID Number	TASE Security Number	Type and Par Value of Shares	Number of Shares	Holds Shares as Trustee
1	_____	_____	_____	_____	_____	_____	_____

**4. Attached is a file of the shareholder register in accordance with Section 130 of the Companies Law, 1999**

[Shareholder Register 11092025\\_isa.pdf](#)

**5. Attached is an updated file of the corporation's securities registers, including the register of option holders and the register of bondholders**

[Securities Holders Register 11092025\\_isa.pdf](#)

**Details of the authorized signatories on behalf of the corporation:**

No.	Name of Signatory	Position
1	Yifat Lonbraun Haimovich	Other Deputy Legal Advisor and Company Secretary

*Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#)*

**Previous document reference numbers on the subject (the mention does not constitute inclusion by reference):**

**Securities of the corporation are listed for trading on the TEL AVIV STOCK EXCHANGE LTD**

**Short Name:** ALONY HETZ PROPERTIES & INVESTMENTS LTD.

**Address:** 2 Jabotinsky St., Ramat Gan 5250501

**Phone:** 03-7521115

**Fax:** 03-7514730

**Email:** [office@alony-hetz.com](mailto:office@alony-hetz.com)

**Company Website:** [www.alony-hetz.com](http://www.alony-hetz.com)

**Previous names of the reporting entity:**

**Electronic reporter name:** Yifat Lonbraun Haimovich

**Position:** Attorney, Company Secretary

**Employer company name:**

**Address:** 2 Jabotinsky St., Ramat Gan 5250501

**Phone:** 03-7521115

**Fax:** 03-7514730

**Email:** [yifat@alony-hetz.com](mailto:yifat@alony-hetz.com)

**Form structure update date:** 06/08/2024

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

**Note:**

- All company and security names have been translated as per your instructions.
- All glossary terms have been translated as per your instructions.
- No screenshots or images were included, as per your request.
- PDF file links are shown as text only, as per your request.