

# ALONY HETZ PROPERTIES & INVESTMENTS LTD.

ALONY HETZ PROPERTIES & INVESTMENTS LTD.

Registration Number: 520038506

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T020 (Public)  
Sent via MAGNA: 18/09/2025 [www.isa.gov.il](http://www.isa.gov.il) [www.tase.co.il](http://www.tase.co.il) Reference: 2025-01-070395

## Notice of the Offeror on the Results of the Prospectus Offer

According to Section 30 of the Securities Law, 1968 and the Securities Regulations (Notices on the Results of the Prospectus Offer), 1969 Regulation 30G of the Periodic and Immediate Reports Regulations, 1970

- ☒ Results of the institutional tender commitments given in the prospectus (without offering the securities in the prospectus).
- ☐ Results of the offer in the prospectus.
- ☐ Cancellation of the public offer.

**Note:** In reporting the results of an offer in the prospectus, early commitments given prior to the publication of the prospectus must also be included.

The prospectus is a shelf prospectus of a reporting corporation.

1. The results of the offer in the prospectus, reference number for its publication (T012):  
2024-01-038131

Permission for its publication was granted on: 16/04/2024 The period for submitting orders under it ended on (in the case of an ATM program, the date the program ended): \_\_\_\_\_.

Was the offer made by means of a shelf offering report or supplementary notice: No  
Reference number for the shelf offering report (T022) / supplementary notice (T024):  
\_\_\_\_\_

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Attached are the results of the institutional tender commitments given in the prospectus:  
[17092025 תוצאות מכרז מוסדי\\_isa.pdf](#)

Prospectus Number: 47330 **Note:** For internal use of the authority only.

2.a. Total securities offered in the prospectus:

Security Type	Security Number	Security Name	Total Quantity	Price*	Interest Rate	Discount Rate	Weighted Discount Rate
Debenture Certificates	00000	Bonds (Series 16)	100,052,000	1 Other	_____	_____	_____
Debenture Certificates	00000	Bonds (Series 17)	194,730,000	1 New Shekel	_____	_____	_____

\*Price per 1 security

2.b. Completion of details for ETF certificates offered in the prospectus:

Canceled*	Security Number	Series Serial	Name	Security Type in Exchange	Trustee Name	Listing Date
	_____	_____				

**Note:** The maximum number of records that can be filled in the table is 35. If it is necessary to report a larger number of records, the report should be split. **Explanation:** If the series was canceled, mark the "Canceled" field. **Explanation:** In the "Series Serial Number" field, enter up to 3 letters or digits describing the serial number of the series without additional marks such as quotation marks.

3. Total securities by type, and by type of orderers whose offer was accepted:

Securities for which consideration is received in cash:

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Issue Type	Type, Number and Name of Security in Exchange	Tender Number	Type of Orderer	Total Quantity Issued	Price*	Future Exercise Price*	Total Calculated Consideration	Par Value of Total Securities
Other (Classified Investors Tender)	Debenture Certificates	00000	Bonds (Series 16)	_____	Institutional	100,052,000	1 New Shekel	_____
Other (Classified Investors Tender)	Debenture Certificates	00000	Bonds (Series 17)	_____	Institutional	194,730,000	1 New Shekel	_____

\*Price per 1 security

In the case of listing for trading (including listing for trading as part of an IPO) / release from lock-up / exchange tender offer / merger / dividend in kind:

[illegible]

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**Notes:** \*Average closing price of the security of the same type, in the first three trading days after listing for trading. \*\*In the case of listing for trading/release from lock-up/dividend in kind, the date is the day of listing the securities for trading on the exchange; in the case of an exchange tender offer, the date is the actual exchange date. \*\*\*In an exchange tender offer, report the securities exchanged (received). If the exchanged securities are not traded, report the securities offered.

**Attention:** The total calculated consideration will be in accordance with the Securities Regulations (Application Fee for Permission to Publish a Prospectus), 1995. For your convenience, a link to the calculation table: [Click here](#)

If this is an exchange tender offer:

Cash consideration received in \_\_\_\_\_: \_\_\_\_\_ Cash consideration paid in \_\_\_\_\_: \_\_\_\_\_

\*Cash consideration received by the offeror for the offered securities \*\*Cash consideration paid by the offeror as part of the tender offer

4. Details of underwriters and distributors in the offering:

Participants in the offering:

- ☐ Underwriters
- ☒ Distributors
- ☐ None of these

	Name	Role
1	Value Base Underwriting and Offering Management Ltd.	Distributor
2	Barak Capital Underwriting Ltd.	Distributor
3	Leader Offerings (1993) Ltd.	Distributor
4	Unicorn Capital Ltd.	Distributor
5	Other (Compass Rose Capital P.A. Ltd., ID: 516787371)	Distributor
6	Y.A.T. Investments and Properties Ltd.	Distributor

Details of authorized signatories on behalf of the corporation:

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	Signatory Name	Role
1	Natan Hetz	CEO and Director
2	Oren Frankel	CFO

**Explanation:** According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the authority's website: [Click here](#).

**Previous reference numbers on the subject (the mention does not constitute incorporation by reference):**

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Short name: ALONY HETZ PROPERTIES & INVESTMENTS LTD.

Address: 2 Jabotinsky St., Ramat Gan 5250501 Phone: 03-7521115, Fax: 03-7514730 Email: [office@alony-hetz.com](mailto:office@alony-hetz.com) Company website: [www.alony-hetz.com](http://www.alony-hetz.com)

Previous names of the reporting entity:

Electronic signatory name: Lunbraun Haimovich Yifat Position: Attorney, Company Secretary  
Employer company name: Address: 2 Jabotinsky St., Ramat Gan 5250501 Phone: 03-7521115, Fax: 03-7514730 Email: [yifat@alony-hetz.com](mailto:yifat@alony-hetz.com)

*Form structure update date: 06/08/2024*