

# ALONY HETZ PROPERTIES & INVESTMENTS LTD.

Registration number: 520038506

To:

- Israel Securities Authority [[www.isa.gov.il](http://www.isa.gov.il)]
- Tel Aviv Stock Exchange Ltd [[www.tase.co.il](http://www.tase.co.il)]

Form Number: T087 (Public)

Broadcasted on MAGNA: 11/12/2025

Reference: 2025-01-098990

## Capital Situation, Granting Rights to Purchase Shares and Registries of the Corporation's Securities and Their Changes

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

### Nature of the Change:

Redemption of warrants (Series 16) for ordinary shares

**Explanation:** A brief description of the nature of the change must be provided.

Reference numbers of previous reports on the subject: \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

1. The Corporation's Securities Status After the Change:

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-in Capital - Most Recent Filing	Issued and Paid-in Capital - Current	Quantity Registered in the Name of the Registration Company
O.S. (Ordinary Shares)	390013	500,000,000	217,363,472.81	218,625,993.81	218,625,961.81
Preferred Shares	0	500,000,000	0	0	0
BONDS (Series 9')	3900354	0	311,728,547	311,728,547	311,728,547
BONDS (Series 10')	3900362	0	400,109,490	400,109,490	400,109,490
BONDS (Series 11')	3900487	0	160,745,600	160,745,600	160,745,600
BONDS (Series 12')	3900495	0	2,054,942,764	2,054,942,764	2,054,942,764
BONDS (Series 13')	1189406	0	1,861,029,248.03	1,861,029,248.03	1,861,029,248.03
BONDS (Series 15')	1189414	0	1,050,480,000	1,050,480,000	1,050,480,000
BONDS (Series 16')	1229384	0	102,352,000	102,352,000	102,352,000
BONDS (Series 17')	1229392	0	196,170,000	196,170,000	196,170,000
Warrants 03/23	1195809	0	188,165	188,165	0
Alony Hetz Other Warrants	1205749	0	242,853	242,853	0
Alony Hetz Employee Warrants	1205756	0	1,125,285	1,125,285	0
Warrants (Series 16)	1208404	0	8,804,211	7,541,690	7,541,690

**Explanation:** All securities of the company must be detailed, including those not listed for trading.

## 2. The Corporation Announces That:

Between 03/12/2025 and 11/12/2025, there was a change in the quantity and register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Redemption of warrants (Series 16) for ordinary shares

**Explanation:** Must describe all details of the transaction or operation that caused the change in the corporation's securities.

Tables and sections with details of each transaction follow, including dates, security types, numbers, and quantities.

## 3. Summary of the Register of Shareholders as of the Reporting Date:

No.	Name of Registered Shareholder	ID Type	ID Number	TASE Security Number	Type of Shares and Nominal Value	Quantity of Shares	Does the Holder Hold as Trustee?
1	_____	_____	_____	_____	_____	_____	_____

4. Attached is the file of the shareholders register according to Section 130 of the Companies Law, 1999:  
**File:** 11122025מניות.pdf
5. Attached is an updated file of the register of the corporation's securities, including the register of warrant holders and the register of bond holders:  
**File:** 11122025ניע.pdf

Details of Authorized Signatories for the Corporation:

No.	Signatory Name	Role
1	Yifat Lonbraun Haimovich	Deputy Legal Counsel and Corporate Secretary

**Explanation:** According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by authorized signatories on behalf of the corporation. The staff position on the matter can be found on the Authority's website: [Click Here](#)

Previous document reference numbers on this subject (mention does not constitute incorporation by reference):

The corporation's securities are listed for trading on the Tel Aviv Stock Exchange

**Short Name:** Alony Hetz

**Address:** 2 Jabotinsky St., Ramat Gan 5250501 Phone: 03-7521115 , Fax: 03-7514730

**Email:** [office@alony-hetz.com](mailto:office@alony-hetz.com) **Company Website:** [www.alony-hetz.com](http://www.alony-hetz.com)

**Previous names of reporting entity:** (none listed)

**Electronic Reporter Name:** Lonbraun Haimovich Yifat **Position:** Attorney, Company Secretary **Employing Company Name:** (blank)

**Address:** 2 Jabotinsky, Ramat Gan 5250501 Phone: 03-7521115, Fax: 03-7514730, Email: [yifat@alony-hetz.com](mailto:yifat@alony-hetz.com)

Attachments:

- [11122025מניות.pdf](C:/Users/yifat/OneDrive - AlonyHetz/Desktop/11122025מניות.pdf)  
*Alt: Shareholders Registry file (Hebrew: 11122025מניות.pdf)*
- [11122025ניע.pdf](C:/Users/yifat/OneDrive - AlonyHetz/Desktop/11122025ניע.pdf)  
*Alt: Updated Securities Registers file (Hebrew: 11122025ניע.pdf)*