

# ALONY-HETZ PROPERTIES & INVESTMENTS LTD

(Company number at registrar: 520038506)

To:

- Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))
- Tel Aviv Stock Exchange Ltd ([www.tase.co.il](http://www.tase.co.il))

Form number T087 (Public)

Filed via Magna: 20/01/2026 Reference: 2026-01-008254

## Statement of Capital, Granting of Rights to Purchase Shares, and the Registers of Securities of the Corporation and Changes Therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of Change:

*Exercise of non-traded warrants into ordinary shares*

*Explanation: Briefly describe the nature of the change.*

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**Reference numbers for previous reports on the subject:**

- \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_

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**1. Corporation's Securities Position After the Change:**

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This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

| Name and Type of Security   | Security Number | Quantity in Registered Capital | Issued and Paid-Up Capital (Last Report) | Issued and Paid-Up Capital (Current) | Quantity Recorded by Nominee Company |
|-----------------------------|-----------------|--------------------------------|------------------------------------------|--------------------------------------|--------------------------------------|
| Ordinary Shares             | 390013          | 500,000,000                    | 226,183,356.81                           | 226,326,104.81                       | 226,326,072.81                       |
| Preferred Shares            | 0               | 500,000,000                    | 0                                        | 0                                    | 0                                    |
| BONDS (Series 9')           | 3900354         | 0                              | 311,728,547                              | 311,728,547                          | 311,728,547                          |
| BONDS (Series 10')          | 3900362         | 0                              | 400,109,490                              | 400,109,490                          | 400,109,490                          |
| BONDS (Series 11')          | 3900487         | 0                              | 160,745,600                              | 160,745,600                          | 160,745,600                          |
| BONDS (Series 12')          | 3900495         | 0                              | 2,054,942,764                            | 2,054,942,764                        | 2,054,942,764                        |
| BONDS (Series 13')          | 1189406         | 0                              | 1,861,029,248.03                         | 1,861,029,248.03                     | 1,861,029,248.03                     |
| BONDS (Series 15')          | 1189414         | 0                              | 1,050,480,000                            | 1,050,480,000                        | 1,050,480,000                        |
| BONDS (Series 16')          | 1229384         | 0                              | 102,352,000                              | 102,352,000                          | 102,352,000                          |
| BONDS (Series 17')          | 1229392         | 0                              | 196,170,000                              | 196,170,000                          | 196,170,000                          |
| Warrants 03/23              | 1195809         | 0                              | 168,165                                  | 25,416                               | 0                                    |
| Alony-Hetz Other Options    | 1205749         | 0                              | 242,853                                  | 242,853                              | 0                                    |
| Alony Hetz Employee Options | 1205756         | 0                              | 1,125,285                                | 1,125,285                            | 0                                    |

Explanation: All securities of the company must be disclosed, including non-listed securities.

## 2. The Corporation Announces That:

Between the dates 04/01/2026 and 20/01/2026, a change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

**Description of Nature of the Change:** Exercise of non-traded warrants into ordinary shares

Explanation: The details of the transaction or action causing the change in the corporation's securities must be described.

Many detailed tables follow, including each holder for which a change occurred.

## 3. Main Points of the Shareholder Register as of the Report Date

| No. | Name of Registered Shareholder | Type of Identification | ID Number | Security Number on Exchange | Type of Shares and Nominal Value | Quantity of Shares | Holder as Trustee |
|-----|--------------------------------|------------------------|-----------|-----------------------------|----------------------------------|--------------------|-------------------|
| 1   | _____                          | _____                  | _____     | _____                       | _____                            | _____              | _____             |

**Attached:** File of the register of shareholders according to section 130 of the Companies Law, 1999: [200126מניות.pdf]  
(C:\Users\yifat\OneDrive - AlonyHetz\Desktop\200126מניות.pdf)

**Attached:** Updated file of the registers of the corporation's securities, including option and bond registers: [20012026ניירותערך.pdf]  
(C:\Users\yifat\OneDrive - AlonyHetz\Desktop\20012026ניירותערך.pdf)

## Authorized Signatories:

| No. | Name                     | Role                                                 |
|-----|--------------------------|------------------------------------------------------|
| 1   | Yifat Lonbraun Haimovich | Other - Deputy Legal Counsel and Corporate Secretary |

*Explanation: According to regulation 5 of the Securities Regulations (Periodic and Immediate Reports), this report must be signed by those authorized to sign for the corporation. For staff position, see ISA website: [Click here](#)*

### Former Names of Reporting Entity:

None.

### Contact Details:

- **Short Name:** Alony Hetz
- **Address:** 2 Jabotinsky St, Ramat Gan, ZIP: 5250501
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- **Company Website:** [www.alony-hetz.com](http://www.alony-hetz.com)

**Electronic Reporter Name:** Lonbraun Haimovich Yifat **Position:** Attorney at Law, Corporate Secretary **Employer Company Name:** (not specified)

**Address:** 2 Jabotinsky St, Ramat Gan, ZIP: 5250501 **Phone:** 03-7521115 **Fax:** 03-7514730 **Email:** [yifat@alony-hetz.com](mailto:yifat@alony-hetz.com)

### Explanations:

1. If the change affects more than one security, the effect on each security should be detailed in a separate line.
2. Change Date – all changes of the same type, in the same security, executed on the same day, should be summarized in one row. For this, changes executed via the Exchange Clearing House should be separated from those executed directly in the company books.
3. For a decrease, add the sign "-".
4. In all quantity fields, specify the number of securities, not the nominal NIS value.

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**Securities of the corporation are registered on the Tel Aviv Stock Exchange**

**Date form structure last updated:** 06/08/2024

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