

Alony-Hetz Properties and Investments Ltd.
ALONY-HETZ PROPERTIES & INVESTMENTS LTD
Registrar number: 520038506

To: Israel Securities Authority To: The Tel Aviv Stock Exchange Ltd. T020 (Public) Filed via MAGNA: 14/04/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-034027

Notice of the Offeror regarding the results of the offer in the prospectus
Pursuant to Section 30 of the Securities Law, 5728-1968 and the Securities Regulations (Notices of results of the offer in the prospectus), 5730-1969

- ☐ Results of an early commitments tender made under the prospectus (without the securities offered in the prospectus being offered).
- ☐ Results of an offer under a prospectus.
- ☐ Cancellation of the public offering.

Note: When reporting on the results of an offer under a prospectus, early commitments made prior to the publication of the prospectus must also be included.

The prospectus is a *Shelf prospectus* of a reporting corporation

1. Set forth below are the results of the offer under the prospectus whose publication reference number is (T012) 2024-01-038131
The permit for its publication was granted on 16/04/2024 and the period for submitting orders thereunder ended on (in the case of an ATM program, the date on which the program ended) _____.
Was the offer made by means of a shelf offering report or a supplemental notice *No*
Reference number of the shelf offering report (T022) / supplemental notice (T024) _____

Attached are the results of *early commitments tender made under the prospectus* : [isa.pdf דוח מיידני על תוצאות המכרז המוסדני](#)
the

Prospectus number: 47330 Note: to be entered for the internal use of the Authority.

2.a. Total securities offered in the prospectus:

Type of security	Stock exchange security number	Name of security	Total quantity of securities	Price*	Interest rate	Discount rate	Weighted discount rate
<i>Debentures</i> _____	<i>1229392</i>	<i>Alony Hetz BONDS 17</i>	<i>334,950,000</i>	<i>1.0630 other</i>	<i>5.7</i>	_____	_____

*Price per 1 security

b. Completion of details for ETFs offered in the prospectus:

Cancelled*	Stock exchange security number	Series serial number	Name	Type of security on the stock exchange	Name of trustee	Date of listing for trading
☐	_____	_____	Name of security:		_____	_____

			Full stock exchange name:			

			Short stock exchange name:			

Note: The maximum number of records that can be filled in the table is 35. If it is necessary to report a larger number of records, the report must be split.
Explanation: If the series was cancelled, the "Cancelled" field must be marked.
Explanation: In the "Series serial number" field, up to 3 letters or digits describing the serial number of the series may be typed, without additional markings such as quotation marks.

3. Total securities by type, and by types of subscribers whose offer was accepted:

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Securities for which consideration in cash is received:

Type of issuance	Type, number and name of security on the stock exchange	Tender number	Type of subscriber	Total quantity of securities issued	Price*	Future exercise price*	Total amount of consideration calculated	Par value of total securities
Other Tender to classified investors	Debentures	_____	Institutional investors	334,950,000	1.063 New Shekel	_____	356,051,850 New Shekel	334,950,000 New Shekel

	1229392							
	Alony Hetz BONDS 17							

*Price per 1 security

In the case of listing for trading (including listing for trading in the framework of an IPO) / release from lock-up / exchange tender offer / merger / stock dividend:

[illegible]

Notes:

*Average closing price of the security of the same type, in the first three trading days after listing for trading.

**In the case of listing for trading / release from lock-up / stock dividend, the date is the date of listing of the securities for trading on the stock exchange; in the case of an exchange tender offer the date is the actual exchange date.

***In an exchange tender offer, the securities exchanged (received) must be reported. If the exchanged securities are not traded, the securities that were offered must be reported.

Please note: the total amount of consideration calculated will be in accordance with the Securities Regulations (Application fee for a permit to publish a prospectus), 5755-1995. For your convenience, a link to the calculation table: [Click here](#)

If this is an exchange tender offer:

Consideration received in cash* in _____ : _____

Consideration paid in cash** in _____ : _____

*The cash consideration that the offeror received for the securities offered

* * The cash consideration paid by the offeror in the framework of the tender offer

4. Details on underwriters and distributors in the issuance:

The issuance involved: ☐ Underwriters ☐ Distributors ☐ None of these

	Name	Role
1	Value Base Underwriting and Offering Management Ltd. Name _____ Company No. _____	☐ Lead underwriter ☐ Underwriter ☐ Distributor
2	Leader Issuances (1993) Ltd. Name _____ Company No. _____	☐ Lead underwriter ☐ Underwriter ☐ Distributor

	Name	Role
3	Barak Leumi Underwriters Ltd.	
	Name	☐ Lead underwriter
	Company No.	☐ Underwriter
		☐ Distributor
4	Rosario Underwriting Services (A.S.) Ltd.	
	Name	☐ Lead underwriter
	Company No.	☐ Underwriter
		☐ Distributor
5	Unicorn Capital Ltd.	
	Name	☐ Lead underwriter
	Company No.	☐ Underwriter
		☐ Distributor

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Natan Hetz	CEO and Director
2	Oren Frankel	Chief Financial Officer

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 5730–1970, a report submitted pursuant to these Regulations shall be signed by those authorized to sign on behalf of the corporation. The staff position on this matter can be found on the Authority’s website: [Click here](#).

Reference numbers of previous documents on the subject (the mention does not constitute inclusion by reference):

The corporation’s securities are listed for trading on the Tel Aviv Stock Exchange Date of form structure update: 09/12/2025
Short name: Alony Hetz

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Email: office@alony-hetz.com Company website:www.alony-hetz.com

Previous names of reporting entity:

Name of electronic reporter: Lunbrown HaimovitzYifatPosition: Attorney, Company SecretaryName of employing company:
Address: Jabotinsky2 , Ramat Gan5250501Telephone: 03-7521115Fax: 03-7514730Email: yifat@alony-hetz.com