

Amiad Water Systems Ltd.

Investors Presentation

Disclaimer



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The information contained in this presentation is presented in summary only and for convenience purposes only, and what is stated in it is not intended to replace the need to review the reports published by the Company to the public, including in the Company's annual report as of December 31, 2021 and the Company's consolidated financial statements as of December 31, 2021 (Reference No.: 2022-01-032506), the Company's consolidated financial statements for the first quarter of 2022 as of March 31, 2022 (Reference No.: 2022-01-062272), the Company's consolidated financial statements for the second quarter of 2022 as of June 30, 2022 (Reference No.: 2022-01-088794) and the Company's consolidated financial statements for the third quarter of 2022 as of September 30, 2022 (Reference No.: 2022-01-139957) in order to obtain a complete picture regarding the Company's activities and the risks the company faces.

This presentation does not include the full results and financial information of the Company nor the financial notes, and it does not include the Company's business plans, a full description of its activity nor its risk factors.

Slides no. 3, 6, 7, 8, 10, 11 of this presentation include information that is presented and detailed differently from that presented so far in the Company's reports. In addition, the presentation contains data and estimates based on external sources which content was not entirely included in the said annual report and was not independently tested by the Company and therefore the Company is not responsible for its accuracy. In addition, pictures included in this presentation are for illustration only. The Company does not commit to update or change such assessment and does not commit to update this presentation.

About Amiad

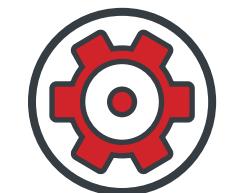
Amiad Water Systems develops, manufactures and markets water treatment and filtration solutions for industry and irrigation.



60 years of activity



Approximately 700 employees



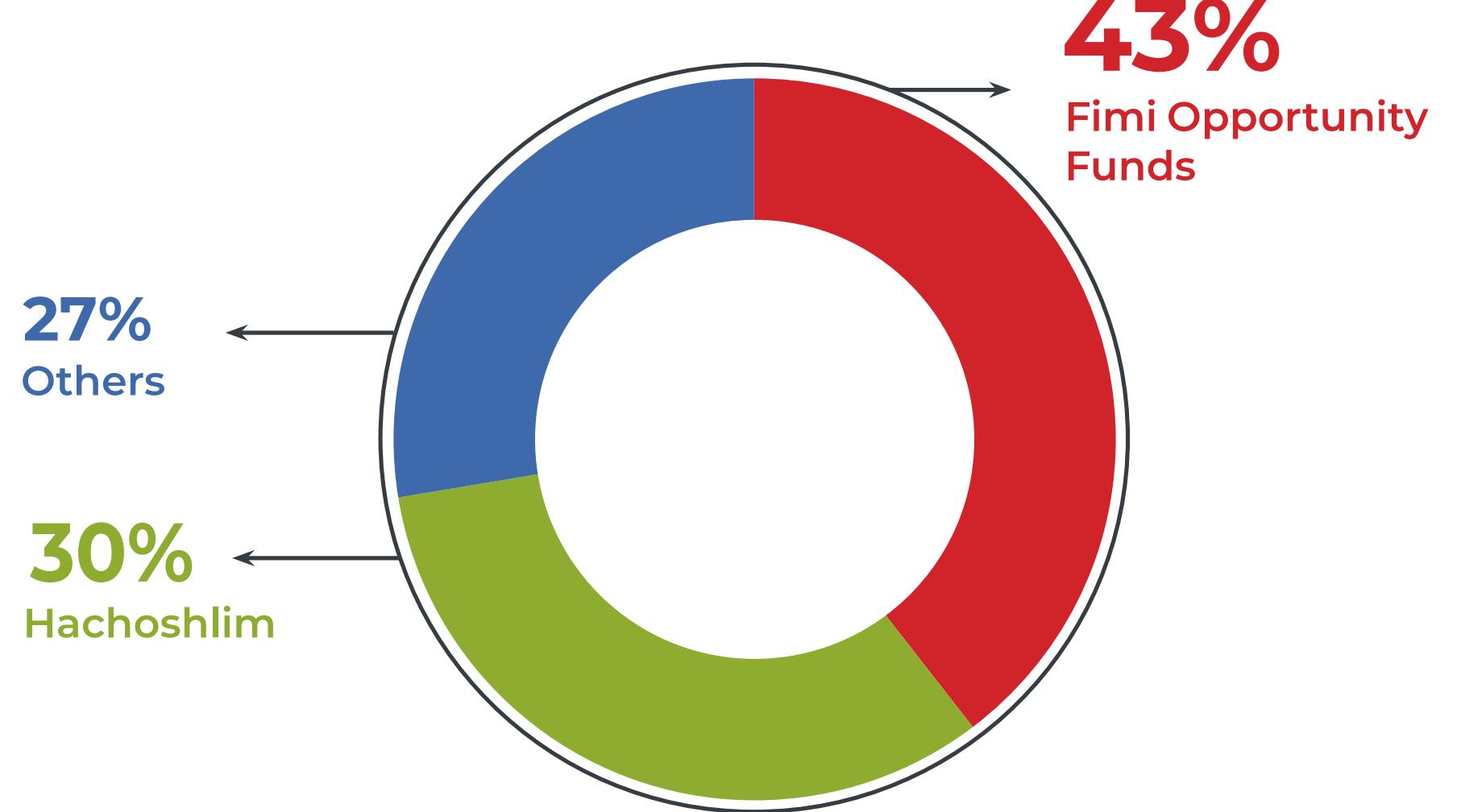
The only global water filtration company featuring a comprehensive array of filtration technologies



Constant innovation

- Over 30 product lines launched
- Over 50 engineers & process experts specializing in filtration

Amiad's Shareholders

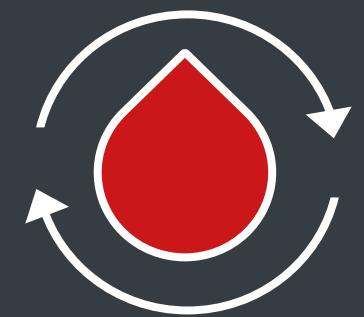


Global Presence



Increased Demand for Water Treatment Worldwide

Amiad's filtration solutions respond to global sustainability trends of saving water & energy.



Water Scarcity

New ways of utilizing contaminated water sources dictate purification and treatment processes



Circular Economy

Water reuse for industrial needs and conservation of resources



Regulation

Environmental regulation and sanctions related to water pollution or misuse



Amiad's Added Value

Water & Energy Reduction

Product Innovation

Technology Leadership

Remote Control & Real
Time Bilateral Data Transfer

Integration with Existing
Systems at Customer Sites

Familiarity with Customers'
Needs in Diverse Applications

Innovation Awards

EIMA Mention 2018 | M&E Excellence Awards 2019 | EIRS - Innovative Product Award 2019

Amiad's Intelligent Controllers

Taking control to the next level

Amiad's ADI-X is the first and **only** advanced controller in the market with cloud-based communication, transforming the automatic filter into an intelligent filtration device.

The ADI-X provides end users with real-time insights, information and data about their water filtration system and enables remote water management.

Benefits



User-friendly interface



Complete control of filtration system



Real-time data communication alerts



Interactive

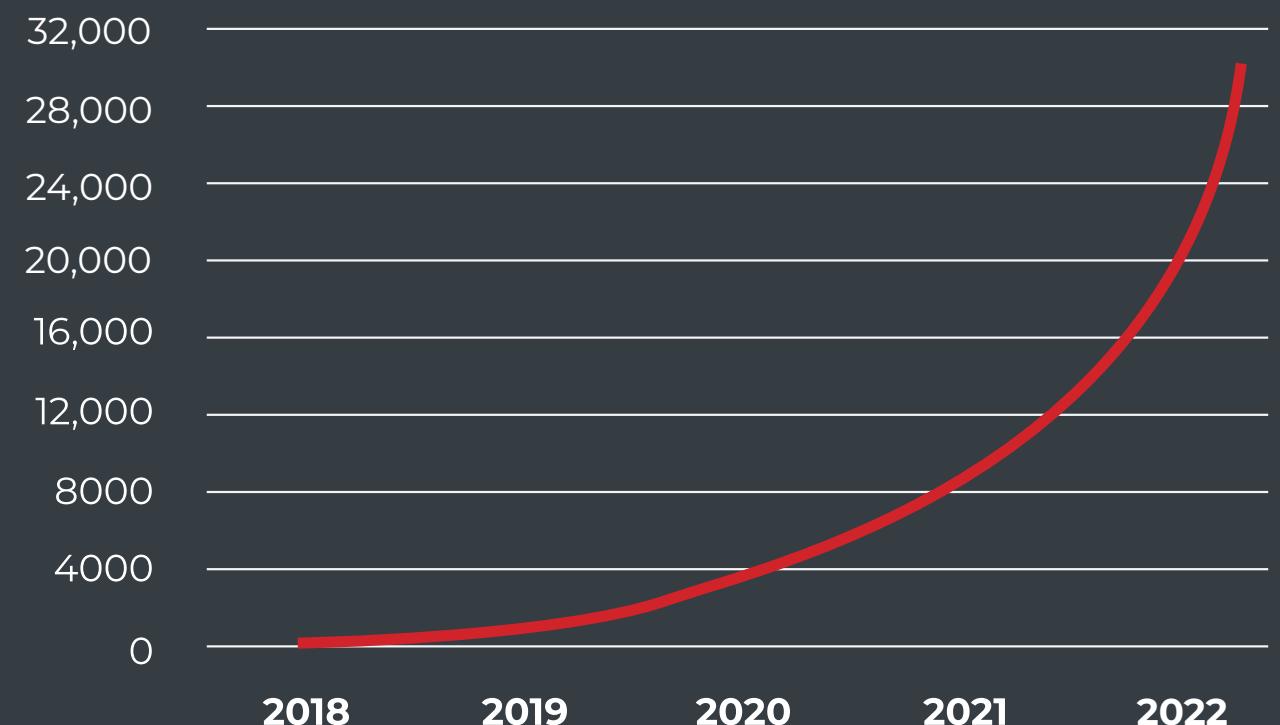


From Automatic to Autonomous

Developing the next generation is carried out by adding sensors to monitor information and leveraging the communication capabilities to create seamless autonomous management of the filtration system.

The World is Adopting Innovation

Continuous usage increase in Amiad's controllers worldwide



Over
30,000
active controllers
worldwide

Over
30,000
end customers

Controllers active in
91 countries



Target Markets



Industrial Use Case

Diverse applications

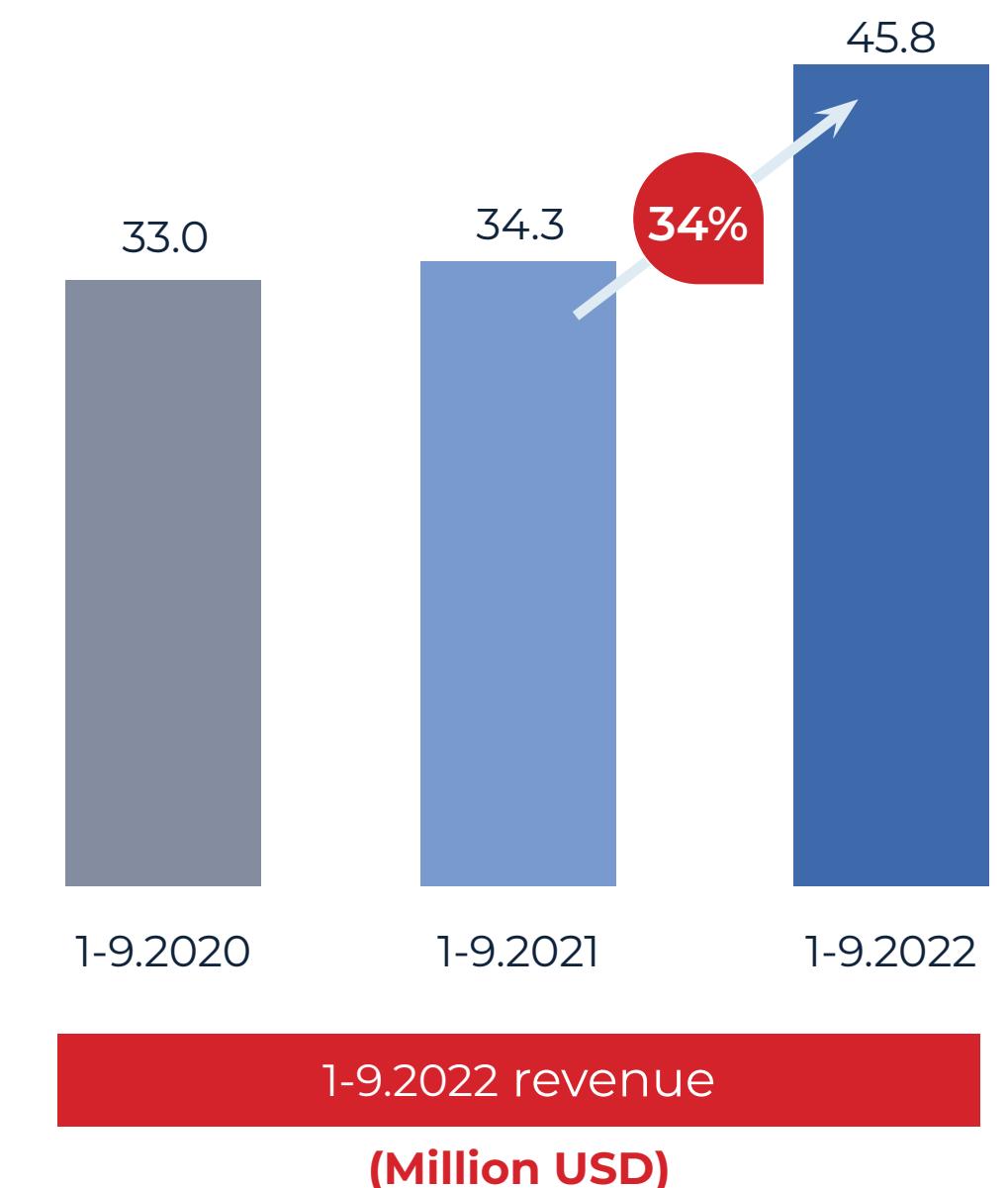
2021 sales

\$48 million

Market Share - 5%

Growth Potential

Growing demand for water reuse and treatment due to environmental regulations and economic needs



Source: Global Water Intelligence

Target Markets



Agricultural Use Case

Protection of precision drip & irrigation systems

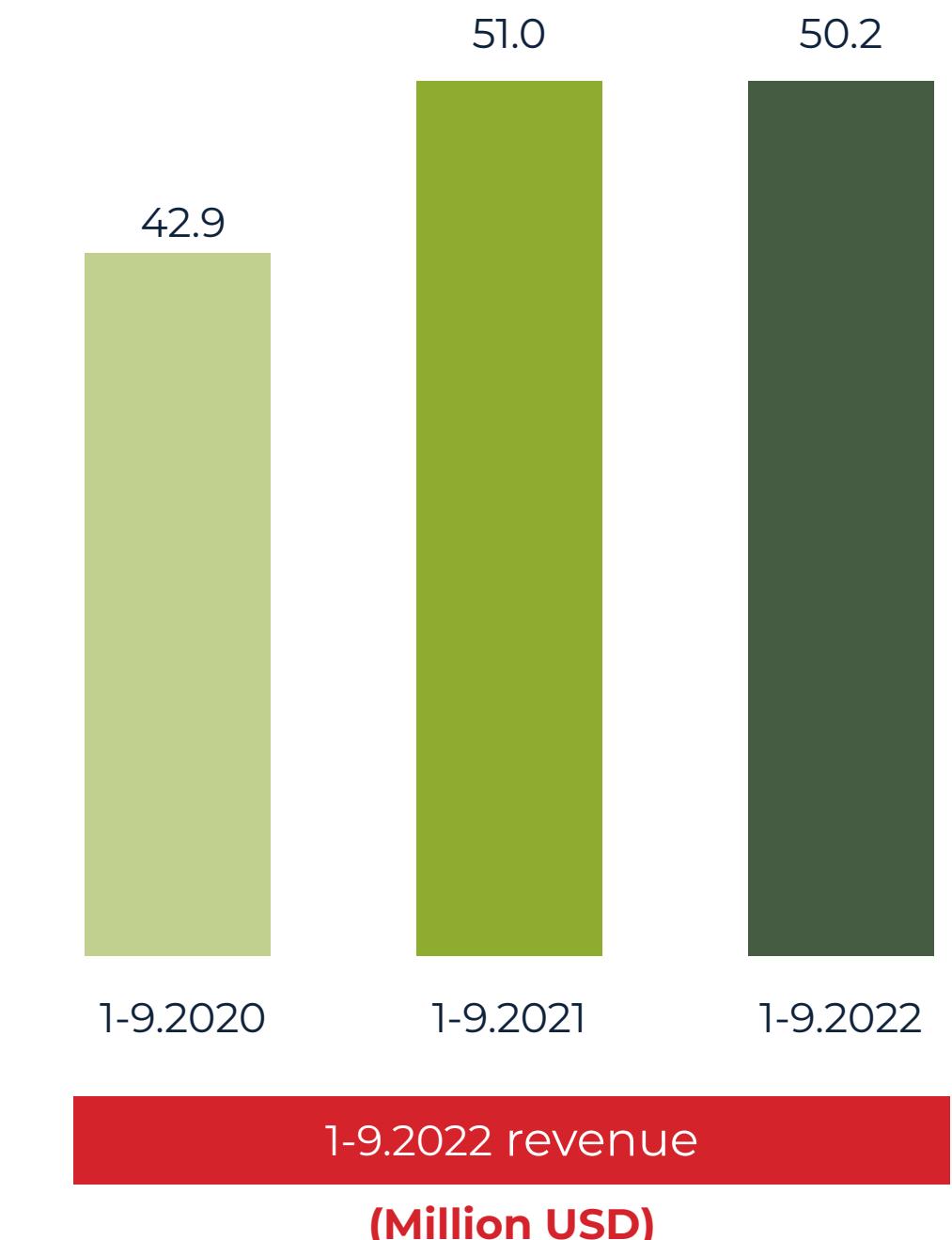
2021 sales

\$67 million

Market Share - 25%

Growth Potential

World population growth generates increased investment in new and existing agricultural lands



Source: Company estimation

Success Story

Amiad Recycles Water for Higher Energy Efficiency

Wastewater filtration utilized in Aquifer Thermal Energy Storage (ATES) system, Denmark



The Challenge

| Low pressure filtration

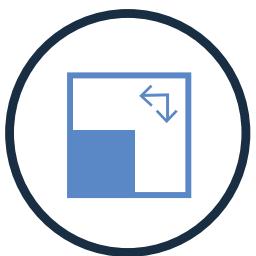
Maximum working pressure of up to 2 bar

| Efficient energy usage

Lowest possible energy and water consumption

| Small footprint

Very limited installation space



Amiad's Solution

Amiad provided a comprehensive turnkey filtration system with 12 x 4" Galaxy disc filters, pump, instrumentation and control with the smallest possible footprint.



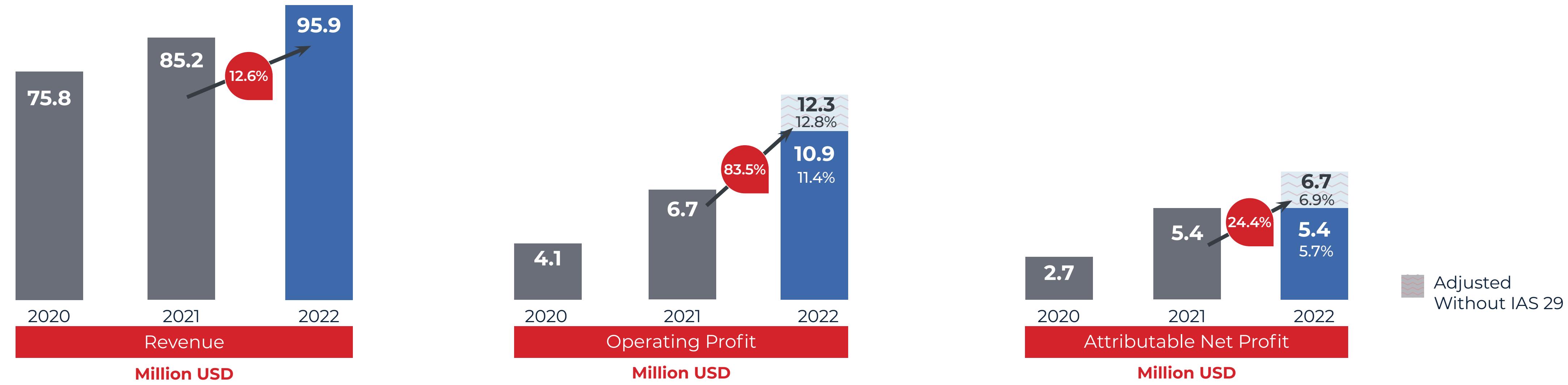
The Results

- | Quick ROI
- | Reduced energy consumption
- | Less wasted resources

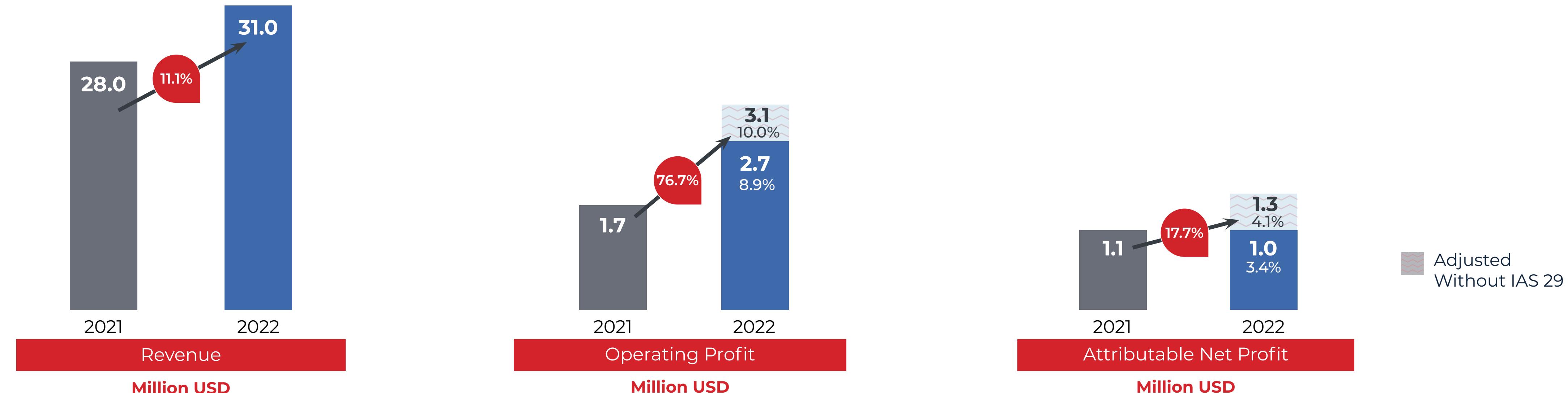


Ongoing Improvement in Profitability

Results the first 9 months of the year



Results Q3



High Financial Resilience



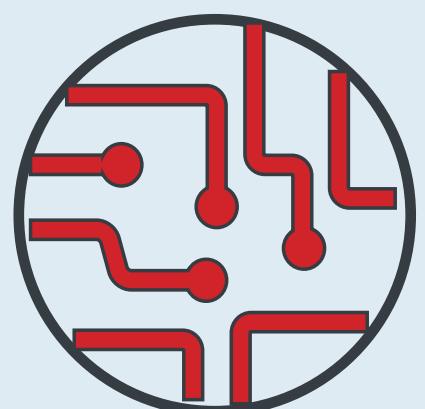
Summary



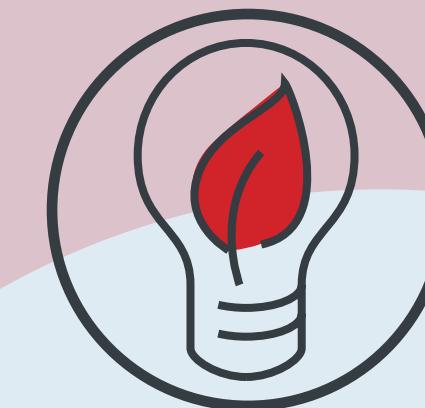
Global Leadership and Worldwide Presence



**Increased Market Demand for
Filtration Products**



High Financial Resilience
Low leverage, available cash balances and
strong cash flows



Technological Leadership



Accelerated Growth Strategy

Through organic growth, M&A's and increased
presence in the US market



Expanding the Business Model
Entering the world of IoT and new
business collaborations