

AMOT INVESTMENTS LTD.

Registry Number: 520026683

To:

- Israel Securities Authority (www.isa.gov.il)
- Tel Aviv Stock Exchange Ltd. (www.tase.co.il)

Form No.: T087 (Public) **Submitted via MAGNA:** 03/11/2025 **Reference:** 2025-01-083184

Capital Structure, Grant of Rights for Purchase of Shares, and the Registers of the Securities of the Corporation and Changes Therein

Regulation 31E to the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(a), 31(b1), and 32 to the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change: Allocation of shares following the exercise of non-tradable warrants by employees.

Previous reference numbers on this matter: (none filled)

1. Corporation's Securities Register after the Change:

Name and Type of Security	Security Number	Quantity in Registered Capital	Quantity in Last Report	Current Quantity	Quantity Recorded by Nominee Company
Amot Share	1097278	1,000,000,000	493,398,674	493,400,674	493,400,674
Amot Series 4	1133149	0	414,100,650	414,100,650	414,100,650
Amot Series 5	1138114	0	163,379,484	163,379,484	163,379,484
Amot Series 6	1158609	0	2,126,684,700	2,126,684,700	2,126,684,700
Amot Series 7	1162866	0	1,215,338,000	1,215,338,000	1,215,338,000
Amot Series 8	1172782	0	2,586,713,000	2,586,713,000	2,586,713,000
Option Warrants 02/23 (Non-tradable)	1196039	0	549,548	547,548	0
Amot Series 9	1204999	0	819,000,000	819,000,000	819,000,000
Amot Series 10	1205004	0	903,858,362	903,858,362	903,858,362
Amot – Other Non-tradable Warrants	1206093	0	137,928	137,928	0
Amot – Employee Non-tradable Warrants	1206077	0	4,151,144	4,151,144	0
Amot Warrant 12	1225036	0	10,345,700	10,345,700	10,345,700

Note: All securities of the company are detailed, including those not listed for trading.

2. The Corporation Reports That:

From Date: 15/10/2025 To Date: 31/10/2025 A change has occurred in the quantity and in the register of the holders of securities (including rights to purchase shares) of the corporation as a result of:

Description of the Nature of Change: Issuance of 2,000 shares following the exercise of non-tradable warrants by employees.

Table Detailing the Changes:

1. **Registered Holder Affected by the Change:** The Tel Aviv Stock Exchange Clearing House Ltd.

- **ID Type:** Number with the Israeli Registrar of Companies
- **ID Number:** 515736817
- **Nature of Change:** Exercise of Warrants
- **Date of Change:** 16/10/2025
- **Performed via TASE Clearing House:** Yes
- **Type and Name of Security:** Amot Ordinary Share
- **Security Number on Exchange:** 1097278
- **Holder's Balance in Previous Report:** 493,398,674
- **Holder's Balance after the Change:** 493,400,674
- **Total Change in Securities:** 2,000
- **Is this a grant of rights to purchase shares?** No
- **Security fully paid for and proceeds fully received?** Yes

2. **Registered Holder Affected by the Change:** IBI Trust Management

- **ID Type:** Number with the Israeli Registrar of Companies
- **ID Number:** 515020428
- **Nature of Change:** Exercise of Warrants
- **Date of Change:** 16/10/2025
- **Performed via TASE Clearing House:** No
- **Type and Name of Security:** Option Warrants 02/23 (Non-tradable)
- **Security Number on Exchange:** 1196039
- **Holder's Balance in Previous Report:** 549,548
- **Holder's Balance after the Change:** 547,548
- **Total Change in Securities:** 2,000
- **Is this a grant of rights to purchase shares?** No
- **Other:** Employee warrant exercise

Explanations:

1. If the change affects more than one security, detail its impact for each security separately.
2. Change Date – All changes of the same type, in the same security, done in one day should be summed in a single row. For this, distinguish between changes via the TASE clearinghouse and those direct in the company's books.
3. For reductions, use "-".
4. Amounts refer to quantity of securities, not par value amounts.

3. Main Points from the Register of Shareholders at Date of the Report:

(No data was filled in the form - see attachment for complete register)

4. Attached: File of the shareholders register according to Section 130 of the Companies Law, 1999

Attachment: [Shareholders_Register_3-11-25_isa.pdf](#)

5. Attached: Updated file of the company's securities registries, including the option holders registry and BONDS holders registry

Attachment: [Securities_Holders_Register_3-11-2025_isa.pdf](#)

Details of Authorized Signatories

Name	Role
Osnat Hochman-Gerhard, Adv.	Other (Legal Advisor and Corporate Secretary)

Short name: Amot

Address: 2 Jabotinsky St., Ramat-Gan, 5250501 Phone: 03-5760500, 03-5760510 Fax: 03-5760501 Email: osnatg@amot.co.il
Company Website: www.amot.co.il

Electronic signatory: Hochman-Gerhard Osnat Position: Legal Advisor and Corporate Secretary Address: 7 Jabotinsky St., Ramat Gan, 52520 Phone: 03-5760508 Fax: 03-5760535 Email: osnatg@amot.co.il

Note: All securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

Previous names of the reporting entity: [Not filled]

Date of form structure update: 06/08/2024