

AMOT INVESTMENTS LTD.

Company No.: 520026683

To:

- Israel Securities Authority [www.isa.gov.il]
- Tel Aviv Stock Exchange Ltd. [www.tase.co.il]

Form No.: T087 (Public) Filed in MAGNA on: 24/12/2025 Reference: 2025-01-103064

Capital Statement, Grant of Rights to Purchase Shares, and Securities Registers of the Corporation and Their Changes

Regulation 31e of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Allocation of shares following the exercise of non-tradable warrants by employees.

Explanation: A brief description of the nature of the change must be provided.

Reference Numbers for Previous Related Reports:

1. The Corporation's Securities Status After the Change:

Name and Type of Security	TASE Security No.	Quantity in Registered Capital	Issued and Paid-up Capital: Last Report	Issued and Paid-up Capital: Current	Quantity Recorded by the Nominee Company
Amot Share	1097278	1,000,000,000	493,400,674	493,412,343	493,412,343
Amot BONDS 4'	1133149	0	414,100,650	414,100,650	414,100,650
Amot BONDS 5'	1138114	0	163,379,484	163,379,484	163,379,484
Amot BONDS 6'	1158609	0	2,126,684,700	2,126,684,700	2,126,684,700
Amot BONDS 7'	1162866	0	1,215,338,000	1,215,338,000	1,215,338,000
Amot BONDS 8'	1172782	0	2,586,713,000	2,586,713,000	2,586,713,000
Warrants 02/23 (Non-tradable)	1196039	0	547,548	535,879	0
Amot BONDS 9'	1204999	0	819,000,000	819,000,000	819,000,000
Amot BONDS 10'	1205004	0	903,858,362	903,858,362	903,858,362
Amot - Other Non-tradable Warrants	1206093	0	137,928	137,928	0
Amot - Non-tradable Employee Warrants	1206077	0	4,151,144	4,151,144	0
Amot AP 12	1225036	0	10,345,700	10,345,700	10,345,700

Explanation: All company securities must be detailed, including securities not listed for trading.

2. The corporation notifies that:

From date: 07/12/2025

To date: 24/12/2025

There was a change in the amount and register of security holders (including rights to purchase shares) of the corporation due to:

Description of nature of the change: Issuance of 11,669 shares following the exercise of non-tradable warrants by employees.

Explanation: All details of the transaction or action causing the change in the corporation's securities must be described.

Detailed List of Changes in Registrations:

1. Name of holder:

The Nominee Company of the Tel Aviv Stock Exchange Ltd.

Type of ID number: Registered Company No. in Israel

ID Number: 515736817

- **Nature of change:** Exercise of warrants
- **Date of change:** 07/12/2025
- **Executed through the Stock Exchange clearing house:** Yes
- **Type and name of security:** Amot ordinary share
- **Security No.:** 1097278
- **Holder's balance in the last report:** 493,400,674
- **Holder's balance after the change:** 493,402,254
- **Total amount changed:** 1,580
- **Is this a grant of rights to purchase shares:** No
- **Total consideration for allocated securities:** _____
- **Security No. for shares resulting from exercise:** _____
- **Amount of shares resulting from full exercise/conversion:** _____
- **Total additional exercise proceeds from full exercise/conversion:** _____
- **Period during which the securities can be exercised:** _____
- **From:** _____ **To:** _____
- **Allocated securities will be listed for trading:** _____
- **Is the allocation in continuation of:** _____ **Published on:** _____ **Reference:** _____
- Security has been fully paid and full consideration has been received
- Security has been fully paid but not all consideration has been received
- Issued for ATM program
- Other: _____

2. Name of holder: I.B.I. Trustees Management Ltd.

Type of ID number: Registered Company No. in Israel

ID Number: 515020428

- **Nature of change:** Exercise of warrants
- **Date of change:** 07/12/2025
- **Executed through the Stock Exchange clearing house:** No
- **Type and name of security:** Warrants 02/23 (Non-tradable)
- **Security No.:** 1196039
- **Holder's balance in the last report:** 547,548
- **Holder's balance after the change:** 545,968
- **Total amount changed:** 1,580
- **Is this a grant of rights to purchase shares:** No
- **Total consideration for allocated securities:** _____
- **Other: Employee warrant exercise**

(And so forth for all sections of the holders and security changes...)

Explanations:

1. If the change affects more than one security, the effect must be separately detailed for each security.
2. Change date – all similar changes, in the same security, made on one day, will be summarized in one row. For this purpose, a distinction should be made between changes executed via the stock exchange clearing house and those made directly in the company books.
3. Change – for reductions, add the "-" sign.
4. All quantity fields must be for the number of securities, not in NIS par value.

3. Main Shareholder Register as of the Reporting Date:

(Table is currently blank for input)

4. Attached: File of shareholders register in accordance with Section 130 of the Companies Law, 1999

[24-12-25-isa.pdf](\Secretary\24-12-25\ממשן_מחזקי_מניות_מניות_isa.pdf)

Alt text: PDF file containing the register of shareholders as of 24/12/2025.

5. Attached: Updated file of the corporation's securities registers, including option holders ledger and bonds holders ledger

[24-12-2025-isa.pdf](\Secretary\24-12-2025\ממשן_מחזקי_ניירות_הערך_isa.pdf)

Alt text: PDF file containing the updated register of security holders as of 24/12/2025.

Details of Authorized Signatories for the Corporation:

No.	Signatory Name	Title
1	Osnat Hochman-Gerhard, Adv.	Other – Legal Counsel and Company Secretary

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff's position paper can be found on the Authority's website: [Click Here](#)

Short Name: Amot

Address: 2 Jabotinsky St., Ramat Gan 5250501

Tel: 03-5760500, 03-5760510

Fax: 03-5760501

Email: osnatg@amot.co.il

Company Website: www.amot.co.il

Previous entity names:

Electronic signatory name: Hochman-Gerhard Osnat

Position: Legal Counsel and Company Secretary

Employing company name:

Address: 7 Jabotinsky, Ramat Gan 52520. Tel: 03-5760508. Fax: 03-5760535. Email: osnatg@amot.co.il

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

Form layout update date: 06/08/2024