

# AMOT INVESTMENTS LTD.

**Company Registration Number:** 520026683

## To:

- Israeli Securities Authority
  - [www.isa.gov.il](http://www.isa.gov.il)
- Tel Aviv Stock Exchange Ltd.
  - [www.tase.co.il](http://www.tase.co.il)

**Form Number:** 087n (Public)

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**Reference Number:** 2026-01-001281

## Capital table, grant of rights to purchase shares, and registers of the corporation's securities and their changes

**Regulation 31e of the Securities Regulations (Periodic and Immediate Reports), 1970**

**Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970**

**Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970**

**Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970**

## Nature of the Change:

1. Allotment of shares following the exercise of non-traded warrants by employees.
2. Full and final redemption of bonds (Series 5).

**Explanation:** A brief description of the nature of the change is required.

## Reference Numbers of Previous Reports on this Issue:

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\_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

## 1. The corporation's securities balance after the change:

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<b>Name and Type of Security</b>	<b>TASE Number</b>	<b>Quantity in Registered Capital</b>	<b>Issued and Paid Capital - Last Report</b>	<b>Issued and Paid Capital - Current</b>	<b>Quantity Registered by Registering Company</b>
Amot Share	1097278	1,000,000,000	493,415,143	493,584,417	493,584,417
Amot Bond 4	1133149	0	414,100,650	414,100,650	414,100,650
Amot Bond 5	1138114	0	163,379,484	0	0
Amot Bond 6	1158609	0	2,126,684,700	2,126,684,700	2,126,684,700
Amot Bond 7	1162866	0	1,215,338,000	1,215,338,000	1,215,338,000
Amot Bond 8	1172782	0	2,586,713,000	2,586,713,000	2,586,713,000
Warrants 02/23 (Non-traded)	1196039	0	533,079	363,805	0
Amot Bond 9	1204999	0	819,000,000	819,000,000	819,000,000
Amot Bond 10	1205004	0	903,858,362	903,858,362	903,858,362
Amot - Other Non-traded Warrants	1206093	0	137,928	137,928	0
Amot - Non-traded Warrants (Employees)	1206077	0	4,151,144	4,151,144	0
Amot Op 12	1225036	0	10,345,700	10,345,700	10,345,700

**Explanation:** All of the company's securities must be detailed, including securities not listed for trading.

## 2. The corporation notifies that:

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Between the dates: From: 01/01/2026 Until: 04/01/2026 A change occurred in the quantity and register of the holders of the corporation's securities (including rights to purchase shares) as a result of:

1. Issue of 169,274 shares following the exercise of non-traded warrants by employees.
2. Full and final redemption of bonds (Series 5).

**Explanation:** The full details of the transaction or action causing the change in the corporation's securities must be described.

### Details of Entities Whose Securities Holding Changed

#### 1. Name: The Tel Aviv Stock Exchange's Nominee Company

- Type of ID: Israeli Corporations Registrar Number
- ID: 515736817
- Nature of change: Exercise of warrants
- Date of change: 04/01/2026
- Done through TASE clearinghouse: Yes
- Type and name of security: Amot Ordinary Share
- TASE number: 1097278
- Balance of the security in the last report: 493,415,143
- Balance after change: 493,584,417
- Total quantity change: 169,274
- Is it a grant of rights to purchase shares? No
- The security was fully redeemed and the consideration was fully received.

#### 2. Name: I.B.I. Trust Management

- Type of ID: Israeli Corporations Registrar Number
- ID: 515020428
- Nature of change: Exercise of warrants
- Date of change: 01/01/2026
- Done through TASE clearinghouse: No
- Type and name of security: Warrants 02/23 (Non-traded)
- TASE number: 1196039
- Balance of the security in the last report: 533,079
- Balance after change: 363,805
- Total quantity change: 169,274
- Is it a grant of rights to purchase shares? No
- Other: Exercise of employee warrants

### **3. Name: The Tel Aviv Stock Exchange's Nominee Company**

- Type of ID: Israeli Corporations Registrar Number
- ID: 515736817
- Nature of change: Redemption
- Date of change: 04/01/2026
- Done through TASE clearinghouse: Yes
- Type and name of security: Amot Bond 5
- TASE number: 1138114
- Balance of the security in the last report: 163,379,484
- Balance after change: 0
- Total quantity change: 163,379,484
- Is it a grant of rights to purchase shares? No
- The security was fully redeemed and the consideration was fully received.

#### **Explanations:**

1. If the change affects more than one security, detail the impact in a separate line for each security.
2. Change date: all changes of the same type, in the same security, performed on one day, will be consolidated in a single line. For this purpose - separate between changes carried out through the TASE clearinghouse and changes made directly in the company's books.
3. The change - for a decrease, add the sign "-".
4. In all quantity fields, the security quantity must be filled in, not NIS par value.



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