

AMOT INVESTMENT LTD.

Company number: 520026683

To: Israel Securities Authority **To:** The Tel Aviv Stock Exchange Ltd.

Form number: T087 (Public) **Date transmitted via MAGNA:** 06/01/2026 **Reference number:** 2026-01-002262

Capital Structure, Grant of Rights to Purchase Shares, and Registries of Securities of the Corporation and Changes Therein

Regulation 31e of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of Change:

Allocation of shares following the exercise of non-tradable warrants by employees.

Explanation: Briefly describe the nature of the change.

Reference numbers of previous reports on the subject:

_____, _____, _____.

1. The corporation's securities position after the change:

Name and Type of Security	Security Number	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity recorded by Nominee Company
Amot Share	1097278	1,000,000,000	Last report: 493,609,417	Current: 493,709,021
Amot Bonds 4'	1133149	0	Last report: 414,100,650	Current: 414,100,650
Amot Bonds 6'	1158609	0	Last report: 2,126,684,700	Current: 2,126,684,700
Amot Bonds 7'	1162866	0	Last report: 1,215,338,000	Current: 1,215,338,000
Amot Bonds 8'	1172782	0	Last report: 2,586,713,000	Current: 2,586,713,000
Option warrants 02/23 (non-tradable)	1196039	0	Last report: 338,805	Current: 239,201
Amot Bonds 9'	1204999	0	Last report: 819,000,000	Current: 819,000,000
Amot Bonds 10'	1205004	0	Last report: 903,858,362	Current: 903,858,362
Amot - Other non-tradable warrants	1206093	0	Last report: 137,928	Current: 137,928
Amot - Non-tradable employee warrants	1206077	0	Last report: 4,151,144	Current: 4,151,144
Amot AP 12	1225036	0	Last report: 10,345,700	Current: 10,345,700

Explanation: All securities of the company should be detailed, including securities not listed for trading.

2. The corporation states that:

From date: 05/01/2026

To date: 06/01/2026

A change has occurred in the quantity and in the registry of holders of the securities (including rights to purchase shares) of the corporation as a result of:

Description of the nature of the change: Issuance of 99,604 shares following the exercise of non-tradable warrants by employees.

Explanation: Describe all the details of the transaction or action that caused the change in the corporation's securities.

Details:

1. Name of registered holder affected: The TASE Clearing House Ltd.

- ID Type: Company number in the Israeli Companies Registrar
- ID Number: 515736817
 - Nature of change: Exercise of warrants
 - Change date: 06/01/2026
 - Conducted via TASE Clearing House: Yes
 - Type and name of security affected: Amot Ordinary Share
 - TASE Security Number: 1097278
 - Holder's balance in the last report: 493,609,417
 - Holder's balance after the change: 493,709,021
 - Total quantity of securities that increased/decreased: 99,604
 - Is this a grant of rights to purchase shares: No
 - Total consideration for allocated securities: _____
 - Security Number of resulting share: _____
 - Number of shares resulting from full exercise: _____
 - Total additional proceeds from full exercise: _____
 - Period in which the security can be exercised: _____
 - From date: _____, to date: _____
 - Securities allocated will be registered for trading: _____
 - The allocation is a continuation of: _____, published on: _____, reference number: _____
 - The security was fully redeemed and full consideration was received.
 - The security was fully redeemed, but full consideration was not received.
 - Issued for ATM program
 - Other

2. Name of registered holder affected: IBI Trusts Management

- ID Type: Company number in the Israeli Companies Registrar
- ID Number: 515020428
 - Nature of change: Exercise of warrants
 - Change date: 05/01/2026
 - Conducted via TASE Clearing House: No
 - Type and name of security affected: Option warrants 02/23 (non-tradable)
 - TASE Security Number: 1196039
 - Holder's balance in the last report: 338,805
 - Holder's balance after the change: 239,201
 - Total quantity of securities that increased/decreased: 99,604
 - Is this a grant of rights to purchase shares: No
 - Total consideration for allocated securities: _____
 - Security Number of resulting share: _____
 - Number of shares resulting from full exercise: _____
 - Total additional proceeds from full exercise: _____
 - Period in which the security can be exercised: _____
 - From date: _____, to date: _____
 - Securities allocated will be registered for trading: _____
 - The allocation is a continuation of: _____, published on: _____, reference number: _____
 - The security was fully redeemed and full consideration was received.
 - The security was fully redeemed, but full consideration was not received.
 - Issued for ATM program
 - Other: Employee warrant exercise

Explanations:

1. If the change affects more than one security, specify the effect of the change in a separate line for each security.
2. Change date - all changes of the same type, in the same security, made on the same day, are summarized in a single line. For this matter - separate between changes made via the TASE Clearing House and those entered directly in the company records.
3. The change - use the symbol "--" for reductions.
4. In all quantity fields fill in the number of securities, not the NIS par value.

No change to the total number of securities

A change occurred only in the registry of holders of the corporation's securities (without a change in total quantity) as a result of:

Description of the nature of the change:

Explanation: Describe the full details of the transaction or action that caused a change in the registry.

3. Main points of the shareholders registry at the reporting date are as follows:

No.	Name of Registered Shareholder	ID Type	ID Number	Security Number	Type of shares and par value	Quantity of shares	Holds as trustee
1	_____	_____	_____	_____	_____	_____	_____

Attached:

- File: Shareholders_registry_6-1-2026_isa.pdf

4. Attached is an updated registry file of the company's securities, including the register of option holders and the register of bond holders

- File: Securities_registry_6-1-2026_isa.pdf

Authorized Signatories for the Corporation

No.	Signatory Name	Title
1	Osnat Hochman-Gerhard, Adv.	Other: Legal counsel and company secretary

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations shall be signed by those authorized to sign on behalf of the corporation. Staff position on the subject can be found on the Authority's website: [Click here](#)

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form update date: 06/08/2024

Short name: Amot

Address: 2 Jabotinsky St., Ramat-Gan 5250501

Phone: 03-5760500, 03-5760510

Fax: 03-5760501

Email: osnatg@amot.co.il

Company website: www.amot.co.il

Signature details of electronic submitter: Name: Hochman-Gerhard Osnat Position: Legal Counsel & Company Secretary
Company Name: (not listed) Address: 7 Jabotinsky St., Ramat Gan 52520 Phone: 03-5760508 Fax: 03-5760535 Email: osnatg@amot.co.il

Previous names of the reporting entity:

Note: No images are present in this document.