CHIMERA

28 / 09 / 2021

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Mr. Hassan Abdulrahman Al Serkal

CEO

Dubai Financial Market (DFM)

Dubai, United Arab Emirates

السيد / حسن عبد الرحمن السركال المحترم

الرئيس التنفيذي

سوق دبي المالي (DFM)

دبي، دولة الإمارات العربية المتحدة

Dear Sir,

Subject: Notification by Chimera Capital Limited on behalf of Chimera UCITS ICAV

Please be informed that Chimera Capital Limited received the enclosed disclosure from Chimera UCITS ICAV in relation to the extension of trading hours on Dubai Financial Market.

Sincerely,

تحية طيبة وبعد،

الموضوع: إخطار من شركة شيميرا كابيتال ليمتد نيابة عن شيميرا يوسيتس ايكاف

نود اعلامكم أن شركة شيميرا كابيتال ليمتد استلمت الإفصاح المرفق من شيميرا يوسيتس ايكاف فيما يتعلق بتمديد ساعات التداول في سوق دبي المالي.

وتفضلوا بقبول وافر الاحترام،

Sherif Salem
CIO – Public Markets

شريف سالم
رئيس قطاع الاستثمار – الأسواق المالية

CHIMERA CAPITAL LIMITED
P.O.Box: 3190
Abu Dhabi - U.A.E.
شيميرا كابيتال ليمتد

شيميرا كابيتال ليميتد.
مُربعة سوق أبوظبي العالمي، مبنى المقام، طابق رقم 35، مكتب رقم 3502، جزيرة المارية، أبوظبي ، الإمارات العربية المتحدة
Chimera Capital Limited
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CHIMERA UCITS ICAV
3-4 Upper Pembroke Street
Dublin 2
Ireland

Date: 26 September 2021

This document is important and should be read now. If you are unsure what action to take, please seek advice from your investment consultant or other professional adviser.

If you have sold or transferred all of your Shares in Chimera S&P UAE UCITS ETF (the "Fund") a sub-fund of Chimera UCITS ICAV (the "ICAV"), please pass this letter at once to the purchaser or transferee or to the stockbroker, bank, or other agent you used to sell or transfer the Shares.

Unless defined differently in this letter, when we use capitalised terms they have the same meaning as in the latest prospectus of the Company and supplement in respect of the Fund dated 3 March 2021 (together, the "Prospectus") You can get a copy of the Prospectus during normal business hours from the Administrator.

Please note that the Central Bank has not reviewed this letter.

Dear Shareholder,

The purpose of this letter is to inform you of certain changes relating to the ICAV as described below:

Changes in Trade-Cut Off Time and Valuation Point

The Fund's investments may be listed or traded on Regulated Markets worldwide but are principally listed and traded on the Dubai Financial Market ("DFM") and Abu Dhabi Securities Exchange ("ADX"). With effect from 3 October 2021, the trading hours of the DFM and ADX will change such that the both stock exchanges will close for trading at the later time of 3 pm Gulf Standard Time. As a consequence, the Fund will need to implement the following operational changes:

(a) Change the Trade Cut-Off time for subscription and redemptions from 2.00 pm (Gulf Standard Time) to 3.00 pm (Gulf Standard Time) on the Dealing Day or such other time determined by the Directors for subscription or redemption in the Primary Market; and

(b) Change the Valuation Point from 5.00 p.m. (Gulf Standard Time) to 6.30 p.m. (Gulf Standard Time) on the Dealing Day or such other time determined by the Directors at which point the assets and liabilities of the Fund will be valued for the purposes of calculating the Net Asset Value.

Effective Date of Changes

The change in Trade Cut-Off time and Valuation Point will be made as of 3 October 2021 so as to coincide with the change in close of trading on the DFM and ADX. These changes will be reflected in a revised version of the Prospectus as appropriate. However, as amendments to the Prospectus are subject to prior review by the Central Bank of Ireland, the Prospectus may not be updated by the effective date of these changes.

Repurchase Of Shares

Shareholders who do not wish to remain invested in the Fund following the implementation of the changes set out above will have the opportunity to redeem their Shares on any Dealing Day prior to the effective date of the changes by following the usual repurchase procedures as set out in the Prospectus.

Conclusion

The Directors of the Company consider that the proposed amendments are in the best interests of the Shareholders. Should you have any questions relating to these matters, you should either contact us at the above address or alternatively you should contact your investment consultant.

Yours sincerely,

Director
For and on behalf of
Chimera UCITS ICAV