Amram Avraham Construction Company Ltd.

Number in the Registrar: 513201582

To: Israel Securities Authority www.isa.gov.il | To: Tel-Aviv Stock Exchange Ltd. www.tase.co.il | T020 (Public) | Filed via MAGNA: 05/05/2026 Reference No.: 2026-01-041709

Notice of the offeror regarding the results of the offering in the prospectus

Pursuant to section 30 of the Securities Law, 5728-1968 and the Securities Regulations (Notices of results of the offering in a prospectus), 5730-1969

- ○ Results of an early commitments tender made in the prospectus (without offering the securities included in the prospectus).
- ○ Results of an offering in a prospectus.
- ○ Cancellation of the public offering.

Note: In a report on the results of an offering in a prospectus, early commitments given prior to the publication of the prospectus must also be included.

The prospectus is a *shelf prospectusof a reporting corporation*

1. Set out below are the results of the offering in the prospectus whose reference number for its publication is (T012) 2025-01-054489

Permission for its publication was granted on 22/07/2025and the period for submitting orders thereunder ended on (in the case of an ATM program, the date on which the program ended) _________.

Was the offering made by means of a shelf offering report or a supplemental notice *No*

Reference number of the shelf offering report (T022) / supplemental notice (T024) _________

Attached are the results of the *early commitments tender made in the prospectus* : Diyvuaḥ_meyadi_totso'ot_meḥraz_mosdi_Amram_isa.pdf

Prospectus number: *50871* Note: To be entered for the internal use of the Authority.

2.a. Total securities offered in the prospectus:

Type of security	Security number on the stock exchange	Name of security	Total quantity of securities	Price*	Interest rate	Discount rate	Weighted discount rate
*Debentures*_________	*00000*	*BONDS (Series 4)*	*245,527,000*	*1New Shekel*	*5.14*	_________	_________

*Price per 1 security

b. Completion of details for ETFs offered in the prospectus:

Canceled*	Security number on the stock exchange	Series serial number	Name	Type of security on the stock exchange	Name of trustee	Date of listing for trading
☐	_________	_________	Name of security: _________ Full stock-exchange name: _________ Short stock-exchange name: _________	_________ _________	_________	_________

Note: The maximum number of records that can be filled in the table is 35. If a larger number of records needs to be reported, the report must be split.

Explanation: If the series was canceled, the field "Canceled" must be marked.

Explanation: In the field "Series serial number" up to 3 letters or digits should be entered, describing the serial number of the series without additional notations such as quotation marks.

3. Total securities by type, and by type of subscribers whose offer was accepted:

Securities for which consideration is received in cash:

Type of issue	Type, number and name of security on the stock exchange	Tender number	Type of subscriber	Total quantity of securities issued	Price*	Future exercise price*	Total amount of aggregate consideration calculated	Par value of aggregate securities
Public offering (cash consideration) ________	*Debentures* ________ ________ ________	________	*Institutional*	*245,527,000*	*1 New Shekel*	________ ________	*245,527,000 New Shekel*	*245,527,000 New Shekel*

*Price per 1 security

In the case of listing for trading (including listing for trading in the framework of an IPO) / release from lock-up / exchange tender offer / merger / distribution of a dividend in kind:

Type of issue	Type, number and name of security on the stock exchange	Total quantity of securities	Average closing price* / value of security on the trading day preceding the exchange date	Future exercise price	Total amount of aggregate consideration calculated	Par value of aggregate securities	Date of execution of the action**	Securities offered:
________ ________	________ ________ ________ ________	________	________ ________ ☐ Not yet determined	________ ________	________ ________	________ ________	________ ☐ Not yet determined	________

Notes:

*Average closing price of the security of the same type, over the first three trading days after listing for trading.

**In the case of listing for trading / release from lock-up / distribution of a dividend in kind the date is the date of listing the securities for trading on the stock exchange; in the case of an exchange tender offer the date is the actual exchange date.

***In an exchange tender offer, the securities exchanged (received) must be reported. If the exchanged securities are not traded, the securities offered must be reported.

Please note: The total amount of aggregate consideration calculated will be in accordance with the Securities Regulations (Application fee for permit to publish a prospectus), 5755-1995. For your convenience, a link to the calculation table: Click here

Insofar as this is an exchange tender offer:

Consideration received in cash* in ________ : ________

Consideration paid in cash** in ________ : ________

*The cash consideration received by the offeror for the securities offered

**The cash consideration paid by the offeror within the framework of the tender offer

4. Details on underwriters and distributors in the issue:

The issue involved: ☐ Underwriters ☐ Distributors ☐ None of these

	Name	Role
1	Other Name *Orion Underwriting and Offerings Ltd.* Company No. *515715225*	☐ Lead underwriter ☐ Underwriter ☐ Distributor
2	Other Name *Capital Power Ltd.* Company No. *516762812*	☐ Lead underwriter ☐ Underwriter ☐ Distributor
3	Other Name	☐ Lead underwriter ☐ Underwriter

	Name	Role
	Unicorn Capital Ltd. Company No. *516221462*	☐ Distributor

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Alon Amram	*Chairman of the Board of Directors* ________
2	Noam Graif	*Chief Executive Officer* ________

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (1970), a report submitted pursuant to these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff's position on this matter can be found on the Authority's website: Click here .

Reference numbers of previous documents on the subject (the reference does not constitute incorporation by reference):

Securities of the corporation are listed for trading on the Tel-Aviv Stock Exchange

Date of form structure update: 09/12/2025

Short name: Amram

Address: HaMasger 22 , Hadera381200 Telephone: 04-6222444 , Fax: 04-6222544

E-mail: office@amramltd.co.il Company website:www.amramltd.co.il

Previous names of reporting entity:

Name of electronic reporter: Arikha Elishama EfraimPosition: Controller and Chief Financial OfficerName of employing company:

Address: HaMasger22 , Hadera3812001Telephone: 04-6222444Fax: 04-6222544E-mail: elishama@Amramltd.co.il