

Argo Properties N.V. - Notification of Prospectus Offering Results

According to section 30 of the Securities Law, 1968, and the Securities Regulations (Notices of Public Offering Results), 1969

Form Number: T020 (Public)
Sent via MAGNA: 30/10/2025
Reference: 2025-01-081701

Notice of Bidder on the Results of the Public Offering in the Prospectus

According to Regulation 30G of the Periodic and Immediate Reports Regulations, 1970

Chosen: Results of public offering in prospectus.

Note: When reporting results of a public offering in the prospectus, early commitments given prior to the publication of the prospectus should also be included.

The prospectus is: Shelf prospectus of a reporting corporation

- 1. Results of Public Offering in Prospectus**
The reference number of the published prospectus is (T012): **2024-01-049141**

Permission for publication was granted on **20/05/2024** and the period for submitting orders ended on **29/10/2025**.

Was the offering made by shelf offering report or supplementary notice? **Yes**

Reference number for the shelf offering report (T022) / supplementary notice (T024): **2025-01-081006**

See attached results: **Prospectus Offering** - [מונגש_301025_ארגו_isa.pdf](#)

Prospectus Number: **47380** *Note: For ISA internal use only.*

2. A. Total securities offered in the prospectus:

Security Type	TASE Security No.	Security Name	Total Quantity	Price*	Interest Rate (%)	Discount Rate (%)	Weighted Discount Rate
BONDS	1230705	Argo Prop Ag 1	243,693,000	1.035 ILS	2	0	—

*Price per 1 security

B. Completion details for ETFs offered in the prospectus: *None reported*



3. Total securities by types and by types of accepted bidders:

Securities for which payment is received in cash:

Offering Type	Type, Number & Name of Security	Tender Number	Bidder Type	Quantity Allocated	Price*	Future Exercise Price	Total Calculated Proceeds	Par Value
Public offering (cash proceeds)	BONDS, 1230705, Argo Prop Ag 1	1175355	Institutional	96,138,000	1.041 ILS	—	100,079,658 ILS	96,138,000 ILS
Public offering (cash proceeds)	BONDS, 1230705, Argo Prop Ag 1	1175355	Public	103,862,000	1.041 ILS	—	108,120,342 ILS	103,862,000 ILS

*Price per 1 security



4. **Details regarding underwriters and distributors in the offering:**

Participants in the offering:

- ☐ Underwriters
- ☒ Distributors
- ☐ None of these

List of Underwriters/Distributors:

#	Name	Role	Company No.
1	Orion Underwriting & Offerings Ltd.	Distributor	515715225
2	Barak Capital Underwriting Ltd.	Distributor	513900944

Authorized Signatories for the Corporation:

#	Name	Position
1	Gal Tenenbaum	Co-CEO
2	Ofir Rahamim	Co-CEO

Note regarding sections 2 and 3:

The security type is a BONDS new series.

Previous reporting reference numbers: None listed.

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

- Short name:** Argo Properties
- Address:** pietersbergweg 283, Amsterdam, 1105BM
- Phone:** 31-20-7920060, **Fax:** 079-3002104
- Email:** f.ganea@argo-nv.com

Electronic submitter: Ganea Fred

Position: Senior Manager

- **Employer address:** HaMenofim 10, Herzliya 4672561
- **Phone:** 054-4676429, **Fax:** 079-3002104
- **Email:** f.ganea@argo-nv.com

Form updated: 06/08/2024

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Legend/Glossary:

- BONDS: securities/bonds.
- Par value: face value.
- Institutional: institutional investors.
- Public: the general public / non-institutional.
- Distributor: entity distributing securities but not an underwriter.
- Co-CEO: joint Chief Executive Officer.