

# ARYT INDUSTRIES LTD

Registration Number: 520033358

To:

- Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))
- Tel Aviv Stock Exchange Ltd ([www.tase.co.il](http://www.tase.co.il))

Form T121 (Public)

MAGNA Transmission Date: 25/12/2025

Reference: 2025-01-103630

## Immediate Report for General Material Information

**Explanation:** Do not use this form when a form tailored to the reported event exists.

This report form is intended for material disclosures for which there is no dedicated report form.

Reporting results of an offering must be done on Form T20 and not with this form.

Reporting about bond ratings or corporation rating must be submitted through Form T125.

Nature of the Event:

*Continued report – Completion of the private offering to institutional investors and the supplementary fundraising regarding the securities of the subsidiary, Reshef Technologies Ltd.*

Reference Numbers of Previous Reports on the Subject:

- 2025-01-103234
- 
- 

In continuation to the company's immediate report dated December 25, 2025 (Reference No.: 2025-01-103234), the company is honored to update that on December 25, 2025, the private offering to institutional investors and the supplementary fundraising, as defined in the aforementioned report, were completed. The full consideration in the framework thereof, amounting to approximately NIS 600 million, was received in equal parts by the company and its subsidiary, Reshef Technologies Ltd. ("Reshef"). Also, the shares of Reshef, issued in the framework of the private offering to institutional investors and the supplementary fundraising, were listed for trading on the TASE UP (institutional sequence) of the Stock Exchange.

Attached File: \_\_\_\_\_

The company is **not** a shell company as defined in the Stock Exchange regulations.

The date the corporation first became aware of the event: 25/12/2025, at 14:00

### Details of the authorized signatories for the corporation:

#	Name	Position
1	Zvi Levi	Chairman of the Board
2	Chaim Shtapler	CEO and Director

**Note:** According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted pursuant to these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

---

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

**Short Name:** ARYT INDUSTRIES

**Address:** 17 Hahagana St., Or Yehuda 6021807 **Phone Numbers:** 03-5388694, 03-5388603 **Fax:** 03-5339223

**Email:** [INFO@ARYTLTD.COM](mailto:INFO@ARYTLTD.COM)

**Previous names of the reporting entity:** ARYT OPTRONICS INDUSTRIES LTD.

---

**Electronic Reported Name:** Stern Avner **Position:** Legal Advisor and Company Secretary **Employer Name:**

**Address:** 17 Hahagana St., Or Yehuda 6021807 **Phone:** 03-5388604 **Fax:** 03-5339223 **Email:** [avner@arytltd.com](mailto:avner@arytltd.com)

---

*There were no images in the original document.*