

ARYT INDUSTRIES LTD

Company number: 520033358

To: Israel Securities Authority

www.isa.gov.il

To: The Tel Aviv Stock Exchange Ltd.

www.tase.co.il

Form T121 (Public)

Transmitted via MAGNA: 25/12/2025

Reference: 2025-01-103234

Immediate Report for General Material Information

Explanation: Do not use this form if a designated form exists for the reported event.

This report form is intended for material reports for which there is no suitable designated form.

Results of an issuance should be reported on Form T20 and not on this form.

Reporting on a BONDS rating or corporate rating must be submitted on Form T125.

Nature of the event:

Approval by the stock exchange for the issuance and listing of institutional securities of the subsidiary, Reshef Technologies Ltd., in an amount of 600 million NIS and up to about 900 million NIS subject to the exercise of warrants.

Reference numbers of previous reports on the subject:

_____/_____/_____.

Attached file:

[C:\Users\avner\Desktop\מוגש_משלים\גיוס_isa.pdf](C:\Users\avner\Desktop\מוגש_משלים\גיוס_משלים\גיוס\25.12.2025\דיווחים_isa.pdf)

The company is **not** a shell company as defined in the TASE regulations.

The date the corporation first became aware of the event: 24/12/2025

At: 21:00

Details of the authorized signatories for the corporation:

#	Name	Position
1	Zvi Levy	Chairman of the Board of Directors
2	Haim Stapler	CEO and Director

Explanation: According to Regulation 5 of the (Periodic and Immediate Reports Regulations 1970), a report submitted pursuant to these regulations must be signed by persons authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

Short name: ARYT INDUSTRIES

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Email: INFO@ARYTLTD.COM

Previous names of the reporting entity: ARIT OPTRONICS INDUSTRIES LTD.

Electronic reporter name: Avner Stern
Position: Legal Counsel and Company Secretary

Company address (reporter): 17 Hahagana St., Or Yehuda 6021807

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Note: No images were present in the source document.