ARYT INDUSTRIES LTD.

Registry Number: 520033358

To:

- Israel Securities Authority
- Tel Aviv Stock Exchange Ltd.

Form Number: T121 (Public)

Date filed in MAGNA: 27/01/2026 **Reference:** 2026-01-010175

Immediate Report for General Material Information

Explanation: Do not use this form when there is a dedicated event-specific form available.

This reporting form is intended for material reports for which there is no specific designated reporting form.

Results of an issuance should be reported using form T20 and not this form.

Reports regarding rating of BONDS or corporation rating should be submitted using form T125.

Nature of the Event:

Exercise of warrants of the subsidiary in the amount of approximately NIS 100 million

Reference numbers of previous reports on the subject: _________, _________, _________.

Following the immediate reports issued by the company on December 22, 2025 and December 25, 2025 (reference numbers 2025-01-101771 and 2025-01-103234, respectively) regarding a private issuance of shares of the subsidiary, Reshef Technologies Ltd. (hereinafter: "Reshef"), sale of part of the shares of Reshef held by the company, as well as the granting of unregistered warrants convertible into Reshef shares by Reshef and non-marketable options convertible into Reshef shares (hereinafter together: "the warrants") with a financial scope of NIS 600 million and up to about NIS 900 million, subject to the exercise of the warrants, the company hereby announces that it has received notice from one institutional entity regarding the exercise of 12,722,500 warrants, which constitute all the warrants held by it, against the determined exercise price (NIS 7.86 per warrant).

The total consideration for the exercise of the warrants is approximately NIS 100 million, received in equal parts by the company and Reshef, and accordingly, Reshef issued to the institutional entity 6,361,250 shares of Reshef, and the company transferred to the institutional entity 6,361,250 shares of Reshef held by it. The aforementioned shares were registered for trading in TASE UP – the institutional trading system of the stock exchange.

Accordingly, after the completion of the exercise of the warrants, the company's rights in the issued and paid-in share capital and in the voting rights of Reshef is approximately 79.82% (and in full dilution – 77.60%).

Attached file: _________

The company is not a shell company as defined in the exchange regulations.

Date the corporation was first notified of the event: 27/01/2026
Time: 12:00

Details of authorized signatories for the corporation:

No.	Name	Position
1	Tzvi Levi	Chairman of the Board
2	Haim Shtapler	CEO and Director

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations shall be signed by the authorized signatories for the corporation. The staff's position on this matter can be found on the ISA website: Click here.

Previous names of the reporting entity:

- ARYT OPTRONICS LTD.

Corporate Information:

- **Short name:** ARYT INDUSTRIES
- **Address:** 17 Hahagana St., Or Yehuda 6021807
- **Phone:** 03-5388694, 03-5388603
- **Fax:** 03-5339223
- **Email:** INFO@ARYTLTD.COM

Electronic Reporting Signatory:

- **Name:** Avner Stern
- **Position:** Legal Advisor and Company Secretary
- **Email:** avner@arytltd.com

TASE Listing: The corporation's securities are listed for trading on the Tel Aviv Stock Exchange.

No images were present in the original document.