ARYT INDUSTRIES LTD
ARYT INDUSTRIES LTD
Registration number: 520033358

To: Israel Securities Authority www.isa.gov.il | To: Tel-Aviv Stock Exchange Ltd. www.tase.co.il | T121 (Public) | Transmitted by MAGNA: 10/03/2026 Reference: 2026-01-021341

Immediate report for general material information

Explanation: Do not use this form when there is a form adapted to the reported event.

This reporting form is intended for material reports for which there is no suitable designated form.

The results of an offering must be reported on Form T20 and not by means of this form.

Reports on rating of BONDS or rating of a corporation must be submitted by means of Form T125.

Nature of the event: ***Exercise of the Company's subsidiary's warrants in the amount of approximately NIS 75 million***

Reference numbers of previous reports on the subject: ________, ________, ________.

Further to the Company's immediate reports dated December 22, 2025 and December 25, 2025 (reference numbers 2025-01-101771 and 2025-01-103234, respectively) regarding a private placement of shares of the subsidiary, Reshef Technologies Ltd. (hereinafter: "Reshef"), the sale of part of the Reshef shares held by the Company, as well as the grant of unlisted warrants convertible into Reshef shares by Reshef and non-tradable options convertible into Reshef shares (hereinafter, together: the "warrants") in a financial scope of NIS 600 million and up to approximately NIS 900 million subject to the exercise of the warrants, the Company is honored to report that it has received a notice from one of the holders for the exercise of 9,542,000 warrants, constituting all of the warrants held by it, in consideration for the exercise price that was set (NIS 7.86 per warrant). The total consideration for the exercise of the warrants is approximately NIS 75 million, received in equal parts by the Company and Reshef, and accordingly Reshef issued to the institutional entity 4,771,000 Reshef shares, and the Company transferred to the institutional entity 4,771,000 Reshef shares held by it. The aforesaid shares were listed for trading on the TASE UP for institutions of the stock exchange. Accordingly, upon completion of the exercise of the warrants, the rate of the Company's rights in the issued and paid-up share capital and in the voting rights in Reshef stands at approximately 77.93% (and on a fully diluted basis – 77.60%).

A file is attached ________

The Company *is not* a shell company as defined in the TASE Regulations

The date on which the corporation first became aware of the event: *10/03/2026*At: *11:00*

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Zvi Levi	*Chairman of the Board of Directors* ________
2	Chaim Shtapler	*CEO and Director* ________

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report submitted pursuant to these regulations shall be signed by those authorized to sign on behalf of the corporation. The Staff's position on the matter can be found on the ISA website: Click here .

Reference numbers of previous documents on the subject (the mention does not constitute incorporation by reference):

Securities of the corporation are listed for trading on the Tel-Aviv Stock Exchange

Date of form structure update: 06/08/2024

Short name: ARYT INDUSTRIES
Address: 17 Hahagana , Or Yehuda6021807 Telephone: 03-5388694 , 03-5388603Fax: 03-5339223
E-mail: INFO@ARYTLTD.COM

Former names of the reporting entity: ARYT OPTRONICS INDUSTRIES LTD

Name of electronic reporter: Avner SternPosition: Legal Counsel and Company SecretaryEmploying company name:
Address: 17 Hahagana , Or Yehuda6021807Telephone: 03-5388604Fax: 03-5339223E-mail: avner@arytltd.com