

Report Concerning the General Assembly Meeting

- ☐ Company Name: Eshraq Investments PJSC
☐ Date: Thursday 08/02/2024
☐ Time: From: 11:00 AM to: 11:30 AM
☐ Location: In Person in Eshraq H.Q – Abu Dhabi and Via Video & Audio Conference
☐ Type of Meeting: General Assembly Meeting

Names of Board of Directors	Designation
Mr. Fahad Abdulqader Al Qassim	Chairman
Mr. Matar Hamdan Al Ameri	Vice Chairman
Mrs. Maha Al Fahim	Member
Mr. Jacques Elias Fakhouri	Member
Mr. Wafik Ben Mansour	Member

A- Chairmanship of the General Assembly Meeting

The meeting was chaired by Mr. Fahad Al Qassim who requested Board Secretary, Mr. Mohammad Al Bazaieh, to serve as Rapporteur. The meeting was attended via Audio and Video Conference by a representative of SCA, Mr. Ahmed Al Raisi, representative of the auditors of the Company, Mr. Firas Anabtawi, M/s. Deloitte, and representative of the scrutator from the First Abu Dhabi Bank, Mr. Moataz Alqadi.



B- Agenda for General Assembly Meeting – Special Resolution

	Items	Approved	Not Approved
1-	Special Resolution: Cancel the Company's Share Buyback program, as approved by the Company's General Assembly on 1/8/2022 and as approved by Abu Dhabi Securities Exchange on 18/10/2023.	Yes	
2-	Special Resolution: Reduce the Company's share capital by AED 135,147,111 (one hundred thirty-five million one hundred forty-seven thousand one hundred eleven) through canceling the treasury shares amounting to 135,147,111 (one hundred thirty-five million one hundred forty-seven thousand one hundred eleven) shares.	Yes	
3-	Special Resolution: Amend Article (6) of the Articles of Association of the Company to reflect the reduction in the Company's share capital. Article 6 of the Article of Association before the Capital Reduction: The Company's issued share capital is AED 2,820,433,097 (two billion eight hundred twenty million four hundred thirty-three thousand and ninety-seven) divided in to 2,820,433,097 (two billion eight hundred twenty million four hundred thirty-three thousand and ninety-seven) shares, with a nominal value of AED 1 (One UAE Dirhams) per share, paid-in-full and rank pari passu in all rights and obligations. Article 6 of the Article of Association after the Capital Reduction: The Company's issued share capital will be AED 2,685,285,986 (two billion six hundred eighty-five million two hundred eighty-five thousand nine hundred and eighty-six) divided into 2,685,285,986 (two billion six hundred eighty-five million two hundred eighty-five thousand nine hundred and eighty-six) shares with a nominal value of AED 1 (One UAE Dirhams) per share, paid-in-full and rank pari passu in all rights and obligations.	Yes	



4-	Authorize the Company's Board of Directors and any person authorized by the Board of Directors to undertake all necessary procedures and steps to allow the Company to complete the capital reduction, including making the required amendments to the Articles of Association of the Company and to sign on the amendment contracts of the Articles of Association and any document relating to the capital reduction and to deal with all governmental entities and authorities in this regard.	Yes	
----	---	-----	--

C- Capital

Capital (in AED)			
Authorized		Subscribed	
2,820,433,097		2,820,433,097	
Before Increase	Type of Increase	Amount of Increase	After Increase
2,820,433,097	Bonus shares	N/A	N/A
	Right Issue	N/A	N/A

Bonus shares			
No. of outstanding shares	Percentage %	No. of issued shares	Total no. of shares after increase
2,820,433,097	N/A	N/A	N/A
Last Entitlement Date (LED)		Ex – Dividends Date (EXD)	Registry Closing Date (RCD)
N/A		N/A	N/A

Right issue			
No. of outstanding shares	Percentage %	No. of issued shares	Total no. of shares after increase
2,820,433,097	N/A	N/A	N/A
Last Entitlement Date (LED)		Ex – Dividends Date (EXD)	Registry Closing Date (RCD)
N/A		N/A	N/A



Cash Dividends	
Percentage	Value
N/A	N/A

Last Entitlement Date (LED)	Ex – Dividends Date (EXD)	Registry Closing Date (RCD)	Payment Date
N/A	N/A	N/A	N/A

Stock Split			
Par value		No. of outstanding shares	
Before the split	After the split	Before the split	After the split
N/A	N/A	N/A	N/A

Date: 08/Feb/2024

NAME OF THE COMPANY: ESHRAQ INVESTMENTS PJSC

Mr. Fahad Abdulqader Al Qassim
Chairman of the meeting

