

ASHTROM GROUP LTD

Registry Number: 510381601

To: Israel Securities Authority

To: Tel Aviv Stock Exchange Ltd.

Form Number: T126 (Public)

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Report on the Corporation's Liabilities by Maturity Dates

Regulations 9d and 38e to the Securities Regulations (Periodic and Immediate Reports), 1970

Reporting Period: 30/06 for the year Current Year 2025

Below is a detailed breakdown of the corporation's liabilities by maturity dates:

A. Bonds Issued to the Public by the Reporting Corporation and Held by the Public, Excluding Bonds Held by the Parent Company, Controlling Shareholder, Companies Controlled by Any of Them, or Companies Controlled by the Corporation - Based on Separate Financial Statements of the Corporation ("Solo" Reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	159,256	198,272	0	0	0	0	0	59,437	416,965
Year 2	343,975	199,169	0	0	0	0	0	47,717	590,861
Year 3	350,467	200,109	0	0	0	0	0	35,646	586,222
Year 4	361,704	202,669	0	0	0	0	0	23,574	587,947
Year 5+	725,277	0	0	0	0	0	0	30,314	755,591
Total	1,940,679	800,219	0	0	0	0	0	196,688	2,937,586

B. Private Bonds and Non-Bank Credit, Excluding Bonds or Credit Provided by the Parent Company, Controlling Shareholder, Companies Controlled by Any of Them, or Controlled by the Corporation - Based on Separate Financial Statements of the Corporation ("Solo" Reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	6,443	200,000	0	0	0	0	0	12,046	218,489
Year 2	6,701	0	0	0	0	0	0	11,788	18,489
Year 3	6,970	0	0	0	0	0	0	1,265	8,235
Year 4	7,249	0	0	0	0	0	0	986	8,235
Year 5+	20,410	0	0	0	0	0	0	1,178	21,588
Total	47,773	200,000	0	0	0	0	0	27,263	275,036

C. Bank Credit from Banks in Israel - Based on Separate Financial Statements of the Corporation ("Solo" Reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	0	130,821	0	0	0	0	0	30,724	161,545
Year 2	0	176,721	0	0	0	0	0	14,812	191,533
Year 3	0	7,000	0	0	0	0	0	10,265	17,265
Year 4	0	7,000	0	0	0	0	0	9,741	16,741
Year 5+	0	133,000	0	0	0	0	0	34,047	167,047
Total	0	454,542	0	0	0	0	0	99,589	554,131

D. Bank Credit from Banks Abroad - Based on Separate Financial Statements of the Corporation ("Solo" Reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	0	0	0	0	0	0	0	0	0
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

E. Summary Table for Tables A-D, Total Bank Credit, Non-Bank Credit, and Bonds - Based on Separate Financial Statements of the Corporation ("Solo" Reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	165,699	529,093	0	0	0	0	0	102,207	796,999
Year 2	350,676	375,890	0	0	0	0	0	74,317	800,883
Year 3	357,437	207,109	0	0	0	0	0	47,176	611,722
Year 4	368,953	209,669	0	0	0	0	0	34,301	612,923
Year 5+	745,687	133,000	0	0	0	0	0	65,539	944,226
Total	1,988,452	1,454,761	0	0	0	0	0	323,540	3,766,753

F. Off-Balance Sheet Credit Exposure (for Financial Guarantees and Credit Granting Commitments) - Based on Separate Financial Statements of the Corporation ("Solo" Reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	15	3,800	0	0	0	0	0	0	3,815
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
One-time Commitment	0	0	0	0	0	0	0	0	0
Total	15	3,800	0	0	0	0	0	0	3,815

G. Off-Balance Sheet Credit Exposure (for Financial Guarantees and Credit Granting Commitments) of All Consolidated Companies, Excluding Companies that are Reporting Corporations and Excluding Data of the Reporting Corporation Entered in Table F Above (in thousands of NIS)

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	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	197	50	0	37,429	0	0	0	0	37,676
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	53,066	0	0	0	0	53,066
Year 5+	0	20	0	0	0	0	0	0	20
One-time Commitment	2,002,132	0	0	0	0	0	0	0	2,002,132
Total	2,002,329	70	0	90,495	0	0	0	0	2,092,894

H. Total Balances of Bank Credit, Non-Bank Credit, and Bonds of All Consolidated Companies, Excluding Companies that are Reporting Corporations and Excluding Data of the Reporting Corporation Entered in Tables A-D Above (in thousands of NIS)

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	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	36,734	721,885	32,418	59,012	0	0	0	261,736	1,111,785
Year 2	479,450	1,195,834	25,314	51,384	0	0	0	175,531	1,927,513
Year 3	41,005	176,219	0	56,734	0	0	0	136,195	410,153
Year 4	41,141	331,432	0	58,951	0	0	0	118,297	549,821
Year 5+	1,418,736	381,070	0	668,748	0	0	0	1,064,549	3,533,103
Total	2,017,066	2,806,440	57,732	894,829	0	0	0	1,756,308	7,532,375

I. Balances of Credit Granted to the Reporting Corporation by the Parent Company or Controlling Shareholder and Balances of Bonds Issued by the Reporting Corporation Held by the Parent Company or Controlling Shareholder (in thousands of NIS):

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	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	0	0	0	0	0	0	0	0	0
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

J. Balances of Credit Granted to the Reporting Corporation by Companies Controlled by the Parent Company or Controlling Shareholder and Not Controlled by the Reporting Corporation, and Balances of Bonds Issued by the Reporting Corporation Held by Such Companies (in thousands of NIS):

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	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	0	0	0	0	0	0	0	0	0
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

K. Balances of Credit Granted to the Reporting Corporation by Consolidated Companies and Balances of Bonds Issued by the Reporting Corporation Held by Consolidated Companies (in thousands of NIS):

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	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	0	105,605	0	0	0	0	0	0	105,605
Year 2	0	200,000	0	0	0	0	0	0	200,000
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
Total	0	305,605	0	0	0	0	0	0	305,605

Authorized Signatories for the Corporation:

#	Name	Position
1	Avraham Nussbaum	Chairman of the Board
2	Gil Gillon	CEO and Director

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Short Name: ASHTROM GROUP LTD

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Previous Names of the Reporting Entity:

Electronic Reporter Name: Ehud Udi Efron

Position: External Legal Advisor

Employer Company Name: M. Firon & Co., Advocates

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