

ASHTROM GROUP LTD ("the Company")

Registry Number: 510381601

To:

Israel Securities Authority: www.isa.gov.il
To: Tel Aviv Stock Exchange Ltd: www.tase.co.il

Form T087 (Public)
Transmitted via MAGNA: 10/11/2025
Reference: 2025-01-085614

Securities Holdings, Granting of Rights to Purchase Shares and Registers of the Corporation's Securities and Their Changes

Regulation 31E to the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) to the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) to the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 to the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Final Redemption of Bonds (Series 1) in accordance with the amortization schedule.
Previous report references on the subject: _____, _____, _____.

1. The corporation's securities holdings after the change:

Name and Type of Security	Security No.	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered to Nominee Company
ASHTROM GROUP Ordinary Share	1132315	5,027,000,000	Last Report: 111,528,785	111,528,785
			Current: 111,528,785	
ASHTROM GROUP BONDS (Series 1)	1132323	0	Last Report: 33,561,068	0
			Current: 0	
ASHTROM GROUP BONDS (Series 3)	1140102	0	Last Report: 706,449,725	706,449,725
			Current: 706,449,725	
ASHTROM GROUP BONDS (Series 4)	1182989	0	Last Report: 1,423,537,075	1,423,537,075
			Current: 1,423,537,075	
ASHTROM GROUP BONDS (Series 5)	1199579	0	Last Report: 868,492,000	868,492,000
			Current: 868,492,000	
Commercial Papers (Series 2)	1197714	0	Last Report: 200,000,000	200,000,000
			Current: 200,000,000	
Warrants 05/22 (Non-Tradable)	1187723	0	Last Report: 345,609	0
			Current: 345,609	
Options (Employees) Non-Tradable	1198316	0	Last Report: 1,282,231	0
			Current: 1,282,231	
Options (Others) Non-Tradable	1226232	0	Last Report: 73,446	0
			Current: 73,446	

Explanation: All the corporation's securities must be detailed, including unlisted securities.

2. The Corporation Declares That:

- On the date 10/11/2025
- There was a change in the amount and in the register of holders of the corporation's securities (including rights to purchase shares) resulting from: Final redemption of Bonds (Series 1) in accordance with the amortization schedule.

Main details to be reported:

Security Holder Name	Company No.	Nature of Change	Date	Via TASE Clearinghouse	Security Type	Security No.	Previous Balance	Balance After Change	Change Amount
TASE Clearinghouse Company Ltd., Tel Aviv	515736817	Redemption	10/11/2025	Yes	ASHTROM GROUP BONDS (Series 1)	1132323	33,561,068	0	33,561,068

Is this a grant of rights to purchase shares: No

Other: Final redemption of Bonds (Series 1) in accordance with the amortization schedule.

3. Main Register of Shareholders as of Report Date

No.	Registered Shareholder Name	ID Type	ID Number	Security No.	Type and Par Value	Amount of Shares	Holding as Trustee
1	TASE Clearinghouse Company Ltd., Tel Aviv	Israeli Companies Registrar No.	515736817	1132315	Ordinary Share, NIS 0.01 par value	111,528,785	No

A file containing the register of shareholders in accordance with Section 130 of the Companies Law, 1999, is attached.

A file is attached with an updated register of securities of the corporation, including the warrant holders register and the bonds holders register: **"ASHTROM GROUP - Securities Register 10 November 2025 isa.pdf"**

Details of authorized signatories for the corporation:

No.	Name	Role	Role Description
1	Oren Nussbaum	Other	Deputy CEO for Finance, Business Development, and Renewable Energy of the Company

According to Regulation 5 to the Regulations for Periodic and Immediate Reports (1970), a report submitted under these regulations will be signed by the authorized signatory on behalf of the corporation.

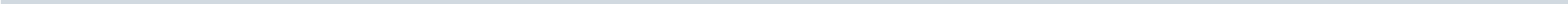
- Short company name: ASHTROM GROUP
- Address: Hayerkon 3, Bnei Brak, 5120124
Tel: 03-6231399, Fax: 03-6231401
- Email: dalia@ashtrom.co.il
- Company website: <http://www.ashtrom.co.il/>

Previous names of reporting entity:

Electronic Reporter Name: Ehud Udi Afron
Role: External Legal Advisor
Employer Name: M. Firon & Co., Attorneys

Address: Hashlosa 2, Tel Aviv 6706054
Phone: 03-7540063, Fax: 03-7540011
Email: udie@firon.co.il

All securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.



Form structure update date: 06/08/2024