

ASHTROM GROUP LTD

Registry Number: 510381601

To:

- Israel Securities Authority: www.isa.gov.il
- Tel Aviv Stock Exchange Ltd.: www.tase.co.il

Form T126 - Public Filed via MAGNA on 23/11/2025 Reference Number: 2025-01-090251

Report on the Corporation's Obligations Status by Repayment Dates

Regulations 9ט and 38נ to the Securities Regulations (Periodic and Immediate Reports), 1970

Reporting Period: 30/09, Current Year 2025

Below is a breakdown of the Company's liabilities by maturity dates:

A. BONDS Series Issued to the Public by the Reporting Corporation and Held by the Public, Excluding Bonds Held by the Corporation's Parent Company, the Controlling Shareholder, Entities Under their Control, or Controlled by the Reporting Corporation - Based on the Separate Financial Statements of the Corporation ("Solo" reports) (in thousands of NIS)

	CPI-Linked NIS	Unlinked NIS	Euro	Dollar	—	—	Other	Gross Interest Payments (before tax)	Total by Year
1st Year	192,267	198,676	0	0	0	0	0	77,552	468,495
2nd Year	379,379	199,594	0	0	0	0	0	64,658	643,631
3rd Year	385,837	200,529	0	0	0	0	0	51,407	637,773
4th Year	392,766	101,407	0	0	0	0	0	38,156	532,329
5th Year & Beyond	1,197,911	0	0	0	0	0	0	73,773	1,271,684
Total	2,548,160	700,206	0	0	0	0	0	305,546	3,553,912

B. BOND SERIES AND NON-BANK CREDIT, EXCLUDING CREDIT PROVIDED BY THE CORPORATION'S PARENT COMPANY OR CONTROLLING SHAREHOLDER OR ENTITIES UNDER THEIR CONTROL - Based on the Separate Financial Statements of the Corporation ("Solo" reports) (in thousands of NIS)

	CPI-Linked NIS	Unlinked NIS	Euro	Dollar	—	—	Other	Gross Interest Payments (before tax)	Total by Year
1st Year	6,595	200,000	0	0	0	0	0	12,006	218,601
2nd Year	6,859	0	0	0	0	0	0	1,488	8,347
3rd Year	7,134	0	0	0	0	0	0	1,213	8,347
4th Year	7,420	0	0	0	0	0	0	927	8,347
5th Year & Beyond	18,807	0	0	0	0	0	0	990	19,797
Total	46,815	200,000	0	0	0	0	0	16,624	263,439

C. BANK CREDIT FROM BANKS IN ISRAEL - Based on Separate Financial Statements of the Corporation ("Solo" reports) (in thousands of NIS)

	CPI-Linked NIS	Unlinked NIS	Euro	Dollar	—	—	Other	Gross Interest Payments (before tax)	Total by Year
1st Year	0	10,865	0	0	0	0	0	22,569	33,434
2nd Year	0	175,742	0	0	0	0	0	12,974	188,716
3rd Year	0	7,000	0	0	0	0	0	10,187	17,187
4th Year	0	7,000	0	0	0	0	0	9,594	16,594
5th Year & Beyond	0	131,249	0	0	0	0	0	31,642	162,891
Total	0	331,856	0	0	0	0	0	86,966	418,822

D. BANK CREDIT FROM FOREIGN BANKS - Based on Separate Financial Statements of the Corporation ("Solo" reports) (in thousands of NIS)

All values are 0.

E. SUMMARY TABLE FOR TABLES A-D, Total Bank Credit, Non-Bank Credit and BOND SERIES - Based on Solo Financial Statements of the Corporation (in thousands of NIS)

	CPI-Linked NIS	Unlinked NIS	Euro	Dollar	—	—	Other	Gross Interest Payments (before tax)	Total by Year
1st Year	198,862	409,541	0	0	0	0	0	112,127	720,530
2nd Year	386,238	375,336	0	0	0	0	0	79,120	840,694
3rd Year	392,971	207,529	0	0	0	0	0	62,807	663,307
4th Year	400,186	108,407	0	0	0	0	0	48,677	557,270
5th Year & Beyond	1,216,718	131,249	0	0	0	0	0	106,405	1,454,372
Total	2,594,975	1,232,062	0	0	0	0	0	409,136	4,236,173

F. OFF-BALANCE SHEET EXPOSURE (for Financial Guarantees and Credit Provision Commitments) - Based on Solo Financial Statements (in thousands of NIS)

	CPI-Linked NIS	Unlinked NIS	Euro	Dollar	—	—	Other	Gross Interest Payments (before tax)	Total by Year
1st Year	15	3,800	0	0	0	0	0	0	3,815
(Other years and items are 0)									
Total	15	3,800	0	0	0	0	0	0	3,815

G. Off-balance Sheet Credit Exposure for all Consolidated Companies, excluding Reporting Corporation (in thousands of NIS)

	CPI-Linked NIS	Unlinked NIS	Euro	Dollar	—	—	Other	Gross Interest Payments (before tax)	Total by Year
1st Year	200	118	0	33,230	0	0	0	0	33,548
4th Year	0	0	0	119,866	0	0	0	0	119,866
5th Year & Beyond	0	20	0	0	0	0	0	0	20
One-time Commitment	2,334,000	0	0	0	0	0	0	0	2,334,000
Total	2,334,200	138	0	153,096	0	0	0	0	2,487,434

H. Total Outstanding Bank Credit, Non-Bank Credit and BOND SERIES of All Consolidated Companies (excluding reporting entity, in thousands of NIS)

[Table omitted for brevity but includes similar structure] **Grand Total:** 7,446,195 (thousands NIS)

I. Balances of Credits Provided to the Reporting Corporation by Parent Company or Controlling Shareholder - All values are 0.

J. Balances of Credits Provided to the Reporting Corporation by Companies Controlled by Parent or Controlling Shareholders - All values are 0.

K. Balances of Credits Provided by Consolidated Companies to the Reporting Corporation:

	CPI-Linked NIS	Unlinked NIS	Euro	Dollar	—	—	Other	Gross Interest Payments (before tax)	Total by Year
1st Year	0	96,987	0	0	0	0	0	0	96,987
2nd Year	0	200,000	0	0	0	0	0	0	200,000
Total	0	296,987	0	0	0	0	0	0	296,987

Authorized Signatories for the Corporation:

- 1. Avraham Nussbaum – Chairman of the Board
- 2. Gil Giron – CEO and Director

Explanatory Note: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), this report must be signed by those authorized to sign on behalf of the corporation. The staff's position is available on the authority’s website: [Click here](#).

The corporation's securities are listed for trading on the Tel Aviv Stock Exchange.

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Name of Electronic Reporter: Ehud (Udi) Afron **Position:** External Legal Counsel **Employer:** M. Firon & Co., Advocates **Address:** HaShlosa 2, Tel Aviv, 6706054 **Phone:** 03-7540063, **Fax:** 03-7540011 **Email:** udie@firon.co.il

Previous names of the reporting entity: [None listed]

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