

AURA INVESTMENTS LTD.

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Registration Number: 520038274

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T076 (Public)
Transmitted via MAGNA: 20/10/2025 Israel Securities Authority Email: www.isa.gov.il Tel Aviv
Stock Exchange Email: www.tase.co.il Reference: 2025-01-078064

Immediate Report on Changes in Holdings of Interested Parties and Senior Officers

Regulation 33(b) of the Securities Regulations (Periodic and Immediate Reports), 1970

Note: This form is intended for reporting changes in holdings of securities of the reporting corporation only. For reporting changes in holdings of securities of a subsidiary of the reporting corporation, if its activity is material to the activity of the reporting corporation, use Form T121.

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Name of corporation/last name and first name of the holder: *MIGDAL INSURANCE & FINANCIAL HOLDINGS LTD - Participating*

Name of corporation/last name and first name of the holder in English as registered with the Companies Registrar or in the passport: *Migdal Insurance and Financial Holdings Ltd*

Type of identification number: *Number in the Israeli Companies Registrar*

Identification number of the holder: *520029984*

Type of holder: *Participating life insurance accounts*

Does the hedge fund have the right to appoint a director or representative to the company's board? _____

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Is the holder acting as a representative for the purpose of reporting on behalf of several shareholders holding together securities of the corporation? *Yes*

Name of the controlling shareholder in the interested party: *See details in the note below*

Identification number of the controlling shareholder in the interested party: *See details in the note below*

Citizenship/country of incorporation or registration: *Incorporated in Israel*

Country of citizenship/incorporation or registration: _____

Security number on the stock exchange: *1223296*

Name and type of security: *AURA INVESTMENTS LTD. Debenture Series YT*

Nature of the change: *Increase Due to private placement* _____

Note: Purchase or sale of shares on the stock exchange by way of a matched transaction, as defined in the third part of the stock exchange regulations, will be classified as an off-exchange transaction, with disclosure in the free text field that the transaction was carried out in this way.

Is this a change in a single transaction or multiple transactions (cumulative change): *Single transaction*

Date of change: *16/10/2025*

Transaction rate: *104.8* Currency: *agorot*

Are these dormant shares or securities convertible into dormant shares: *No*

Balance (in number of securities) in the last report: *0* Holding percentage of total securities of the same type in the last report: *0%*

Change in number of securities: *+50,000,000*

Current balance (in number of securities): *50,000,000* Current holding percentage of total securities of the same type: *20%*

Holding percentage after the change: In capital: % *3.16* In voting rights: *3.16%*

Explanation: The holding percentage after the change does not refer to convertible securities.

Holding percentage after the change on a fully diluted basis: In capital: % 3.14 In voting rights: 3.14%

Note number: 1

Note: If the value 'increase due to forced purchase of loaned securities' or 'decrease due to forced sale of loaned securities' is selected, then loaned securities not returned to the lender, and thus the lending action became a forced purchase and the lending action a forced sale.

No.	Note
1	To the best of the company's knowledge, as of the reporting date, Mr. Shlomo Eliyahu is the ultimate controlling shareholder of the company and holds 45.50% of the issued and paid-up share capital of the company ["share capital"], through ELIAHU ISSUES LTD. ELIAHU ISSUES LTD is wholly owned by Eliyahu 1959 Ltd. To the best of the company's knowledge, the shareholders of Eliyahu 1959 Ltd are: Mr. Shlomo Eliyahu, holding 25.14% of the capital and 98% of the management shares, Mrs. Chaya Eliyahu, holding 0.02% of the capital and 2% of the management shares, Shlomo Eliyahu Holdings Ltd, holding 61.7% of the capital, and Achi Eliyahu Trust and Investments Ltd, holding 13.14% of the capital. The shareholders of Shlomo Eliyahu Holdings Ltd are Mr. Shlomo Eliyahu holding 83.31% and Mrs. Chaya Eliyahu holding 16.69%. The sole shareholder of Achi Eliyahu Trust and Investments Ltd is Eliyahu 1959 Ltd, whose shareholders are as detailed above. The holdings in the company's debentures listed under participating life insurance accounts are held by the partnership "Migdal Sal – Corporate Bonds in Israel" ("the partnership"). The partnership is a registered partnership, all of whose rights holders are companies of the Migdal institutional reporting group. The partnership itself is not participating life insurance accounts and/or a management company. According to the agreements among the partners, the holding percentage of the rights holders in the partnership changes frequently, according to the mechanism set in the partnership agreement. Below are the holding percentages in the partnership of the rights holders as of October 16, 2025: Participating life insurance accounts – 46%, Pension and Provident – 54%.

1. Was the entire consideration paid at the time of the change?
Yes

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If not all the consideration was paid at the time of the change, please indicate the date of completion of the payment:

2. If the change is by way of signing a loan agreement, please provide details regarding the manner of ending the loan:

Explanation: The holding percentages should be stated taking into account all securities held by the interested party.

3. The date and time the corporation first became aware of the event or matter:
20/10/2025 At: 16:10

4. Details of the actions that caused the change:

Details of the authorized signatories on behalf of the corporation:

	Name of Signatory	Position
1	Ariel Pashin	CFO

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations shall be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).

Below is a breakdown of the reporting group's holdings in relation to other securities as of the reporting date:

1. MIGDAL INSURANCE & FINANCIAL HOLDINGS LTD - Participating: 9,036,926 ordinary shares (security number: 373019) constituting 3.16% of the issued and paid-up share capital of the company;
2. MIGDAL INSURANCE & FINANCIAL HOLDINGS LTD - Nostro: 146,000 ordinary shares (security number: 373019) constituting 0.05% of the issued and paid-up share capital of the company;
3. MIGDAL INSURANCE & FINANCIAL HOLDINGS LTD - Mutual Funds: 6,160,373 ordinary shares (security number: 373019) constituting 2.16% of the issued and paid-up share capital of the company; 9,699,891 AURA INVESTMENTS LTD. Debenture Series TZ constituting 8.72% of the holding percentage of total securities of the same type; 24,571,482 AURA INVESTMENTS LTD. Debenture Series YZ constituting 8.19% of the holding percentage of total securities of the same type; 16,358,070 AURA INVESTMENTS LTD. Debenture Series YH constituting 5.45% of the total securities of the same type; 9,260,648 AURA INVESTMENTS LTD. Debenture Series YT constituting 3.70% of the holding percentage of total securities of the same type.

Reference numbers of previous documents on the subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 04/02/2025

Short name: AURA INVESTMENTS LTD.

Address: 132 Menachem Begin Road, Tel Aviv-Yafo 6701101 Phone: 03-7181910 Fax: 03-7181911

Email: ariel@auraisrael.co.il Company website: www.auraisrael.co.il

Previous names of the reporting entity: AURA INVESTMENTS RESEARCH AND DEVELOPMENT LTD.

Electronic reporter name: Pashin Ariel Position: CFO Employing company name:

Address: 132 Menachem Begin Road, Tel Aviv-Yafo 6701101 Phone: 03-7181910 Fax: 03-7181911 Email: ariel@auraisrael.co.il