

AURA INVESTMENTS LTD.

Registry Number: 520038274

To:

- Israel Securities Authority (www.isa.gov.il)
- Tel Aviv Stock Exchange Ltd. (www.tase.co.il)

Form T126 (Public)

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The corporation will schedule this report for publication on 24/11/2025 09:05

Report on Outstanding Obligations of Corporation by Maturity Dates

Regulations 9d and 38e to Securities Regulations (Periodic and Immediate Reports), 1970

Report period: 30/09 for the current year 2025

Below is a breakdown of the corporation's obligations outstanding by maturity date:

A. Publicly Issued BONDS Series held by the public (excluding BONDS held by the controlling shareholder, companies under their control or under the control of the corporation) - based on solo financial statements (in NIS thousands)

	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	Other Currencies	Other	Gross Interest (without tax deduction)	Total per Year
Year 1	65,637	85,500	0	0	0	0	42,902	194,039
Year 2	82,046	93,250	0	0	0	0	34,146	209,442
Year 3	82,046	37,500	0	0	0	0	27,215	146,761
Year 4	98,455	127,500	0	0	0	0	19,820	245,775
Year 5+	0	217,500	0	0	0	0	16,279	233,779
Total	328,184	561,250	0	0	0	0	140,362	1,029,796

B. Non-Bank Credit and Other BONDS Series (excluding amounts from the controlling shareholder) - based on solo financial statements (in NIS thousands)

All fields are zero.

C. Bank Credit from Israeli Banks - based on solo financial statements (in NIS thousands)

	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	Other Currencies	Other	Gross Interest (without tax deduction)	Total per Year
Year 1	0	170,225	0	0	0	0	11,694	181,919
All other	0	0	0	0	0	0	0	0
Total	0	170,225	0	0	0	0	11,694	181,919

D. Bank Credit from Foreign Banks - based on solo financial statements (in NIS thousands)

All fields are zero.

E. Summary Table for A-D: Total Bank, Non-Bank Credit, and BONDS (in NIS thousands)

	NIS CPI Linked	NIS Non-Linked	Euro	Dollar	Other Currencies	Other	Gross Interest (without tax deduction)	Total per Year
Year 1	65,637	255,725	0	0	0	0	54,596	375,958
Year 2	82,046	93,250	0	0	0	0	34,146	209,442
Year 3	82,046	37,500	0	0	0	0	27,215	146,761
Year 4	98,455	127,500	0	0	0	0	19,820	245,775
Year 5+	0	217,500	0	0	0	0	16,279	233,779
Total	328,184	731,475	0	0	0	0	152,056	1,211,715

F. Off-Balance Sheet Credit Exposure (for financial guarantees and credit commitments) - based on solo financial statements (in NIS thousands)

	NIS CPI Linked	NIS Non-Linked	Euro	Dollar	Other Currencies	Other	Gross Interest (without tax deduction)	Total per Year
One-time Commitment	0	1,760,079	0	0	0	0	0	1,760,079
Total	0	1,760,079	0	0	0	0	0	1,760,079

G. Off-Balance Sheet Credit Exposure of All Consolidated Companies (excluding reporting entity) (in NIS thousands)

	NIS CPI Linked	NIS Non-Linked	Euro	Dollar	Other Currencies	Other	Gross Interest (without tax deduction)	Total per Year
One-time Commitment	0	7,102,968	0	0	0	0	0	7,102,968
Total	0	7,102,968	0	0	0	0	0	7,102,968

H. Total Balances of Bank, Non-Bank Credit, and BONDS for All Consolidated Companies (excluding reporting entity) (in NIS thousands)

	NIS CPI Linked	NIS Non-Linked	Euro	Dollar	Other Currencies	Other	Gross Interest (without tax deduction)	Total per Year
Year 1	0	728,835	0	0	0	0	30,885	759,720
Year 2	0	786,990	0	0	0	0	71,301	858,291
Year 3	0	81,292	0	0	0	0	12,284	93,576
Year 4	0	99,710	0	0	0	0	25,634	125,344
Year 5+	0	280,041	0	0	0	0	75,083	355,124
Total	0	1,976,868	0	0	0	0	215,187	2,192,055

Note: The loans shown above in Table H are within controlled accounts, repaid or pending based on the guiding principles. The interest to be paid is an estimate based on the average rate across accounts and the outstanding balances shown in the table.

Signatories authorized to sign on behalf of the company:

Name	Role
Gadi Koren	Chairman of the Board
Yaakov Atrakchi	CEO
Ariel Pashin	CFO

Explanation: According to Regulation 5 of the Regulations, a report filed under these regulations must be signed by authorized signatories. For more, visit the Authority website: [click here](#)

Company details:

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- Former names: Aura Investments Research and Development Ltd.

Signed electronically by Ariel Pashin, CFO

(All numbers in thousands of NIS. Tables with all zero entries omitted for clarity)