

AURA INVESTMENTS LTD

Registry Number: 520038274

To: Israel Securities Authority

www.isa.gov.il

To: TEL AVIV STOCK EXCHANGE LTD www.tase.co.il

Form Number: T087 (Public)

Date Filed on MAGNA: 31/12/2025 Reference: 2025-01-105535

Capital Status, Allocation of Rights to Purchase Shares, and Registers of the Securities of the Corporation and Changes Therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of Change:

Redemption of BONDS (Series 10"H) (Partial Redemption)

Explanation: Please briefly describe the nature of the change.

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation's securities status after the change:

Name and Type of Security	Security Number (TASE)	Amount in Registered Capital	Latest Reported Issued and Paid-up Amount	Current Issued and Paid-up Amount	Amount Registered in Nominee Company Name
Aura Ordinary Share	373019	1,000,000,000	287,418,830	287,418,830	287,418,218
Aura BONDS 9"Z	3730579	0	111,250,000	111,250,000	111,250,000
Aura BONDS 10"Z	1193580	0	300,000,000	300,000,000	300,000,000
Aura BONDS 10"H	1203405	0	300,000,000	270,000,000	270,000,000
Aura BONDS 10"T	1223296	0	250,000,000	250,000,000	250,000,000
Aura AP 09/23, unlisted warrants	1199942	0	635,109	635,109	0
Aura 01/25, unlisted warrants	1217868	0	643,625	643,625	0

Explanation: List all securities of the company, including securities not listed for trading.

2. The corporation announces that:

- On the date: 31/12/2025

• **There has been a change in the quantity and in the register of securities holders (including rights to purchase shares) of the corporation as a result of:**

Description of the nature of the change: Redemption of BONDS (Series 10"H) (Partial Redemption)

Explanation: Please describe in detail the transaction or action which caused a change in the corporation's securities.

Details of security holder changed:

- Name of registered holder affected by the change: Nominee Company of the Tel Aviv Stock Exchange Ltd.
- Type of identification number: Israeli Companies Registrar Number
Identification Number: 515736817
- Nature of change: Redemption
- Date of change: 31/12/2025 Executed via TASE clearinghouse: Yes
- Type and name of securities affected: Aura BONDS 10"H
- Security number (TASE): 1203405
- Holder's balance in the last report: 300,000,000
- Holder's balance post-change: 270,000,000
- Total change in quantity (decrease/increase): 30,000,000
- Is this an allocation of rights to purchase shares: No
- Security fully redeemed and consideration receivable in full: Yes
- Any other fields regarding further details: (fields blank/not filled)

Explanations:

1. If the change affects more than one security, specify the effect in a separate line for each security.
2. Date of change: all changes of the same type in the same security performed on the same day will be consolidated in one line. For this purpose - distinguish between changes performed via the clearinghouse and those performed directly in the company books.
3. For a decrease, indicate with the sign "-".
4. All quantity fields should specify the number of securities and not NIS par value.

3. Main Shareholders' Register as of the date of this report:

No.	Name of Registered Shareholder	ID Type	ID Number	Security Number (TASE)	Share Class and Par Value	Number of Shares	Holds as Trustee
1	_____	_____	_____	_____	_____	_____	_____

4. Attached is a file of the shareholders' register in accordance with Section 130 of the Companies Law, 1999:

[4_isa.pdf](C:\Users\ariel\Desktop\4\31.12.25 אגח מיידיים\דיווחים בורסה\אריאל_isa.pdf)

Alt: Link to PDF: 4_isa.pdf – Shareholders' register file as per Companies Law section 130.

5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and BONDS holders:

[5_isa.pdf](C:\Users\ariel\Desktop\5\31.12.25 אגח מיידיים\דיווחים בורסה\אריאל_isa.pdf)

Alt: Link to PDF: 5_isa.pdf – Updated security registers including warrant and BONDS holder books.

Authorized Signatory Details:

No.	Signatory Name	Position
1	Ariel Fashin	CFO

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report under these regulations must be signed by those authorized to sign on behalf of the corporation. Guidance is available on the ISA website.

Former names of reporting entity: Aura Research and Development Investments Ltd.

Electronic reporter's name: Fashin Ariel

Position: CFO

Company's address: 132 Menachem Begin Road, Tel Aviv-Jaffa, 6701101 Telephone: 03-7181910

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Email: ariel@auraisrael.co.il

Company website: www.auraisrael.co.il

Update date of form structure: 06/08/2024

Short company name: Aura

Securities of the company are listed for trading on the Tel Aviv Stock Exchange