

# AURA INVESTMENTS LTD.

Registration number: 520038274

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## To:

Securities Authority

To:

Tel Aviv Stock Exchange Ltd.

Form number: T087 (Public)

Reported in MAGNA: 06/01/2026

Reference: 2026-01-002267

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## **Capital Structure, Granting Rights to Purchase Shares and Registries of Securities of the Corporation and Changes Therein**

Regulation 31e to Securities Regulations (Immediate Periodic Reports), 1970

Regulation 31(a) to Securities Regulations (Immediate Periodic Reports), 1970

Regulation 31(b1) to Securities Regulations (Immediate Periodic Reports), 1970

Regulation 32 to Securities Regulations (Periodic and Immediate Reports), 1970

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### **Nature of the change:** Expansion of BONDS (Series 10T)

*Explanation: Briefly describe the nature of the change*

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Reference numbers of previous reports on the subject: \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

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## 1. The Corporation's Security Register After the Change:

Name & Type of Security	Security Number	Registered Capital Qty	Last Reported Issued & Paid-up Qty	Current Issued & Paid-up Qty	Qty Registered in the Name of the Registering Company
AURA ORDINARY SHARE	373019	1,000,000,000	287,418,830	287,418,830	287,418,218
AURA BONDS 9Z	3730579	0	111,250,000	111,250,000	111,250,000
AURA BONDS 10Z	1193580	0	300,000,000	300,000,000	300,000,000
AURA BONDS 10H	1203405	0	270,000,000	270,000,000	270,000,000
AURA BONDS 10T	1223296	0	250,000,000	400,000,000	400,000,000
AURA AP 09/23 Non-Listed WARRANT	1199942	0	635,109	635,109	0
AURA 01/25 Non-Listed WARRANT	1217868	0	643,625	643,625	0

*Explanation: Detail all company securities, including non-listed securities.*

## 2. The corporation notifies that:

On date: 06/01/2026

A change occurred in the quantity and register of the holders of securities (including rights to acquire shares) of the corporation as a result of:

**Description of nature of the change:** Expansion of BONDS (Series 10T)

*Explanation: Describe all the details of the transaction or action which caused the change in the company's securities.*

### Table - Section 1

#	Name of Registered Holder for which change occurred	Type of ID	ID Number	Nature of Change	Date of Change	Via Stock Exchange Clearing House	Type and Name of Security Changed	Security Number	Holder's balance at last report	Holder's balance after change	Total amount increased/decreased
1	Company for Registrations of the Tel Aviv Stock Exchange Ltd.	Israeli Companies Registry Number	515736817	Private allocation	06/01/2026	Yes	AURA BONDS 10T	1223296	250,000,000	400,000,000	150,000,000

Were rights to purchase shares granted: No

Total consideration for issued securities: \_\_\_\_\_

Security number of shares resulting from conversion: \_\_\_\_\_

Number of shares resulting from full exercise/conversion: \_\_\_\_\_

Total additional proceeds to be received upon full exercise/conversion: \_\_\_\_\_

The period during which the securities may be exercised: \_\_\_\_\_

From: \_\_\_\_\_ Until: \_\_\_\_\_

Securities will be registered for trading: \_\_\_\_\_

Allocation is a continuation of \_\_\_\_\_ published on \_\_\_\_\_ reference number \_\_\_\_\_

Security has been paid in full and consideration received in full. [X] Security has been paid in full, but consideration not received in full. [ ] Issued for an ATM program. [ ] Other. [ ] Explanation: \_\_\_\_\_

*Explanations:*

1. If the change affects more than one security, describe the effect in a separate line for each security.
2. Change Date - All changes of the same type, in the same security, made on the same date, will be summarized in one line. For this purpose - distinguish between changes made via the exchange clearing house and those performed directly in the company's books.
3. For reductions, add the symbol "-".
4. Quantity fields must list the number of securities, not NIS par value.

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### **3. Main holdings of shares at the report date are as follows:**

#	Name of registered shareholder	Type of ID	ID Number	Security Number	Type & Nominal Value of Shares	Quantity of shares	Holds shares as trustee
1	_____	_____	_____	_____	_____	_____	_____

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### **4. Attached is a file with the register of shareholders in accordance with Section 130 of the Companies Law, 1999**

[4\_isa.pdf](C:/Users/ariel/Desktop/2026/4 ינואר 19' הרחבה אגף גויסים/אריאל.pdf)

Alt: Register of shareholders as per Section 130 of the Companies Law, 1999.

## 5. Attached is an updated file of the corporation's securities registers, including the warrants' holders register and government bonds holders register

[5\_isa.pdf](C:/Users/ariel/Desktop/2026/5 ינואר 19' הרחבה אגח ג' נוואר/אריאל/ג'ויסים/\_isa.pdf)

Alt: Updated securities registers, including registers of warrant holders and BONDS holders.

### Details of authorized signatories on behalf of the corporation:

#	Name of signatory	Position
1	Ariel Pashin	CFO

Explanation: According to Regulation 5 to Periodic and Immediate Reports Regulations (1970), reports filed pursuant to these regulations must be signed by authorized individuals on behalf of the corporation. Staff position on the topic can be found on the authority's website: [Click here](#)

### Securities of the corporation are registered for trading on the Tel Aviv Stock Exchange

Form structure last updated: 06/08/2024

Short Name: AURA

Address: 132 Menachem Begin Road, Tel Aviv-Yafo, 6701101 Phone: 03-7181910, Fax: 03-7181911 Email: [ariel@auraisrael.co.il](mailto:ariel@auraisrael.co.il)  
Website: [www.auraisrael.co.il](http://www.auraisrael.co.il)

Previous names of the reporting entity: AURA Investments Research and Development Ltd.

Name of electronic signatory: Pashin Ariel | Position: CFO

Employer Company Name: Address: 132 Menachem Begin Road, Tel Aviv-Yafo, 6701101 Phone: 03-7181910 Fax: 03-7181911 Email: [ariel@auraisrael.co.il](mailto:ariel@auraisrael.co.il)