

AURA INVESTMENTS LTD.

Registration number: 520038274

To:

Securities Authority

To:

Tel Aviv Stock Exchange Ltd.

Form number: T087 (Public)

Reported in MAGNA: 06/01/2026

Reference: 2026-01-002267

Capital Structure, Granting Rights to Purchase Shares and Registries of Securities of the Corporation and Changes Therein

Regulation 31e to Securities Regulations (Immediate Periodic Reports), 1970

Regulation 31(a) to Securities Regulations (Immediate Periodic Reports), 1970

Regulation 31(b1) to Securities Regulations (Immediate Periodic Reports), 1970

Regulation 32 to Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the change: Expansion of BONDS (Series 10T)

Explanation: Briefly describe the nature of the change

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The Corporation's Security Register After the Change:

| Name & Type of Security | Security Number | Registered Capital Qty | Last Reported Issued & Paid-up Qty | Current Issued & Paid-up Qty | Qty Registered in the Name of the Registering Company |
|----------------------------------|-----------------|------------------------|------------------------------------|------------------------------|---|
| AURA ORDINARY SHARE | 373019 | 1,000,000,000 | 287,418,830 | 287,418,830 | 287,418,218 |
| AURA BONDS 9Z | 3730579 | 0 | 111,250,000 | 111,250,000 | 111,250,000 |
| AURA BONDS 10Z | 1193580 | 0 | 300,000,000 | 300,000,000 | 300,000,000 |
| AURA BONDS 10H | 1203405 | 0 | 270,000,000 | 270,000,000 | 270,000,000 |
| AURA BONDS 10T | 1223296 | 0 | 250,000,000 | 400,000,000 | 400,000,000 |
| AURA AP 09/23 Non-Listed WARRANT | 1199942 | 0 | 635,109 | 635,109 | 0 |
| AURA 01/25 Non-Listed WARRANT | 1217868 | 0 | 643,625 | 643,625 | 0 |

Explanation: Detail all company securities, including non-listed securities.

2. The corporation notifies that:

On date: 06/01/2026

A change occurred in the quantity and register of the holders of securities (including rights to acquire shares) of the corporation as a result of:

Description of nature of the change: Expansion of BONDS (Series 10T)

Explanation: Describe all the details of the transaction or action which caused the change in the company's securities.

Table - Section 1

| # | Name of Registered Holder for which change occurred | Type of ID | ID Number | Nature of Change | Date of Change | Via Stock Exchange Clearing House | Type and Name of Security Changed | Security Number | Holder's balance at last report | Holder's balance after change | Total amount increased/decreased |
|---|---|-----------------------------------|-----------|--------------------|----------------|-----------------------------------|-----------------------------------|-----------------|---------------------------------|-------------------------------|----------------------------------|
| 1 | Company for Registrations of the Tel Aviv Stock Exchange Ltd. | Israeli Companies Registry Number | 515736817 | Private allocation | 06/01/2026 | Yes | AURA BONDS 10T | 1223296 | 250,000,000 | 400,000,000 | 150,000,000 |

Were rights to purchase shares granted: No

Total consideration for issued securities: _____

Security number of shares resulting from conversion: _____

Number of shares resulting from full exercise/conversion: _____

Total additional proceeds to be received upon full exercise/conversion: _____

The period during which the securities may be exercised: _____

From: _____ Until: _____

Securities will be registered for trading: _____

Allocation is a continuation of _____ published on _____ reference number _____

Security has been paid in full and consideration received in full. [X] Security has been paid in full, but consideration not received in full. [] Issued for an ATM program. [] Other. [] Explanation: _____

Explanations:

- 1. If the change affects more than one security, describe the effect in a separate line for each security.
- 2. Change Date – All changes of the same type, in the same security, made on the same date, will be summarized in one line. For this purpose – distinguish between changes made via the exchange clearing house and those performed directly in the company’s books.
- 3. For reductions, add the symbol “-”.
- 4. Quantity fields must list the number of securities, not NIS par value.

3. Main holdings of shares at the report date are as follows:

| # | Name of registered shareholder | Type of ID | ID Number | Security Number | Type & Nominal Value of Shares | Quantity of shares | Holds shares as trustee |
|---|--------------------------------|------------|-----------|-----------------|--------------------------------|--------------------|-------------------------|
| 1 | _____ | _____ | _____ | _____ | _____ | _____ | _____ |

4. Attached is a file with the register of shareholders in accordance with Section 130 of the Companies Law, 1999

[4_isa.pdf](C:/Users/ariel/Desktop/2026/4 ינואר '19 אגח גיוס/הרחבה/גיוסים/אריאל/4_isa.pdf)

Alt: Register of shareholders as per Section 130 of the Companies Law, 1999.

5. Attached is an updated file of the corporation’s securities registers, including the warrants' holders register and government bonds holders register

[5_isa.pdf](C:/Users/ariel/Desktop/2026/5 ינואר '19 אגח גיוס/הרחבה אגח אריאל/גיוסים/הרחבה אגח אריאל/5_isa.pdf)

Alt: Updated securities registers, including registers of warrant holders and BONDS holders.

Details of authorized signatories on behalf of the corporation:

| # | Name of signatory | Position |
|---|-------------------|----------|
| 1 | Ariel Pashin | CFO |

Explanation: According to Regulation 5 to Periodic and Immediate Reports Regulations (1970), reports filed pursuant to these regulations must be signed by authorized individuals on behalf of the corporation. Staff position on the topic can be found on the authority’s website: [Click here](#)

Securities of the corporation are registered for trading on the Tel Aviv Stock Exchange

Form structure last updated: 06/08/2024

Short Name: AURA

Address: 132 Menachem Begin Road, Tel Aviv-Yafo, 6701101 Phone: 03-7181910, Fax: 03-7181911 Email: ariel@auraisrael.co.il
Website: www.auraisrael.co.il

Previous names of the reporting entity: AURA Investments Research and Development Ltd.

Name of electronic signatory: Pashin Ariel | Position: CFO

Employer Company Name: Address: 132 Menachem Begin Road, Tel Aviv-Yafo, 6701101 Phone: 03-7181910 Fax: 03-7181911 Email: ariel@auraisrael.co.il