

Aura Investments Ltd.
AURA INVESTMENTS LTD
Number in the Registrar: 520038274

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. T087 (Public) Distributed via MAGNA: 31/03/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-030289

Capital status, grant of rights to purchase shares and the registries of the corporation’s securities and changes therein
Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Nature of the change: Redemption of BONDS (Series 16) (Partial redemption)
Explanation: Briefly describe the nature of the change

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation’s securities status after the change:

Name and type of security	Security number on the stock exchange	Quantity in registered capital	Issued and paid-up capital		Quantity registered in the name of the Company for Registration
			Quantity in last report	Current quantity	
Aura ordinary share	373019	1,000,000,000	287,418,830	287,418,830	287,418,218
Aura BONDS 16	3730579	0	111,250,000	83,500,000	83,500,000
Aura BONDS 17	1193580	0	240,000,000	240,000,000	240,000,000
Aura BONDS 18	1203405	0	270,000,000	270,000,000	270,000,000
Aura BONDS 19	1223296	0	400,000,000	400,000,000	400,000,000
Aura 09/23 warrants not listed for trading	1199942	0	488,545	488,545	0
Aura 01/25 warrants not listed for trading	1217868	0	549,685	549,685	0

Explanation: List all the company’s securities, including securities not listed for trading.

2. The corporation announces that:

- ☐ On date 31/03/2026
- ☐ From date _____ To date _____
- ☐ A change occurred in the quantity and in the register of holders of the corporation’s securities (including rights to purchase shares) as a result of:
Description of the nature of the change Redemption of BONDS (Series 16) (Partial redemption)
Explanation: Describe the full details of the transaction or action that caused the change in the corporation’s securities.

Name of the registered holder for whom the change occurred: The Company for Registration of the Tel Aviv Stock Exchange Ltd.

Type of identification number: Number in the Israeli Companies RegistrarIdentification number: 515736817

Nature of the change: Redemption

Date of change: 31/03/2026Executed via the TASE Clearing House: Yes

Type and name of security in which the change occurred: *Aura BONDS 16*

Security number on the stock exchange: *3730579*

Holder's balance in the security in the last report: *111,250,000*

Holder's balance in this security after the change: *83,500,000*

Total quantity of securities in which there was a decrease/increase: *27,750,000*

Is this a grant of rights to purchase shares *No*

Total consideration for securities that were allotted: _____

The stock exchange number of the share arising from the exercise of the security: _____

Number of shares that will arise from full exercise/conversion of the security: _____

Total exercise premium to be received from full exercise/conversion of the security into shares:

The period during which the security may be exercised: _____
From _____ until _____

The securities allotted will be registered for trading: _____

The said allotment of securities is further to _____published on _____and its reference number is _____

☐ The security was fully redeemed and the consideration was fully received.

☐ The security was fully redeemed, but the consideration was not fully received.

☐ Issued for the purpose of an ATM program

☐ Other.

Explanations:

1. If the change affects more than one security, specify the effect of the change in a separate line for each security.

2. Date of change – all changes of the same type, in the same security, executed on one day, shall be summarized in one line. For this matter – changes executed through the TASE Clearing House must be separated from changes executed directly in the company's books.

3. The change – for a decrease, add the sign "-".

4. In all quantity fields, fill in the quantity of securities and not NIS par value.

☐ A change occurred only in the register of holders of the corporation's securities (**without a change in the quantity of the corporation's securities**) as a result of:

Description of the nature of the change _____

Explanation: Describe the full details of the transaction or action that caused the change in the register

1 Name of the registered holder for whom the change occurred: _____

Type of identification number: _____ Identification number: _____

Date of change: _____ Executed via the TASE Clearing House: _____

Type and name of security in which the change occurred:

Security number on the stock exchange: _____

Quantity of the change: _____

Holder's balance in this security after the change: _____

3. The main particulars of the shareholders register as of the report date are as follows:

No.	Name of registered shareholder	Type of identification number	Identification number	Security number on the stock exchange	Type of shares and their par value	Number of shares	Whether holds the shares as trustee
1							

4. Attached is a shareholders register file in accordance with the provisions of Section 130 of the Companies Law, 5759 - 1999 [4 isa.pdf](#)

5. Attached is an updated file of the corporation’s securities registries, including the register of warrant holders and the register of BONDS holders [5 isa.pdf](#)

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Ariel Peshin	Chief Financial Officer

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (5730 – 1970), a report filed pursuant to these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff’s position on this matter can be found on the ISA website: [Click here](#).

Reference numbers of previous documents on the subject (the citation does not constitute incorporation by reference):

The corporation’s securities are listed for trading on the Tel Aviv Stock Exchange

Form structure update date:
06/08/2024

Short name: Aura

Address: Derech Menachem Begin 132 , Tel Aviv-Yafo6701101 Telephone: 03-7181910 ,
Fax: 03-7181911
Email: ariel@auraisrael.co.il Company website:www.auraisrael.co.il

Former names of reporting entity: Aura Investment Research and Development Ltd.

Name of electronic reporter: Peshin ArielPosition: Chief Financial OfficerName of employing company:
Address: Derech Menachem Begin 132 , Tel Aviv-Yafo6701101Telephone: 03-7181910Fax: 03-7181911Email:
ariel@auraisrael.co.il