FOR IMMEDIATE RELEASE
11 January 2018

Result of EGM and Update on Total Voting Rights

1. Result of EGM

Matomy Media Group Ltd. (the "**Company**"), announces that all resolutions proposed to Shareholders at its Extraordinary General Meeting ("**EGM**") held on 8 January 2018, were duly passed.

The results of the EGM are shown below:

	Votes For	%	Votes Against	%
1. To authorise and empower the Directors to allot shares in the Company or to grant rights to subscribe for or to convert any security into shares in the Company up to a maximum of 19,019,671 Ordinary Shares and 19.5% of the issued and outstanding share capital of the Company) pursuant to the issue of the convertible bonds.	32,093,870	93.92%	2,076,269	6.08%
2. To disapply pre-emption rights and allot equity securities for cash pursuant to the authority conferred by Resolution I above, as if Article 11.2 did not apply to any such allotment.	32,093,870	93.92%	2,076,269	6.08%

2. Update on Total Voting Rights

In line with the Financial Conduct Authority's Disclosure and Transparency Rules, the Company announces that as at 31 December 2017, the Company's total issued voting share capital is 97,536,773 ordinary shares. The above figure of 97,536,773 ordinary shares with voting rights may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the Disclosure and Transparency Rules or the Company's articles of association.

About Matomy Media Group Ltd.

Matomy Media Group Ltd. (LSE: MTMY, TASE: MTMY.TA) is a global media company with a portfolio of superior data-driven platforms for mobile, video, domain, and email advertising. By providing customized performance and programmatic solutions supported by internal media capabilities, data analytics, and optimization technology, Matomy empowers advertising and media partners to meet their evolving growth-driven goals. Matomy's programmatic platforms include the MobFox SSP, the mobile demand side platform myDSP, and the video advertising platform Optimatic. Founded in 2007 with headquarters in Tel Aviv and 7 offices around the world, Matomy is dual-listed on the London and Tel Aviv Stock Exchanges.

For more information:
Facebook: www.facebook.com/MatomyMediaGroup
Follow Matomy on Twitter: @MatomyGroup
LinkedIn: www.linkedin.com/company/matomy-media-group

Press Contact Information:
Justine Rosin
justine@headline-media.com