

Pricing Term Sheet		قائمة أحكام التسعير	
25 March 2022		التاريخ: 25 مارس 2022	
MDGH GMTN (RSC) Ltd		إم دي جي اتش - جي إم تي إن (أر اس سي) لميتد	
U.S.\$ 500,000,000 3.000 Per cent. Notes due 2027; U.S.\$1,000,000,000 3.375 Per cent. Notes due 2032 (the "Notes")		سندات بقيمة 500,000,000 دولار أمريكي بفائدة ثابته 3.000% تستحق عام 2027 سندات بقيمة 1,000,000,000 دولار أمريكي بفائدة ثابته 3.375% تستحق عام 2032	
Issuer	MDGH GMTN (RSC) Ltd	إم دي جي اتش - جي إم تي إن (أر اس سي) لميتد	المصدر
Guarantor	Mamoura Diversified Global Holding PJSC	المعمورة المتنوعة العالمية القابضة ش.م.ع	الضامن
Issuer LEI	213800WRY6FRL9IXLT77	213800WRY6FRL9IXLT77	معرف الكيان القانوني للمصدر
Issue Ratings	AA by Standard & Poor's and AA by Fitch	AA by Standard & Poor's and AA by Fitch	تصنيف الإصدار
Type	Senior Unsecured Notes	متقدمة الأولوية ، غير مضمون	نوع السندات
Format	Regulation S	Regulation S	شكل الإصدار
Currency	U.S. Dollars	دولار أمريكي- \$	العملة
Issue Size	5-year: U.S.\$ 500,000,00 10-year: U.S.\$1,000,000,000	5 سنوات: 500,000,000 دولار أمريكي 10 سنوات: 1,000,000,000 دولار أمريكي	حجم الإصدار
Denominations	U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof	\$200,000 دولار أمريكي و \$1,000 دولار أمريكي للمبالغ الاضافية	الفئات المحددة
Tenor	5-years 10-years	5 سنوات 10 سنوات	المدة
Issue Date	28 March 2022	28 مارس 2022	تاريخ الإصدار
Maturity Date	5-year: 28 March 2027 10-year: 28 March 2032	5 سنوات: 28 مارس 2027 10 سنوات : 28 مارس 2032	تاريخ الاستحقاق

Interest Payment Dates	28 March and 28 September in each year up to and including the Maturity Date	28 مارس و 28 سبتمبر من كل عام حتى تاريخ الاستحقاق	دفعات الفائدة (مواعيد التوزيع)
Benchmark	5-year: US Treasury 1 ¾ due February 2027 10-year: US Treasury 1 ¾ February 2032	5 سنوات: معدل الخزينة الأمريكية 1 ¾ % تستحق في مارس عام 2027 10 سنوات: معدل الخزينة الأمريكية 1 ¾ % تستحق في مارس عام 2032	المؤشر/ المرجع
Benchmark Yield	5-years: 2.29 per cent. 10-years: 2.273 per cent.	5 سنوات: 2.29 % 10 سنوات: 2.273 %	العائد المرجعي
Re-offer Yield	5-years: 3.090 per cent. 10-years: 3.473 per cent.	5 سنوات: 3.090 % 10 سنوات: 3.473 %	ربيع الإصدار
Re-offer UST Spread	5-years: UST + 80.0 basis points 10-years: UST + 120 basis points	5 سنوات: 80 نقطة أساس 10 سنوات: 120 نقطة أساس	هامش الفائدة فوق متوسط مقايضات الدولار الأمريكي
Coupon	5-years: 3.000 per cent. / semi-annual 10-years: 3.375 per cent. / semi-annual	5 سنوات: 3.000 % مستحقة الدفع نصف سنوية 10 سنوات: 3.375 % مستحقة الدفع نصف سنوية	دفعات الأرباح
Day Count Fraction	30/360 Fixed	30/360 ثابت	عدد الأيام في احتساب الربح
Business Days	New York and London	لندن و نيويورك	أيام العمل
Issue Price	5-years: 99.586 per cent. 10-years: 99.178 per cent.	5 سنوات: 99.586 % 10 سنوات: 99.178 %	سعر الإصدار
Listing	London Stock Exchange	بورصة لندن	الإدراج
Law	English law	القانون الانكليزي	القانون
Clearing	Regulation S (Euroclear and Clearstream Luxembourg)	القانون Regulation S (يوكليبر و كليبستريرم, لوكسمبرغ)	المقاصة
Form of the Notes	Registered Global Notes	مسجلة عالميا	شكل السندات

Joint Lead Managers and Joint Bookrunners	Abu Dhabi Commercial Bank BofA Securities First Abu Dhabi Bank HSBC IMI – Intesa Sanpaolo MUFG Société Générale	بنك أبو ظبي التجاري بنك أوف أميركا للأوراق المالية بنك أبوظبي الأول إتش إس بي سي اينتيسا سانباولو إم يو اف جيه سوسيتيه جنراليس	مدراء الاكتتاب الرئيسيين المشاركين
ISIN / Common Code	5-years: XS2455985569 / 245598556 10-years: XS2455984679 / 245598467	5 سنوات: XS2455985569 / 245598556 10 سنوات: XS2455984679 / 245598467	رمز الإصدار
Stabilisation	FCA/ICMA	FCA/ICMA	مستوى الاستقرار

MiFID II professionals/ECPs-only- Manufacturer target market (MiFID II product governance) is eligible counterparties and professional clients only (all distribution channels). No sales to retail in EEA.

UK MiFIR professionals/ECPs-only – Manufacturer target market (UK MiFIR product governance) is eligible counterparties and professional clients only (all distribution channels). No sales to retail in the United Kingdom.

Each of HSBC Bank plc, Merrill Lynch International and MUFG Securities EMEA plc is authorised and supervised by the United Kingdom Prudential Regulation Authority and is subject to regulation by the United Kingdom Financial Conduct Authority and the United Kingdom Prudential Regulation Authority. Each of Abu Dhabi Commercial Bank and First Abu Dhabi Bank PJSC is regulated by the Central Bank of the UAE. Société Générale is a French credit institution (bank) that is authorised and supervised by the European Central Bank (ECB) and the Autorité de Contrôle Prudentiel et de Résolution (ACPR) (the French Prudential Control and Resolution Authority) and regulated by the Autorité des marchés financiers (AMF) (the French financial markets regulator). Société Générale, London Branch is authorised by the United Kingdom Prudential Regulation Authority and is subject to regulation by the United Kingdom Financial Conduct Authority and limited regulation by the United Kingdom Prudential Regulation Authority. IMI - Intesa Sanpaolo is an Italian regulated entity authorised and supervised by the Bank of Italy, Consob and to a limited extent by the FCA and the Prudential Regulation Authority.

In connection with Section 309B of the Securities and Futures Act (Chapter 289) of Singapore (the SFA) and the Securities and Futures (Capital Markets Products) Regulations 2018 (the CMP Regulations 2018),

MDGH GMTN (RSC) Ltd (as issuer) has determined and hereby notifies all relevant persons (as defined in section 309A(1) of the SFA) that the securities to which this announcement relates are classified as prescribed capital markets products (as defined in the CMP Regulations 2018) and Excluded Investment Products (as defined in the Singapore Monetary Authority (the MAS) Notice SFA 04-N12: Notice on the Sale of Investment Products and the MAS Notice FAA-N16: Notice on Recommendations on Investment Products).

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