

06 February 2025

AXILION SMART MOBILITY LTD - Rights Offering and Identifying Details for New Securities

- 1. On Monday, 17 February 2025, AXILION (Security ID 383018/ ISIN IL0003830184) will be traded ex-rights.
- 2. The ex-rights base price of AXILION will be calculated by B&S formula.
- 3. The "ex- rights" base price for AXILION W5 shall be C, as stipulated below:

C=Max[D-(B-A),1]

A= the ex-rights price of AXILION

B= the closing price of AXILION on Sunday, 16 February 2025.

D= the closing price of AXILION W5 on Wednesday, 16 February 2025.

4. The "ex- rights" base price for AXILION W6 shall be E, as stipulated below:

E=Max[F-(B-A),1]

A= the ex-rights price of AXILION

B= the closing price of AXILION on Sunday, 16 February 2025.

F= the closing price of AXILION W5 on Wednesday, 16 February 2025.

- 5. Rights trading will take place on Thursday, 27 February 2025.
- 6. Identifying details for the new security shall be as follows:

THE TEL-AVIV STOCK EXCHANGE LTD

Security ID	Security Name	ISIN	Symbol
1217280	AXILION W7	IL0012172800	AILN.W7
1217298	AXILION R3	IL0012172982	AILN.R3

Respectfully,

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Trading Unit