

Ayalon Insurance Company Ltd
AYALON INSURANCE COMPANY LTD
Registry No.: 520030677

To: Israel Securities Authority To: Tel-Aviv Stock Exchange Ltd. T053 (Public) Filed via MAGNA: 26/05/2026
www.isa.gov.il www.tase.co.il Reference No.: 2026-01-048398

Immediate report on an event or matter deviating from the corporation’s ordinary course of business
Regulation 36 of the Securities Regulations (Periodic and Immediate Reports), 1970
Results of an issuance must be reported on T20 and not on this form.
A report on rating of BONDS or rating of a corporation must be submitted via Form T125

Report on: ☐ Report whose submission was delayed

Nature of the event: **Notice regarding examination of a possible issuance of deferred Tier 1 debentures**

1. Further to the immediate report dated 18.5.2026, attached is a second draft of the documents for the issuance of deferred Tier 1 debentures
[טיוטת isa.pdf](#)

2. The date and time on which the corporation first became aware of the event or matter:
☐ 26/05/2026at 11:00.
☐ _____

Report whose submission was delayed in accordance with Regulation 36(b):

3. If the report was delayed – the reason for which its submission was delayed:

4. On the date _____ at _____ the impediment to reporting was removed.

5. ☐ The company is a shell company as defined in the TASE Regulations.

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Accountant Sharon Reich	Chief Executive Officer _____
2	Accountant Giora Ram	Chief Financial Officer _____

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report submitted pursuant to these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff’s position on this matter can be found on the Authority’s website: [Click here](#).

Reference numbers of previous documents on the subject (this reference does not constitute incorporation by reference):

Securities of the corporation are listed for trading on the Tel-Aviv Stock Exchange Form structure last update date:
06/08/2024
Short name: Ayalon
Address: Aba Hillel Silver12 , Ramat Gan52008 Telephone: 03-7569772 , 03-7569212Fax: 03-7569572
E-mail: nazkirutm@ayalon-ins.co.il Company website:https://www.ayalon-ins.co.il/

Previous names of reporting entity: Ayalon Holdings Ltd., Ayalon Insurance Company Ltd

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Name of electronic reporter: Ram Giora ItzhakPosition: Chief Financial OfficerName of employing company: Ayalon Insurance Company Ltd

Address: Aba Hillel12 , Ramat Gan5250606Telephone: 072-2229313Fax: E-mail: giora-r@ayalon-ins.co.il