

Ayalon Insurance Company Ltd.
AYALON INSURANCE COMPANY LTD
Registration number: 520030677

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. T020 (Public) Filed via MAGNA: 28/05/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-050675

Notice of the offeror regarding the results of the offering in the prospectus
Pursuant to Section 30 of the Securities Law, 5728-1968 and the Securities Regulations (Notices of Results of Offering in a Prospectus), 5730-1969

- ☐ Results of an early commitments tender made in the prospectus (without the securities in the prospectus being offered).
- ☐ Results of an offering in a prospectus.
- ☐ Cancellation of the public offering.

Note: A report on the results of an offering in a prospectus must also include the early commitments made prior to the publication of the prospectus.

The prospectus is a *shelf prospectus* of a reporting corporation

1. Set forth below are the results of the offering in the prospectus whose publication reference number is (T012) 2024-01-011574

Authorization for its publication was granted on 30/01/2024 and the period for submitting orders thereunder ended on (in the case of an ATM program – the date on which the program ended) _____.

Was the offering executed by means of a shelf offer report or a supplemental notice? *No*

Reference number of the shelf offer report (T022) / supplemental notice (T024) _____

Attached are the results of the *early commitments tender made in the prospectus* : Totsuot Machraz Mosdi1 isa.pdf

Prospectus number: 46693 Note: To be entered for internal use of the Authority only.

2.a. Total securities offered in the prospectus:

Type of security	Security number on the stock exchange	Name of security	Total quantity of securities	Price*	Interest rate	Discount rate	Weighted discount rate
<i>Debentures</i> _____	000000	–	411,112	1,000 <i>New Shekel</i>	4.85	_____	_____

*Price per 1 security

b. Completion of details for ETFs offered in the prospectus:

Canceled*	Security number on the stock exchange	Series serial number	Name	Type of security on the stock exchange	Trustee name	Date of listing for trading
☐	_____	_____	Name of security:		_____	_____

			Full stock-exchange name:			

			Short stock-exchange name:			

Note: The maximum number of records that can be filled in the table is 35. If it is necessary to report on a larger number of records, the report must be split.
Explanation: If the series was canceled, the “Canceled” field must be checked.
Explanation: In the “Series serial number” field, enter up to 3 letters or digits describing the series serial number without additional markings such as quotation marks.

3. Total securities by type, and by type of subscribers whose orders were accepted:

Securities for which consideration is received in cash:

Type of issuance	Type, number and name of security on the stock exchange	Tender number	Type of subscriber	Total quantity of securities issued	Price*	Future exercise price*	Total amount of aggregate consideration calculated	Par value of aggregate securities
Other	Debentures		Institutional	350,000	1,000 New Shekel		350,000,000 New Shekel	350,000,000 New Shekel

*Price per 1 security

In the case of listing for trading (including listing for trading in the context of an IPO) / release from lock-up / exchange tender offer / merger / stock dividend distribution in kind:

[illegible]

Notes:

*Average closing price of the security of the same type during the first three trading days after listing for trading.

**In the case of listing for trading/release from lock-up/stock dividend distribution in kind, the date is the date of listing of the securities for trading on the stock exchange; in the case of an exchange tender offer the date is the actual exchange date.

***In an exchange tender offer, report the securities exchanged (received). If the exchanged securities are not traded, report the securities that were offered.

Please note: The total amount of aggregate consideration calculated shall be in accordance with the Securities Regulations (Application Fee for Permit to Publish a Prospectus), 5755-1995. For your convenience, a link to the calculation table: [Click here](#)

Insofar as this is an exchange tender offer:

Consideration received in cash* in _____ : _____

Consideration paid in cash** in _____ : _____

*Cash consideration received by the offeror for the securities offered

**Cash consideration paid by the offeror within the framework of the tender offer

4. Details of underwriters and distributors in the issuance:

The issuance involved: ☐ Underwriters ☐ Distributors ☐ None of these

	Name	Role
1	_____	
	Name	☐ Lead underwriter
	_____	☐ Underwriter
	Corporate I.D. No.	☐ Distributor

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Accountant Sharon Reich	Chief Executive Officer
2	Accountant Giora Ram	Chief Financial Officer

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 5730–1970, a report submitted pursuant to these Regulations shall be signed by the persons authorized to sign on behalf of the corporation. The staff position on this matter can be found on the ISA website: [Click here](#).

Reference numbers of previous documents on the subject (the reference does not constitute incorporation by reference):

The corporation’s securities are listed for trading on the Tel Aviv Stock Exchange

Form structure last updated on:
09/12/2025

Short name: Ayalon

Address: Aba Hillel Silver12 , Ramat Gan52008 Telephone: 03-7569772 , 03-7569212Fax: 03-7569572

E-mail: nazkirutm@ayalon-ins.co.il Company website:https://www.ayalon-ins.co.il/

Previous names of reporting entity: Ayalon Holdings Ltd., Ayalon Insurance Company Ltd. (alternative spelling)

Name of electronic filer: Ram Giora YitzhakPosition: Chief Financial OfficerEmploying company name: Ayalon Insurance Company Ltd.

Address: Aba Hillel12 , Ramat Gan5250606Telephone: 072-2229313Fax: E-mail: giora-r@ayalon-ins.co.il