

# AZORIM-INVESTMENT, DEVELOPMENT & CONSTRUCTION CO. LTD

**Company Registration Number:** 520025990

*To:*

- Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))
- Tel-Aviv Stock Exchange Ltd ([www.tase.co.il](http://www.tase.co.il))

**Form Number:** 087ג (Public)

**Filed via MAGNA:** 31/12/2025 **Reference:** 2025-01-105866

## **Statement of Capital, Grant of Rights to Purchase Shares and Registers of the Corporation's Securities and their Changes**

**Regulation 31e of the Securities Regulations (Immediate Periodic Reports), 1970**

**Regulation 31(a) of the Securities Regulations (Immediate Periodic Reports), 1970**

**Regulation 31(b1) of the Securities Regulations (Immediate Periodic Reports), 1970**

**Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970**

### **Nature of the Change**

Partial redemption of principal of BONDS (Series 13) and partial redemption of principal of BONDS (Series 14) of the company

**Previous Report References:** \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_

### **1. The Corporation's Securities Following the Change:**

Name and Type of Security	Exchange Security Number	Quantity in Registered Capital	Issued and Paid Capital	Quantity in Registering Company Name
Ordinary Shares	715011	300,000,000	211,139,953	211,138,501
BONDS (Series 13)	7150410	0	Last: 224,123,011	138,742,816
BONDS (Series 14)	7150444	0	Last: 653,483,400	538,162,800
BONDS (Series 15)	7150451	0	Last: 153,630,400	153,630,400
BONDS (Series 16)	1223486	0	Last: 259,906,000	259,906,000
Commercial papers Series 1	1207810	0	Last: 100,000,000	100,000,000
Restricted Stock Units (RSU)	1223619	0	Last: 123,762	0

*Explanation: All the company's securities, including securities not traded, should be detailed.*

## **2. The corporation hereby notifies that:**

- **On the date:** 31/12/2025
- **There was a change in both the quantity and register of securities holders (including rights to purchase shares) as a result of:**
  - Partial redemption of principal of BONDS (Series 13) and partial redemption of principal of BONDS (Series 14) of the company

*Explanation: Provide full details of the transaction or action which caused the change in the company's securities.*

### **Details by Security:**

#### **1. Mizrahi Tefahot Registration Company Ltd**

- **Type of change:** Redemption
- **Date of change:** 31/12/2025
- **Executed through stock exchange clearinghouse:** Yes
- **Name and type of security affected:** BONDS (Series 13)
- **Exchange number:** 7150410
- **Security balance in last report:** 224,123,011
- **Balance after change:** 138,742,816
- **Change in number of securities:** 85,380,195 (decrease)
- **Is this a grant of rights to purchase shares?** No
- **Other:** Partial redemption of principal of BONDS (Series 13)

## 2. Mizrahi Tefahot Registration Company Ltd

- **Type of change:** Redemption
- **Date of change:** 31/12/2025
- **Executed through stock exchange clearinghouse:** Yes
- **Name and type of security affected:** BONDS (Series 14)
- **Exchange number:** 7150444
- **Security balance in last report:** 653,483,400
- **Balance after change:** 538,162,800
- **Change in number of securities:** 115,320,600 (decrease)
- **Is this a grant of rights to purchase shares?** No
- **Other:** Partial redemption of principal of BONDS (Series 14)

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### Explanations:

1. If the change affects more than one security, specify the effect for each one separately.
2. Change date: all changes of the same type, in the same security, performed on the same day should be summed in one row. - Should distinguish between changes done through the stock exchange clearinghouse and changes performed directly in the company's records.
3. For reductions, use the symbol "-".
4. All quantity fields must state the number of securities, not NIS par value.

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### 3. Summary of the Register of Shareholders as of the Report Date

No.	Registered Shareholder's Name	ID Type	ID Number	Security Exchange Number	Type and Par Value of Shares	Quantity of Shares	Is the Holder a Trustee?
1	_____	_____	_____	_____	_____	_____	_____

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Attached: [Azorim\\_Shareholder\\_Register\\_isa.pdf](#)

File: *Azorim\_Shareholder\_Register\_isa.pdf*

Attached: [Azorim\\_Security\\_Register\\_isa.pdf](#)

File: *Azorim\_Security\_Register\_isa.pdf*

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### Details of Authorized Signatories for the Corporation:

No.	Name	Role
1	Adi Dana	CEO
2	Levi Strassler	CFO

According to regulation 5 of the Periodic Reports and Immediate Reports Regulations (1970), a report submitted under these regulations shall be signed by those authorized to sign on behalf of the corporation. The ISA staff's position on this matter can be found on the authority's website: [Click here](#).

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**Securities of the Corporation are listed for trading on the Tel-Aviv Stock Exchange.**

- Short Name: Azorim
- Address: Aranya 32, Tel Aviv, 6107034
- Phone: 03-7613401, 03-5632770
- Fax: 03-7613405
- Email: [LILACH@AZORIM.CO.IL](mailto:LILACH@AZORIM.CO.IL)

### **Electronic Reporting Signatory Name: Levi Strassler**

Role: CFO Email: [Levi@azorim.co.il](mailto:Levi@azorim.co.il) Tel: 03-5632632 Fax: 03-5632620 Address: Oswaldo Aranya 32, Tel Aviv, 6107034

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## **Glossary Terms Used**

- **BONDS** = אגרות חוב / אג"ח / אגרות החוב
- **Outstanding balance** = סדרה בלתי מסולקת
- **Regard/regarding** = בקשר
- **Commercial papers** = ניירות מסחר
- **Par value** = ערך נ nominal
- **Security/Securities** = ניירות ערך
- **Warrant(s)** = אופ' / אופציות

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## **Attachments**

- [Azorim\\_Shareholder\\_Register\\_isa.pdf](#)  
*Alt: Shareholder Register file as per section 130 of the Companies Law, 1999.*
- [Azorim\\_Security\\_Register\\_isa.pdf](#)  
*Alt: Updated register file of the corporation's securities, including bondholders and warrant holders ledger.*