

AZORIM-INVESTMENT, DEVELOPMENT & CONSTRUCTION CO. LTD

Company Registration Number: 520025990

To:

- Israel Securities Authority (www.isa.gov.il)
- Tel-Aviv Stock Exchange Ltd (www.tase.co.il)

Form Number: 087נ (Public)

Filed via MAGNA: 31/12/2025 Reference: 2025-01-105866

Statement of Capital, Grant of Rights to Purchase Shares and Registers of the Corporation's Securities and their Changes

Regulation 31e of the Securities Regulations (Immediate Periodic Reports), 1970

Regulation 31(a) of the Securities Regulations (Immediate Periodic Reports), 1970

Regulation 31(b1) of the Securities Regulations (Immediate Periodic Reports), 1970

Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change

Partial redemption of principal of BONDS (Series 13) and partial redemption of principal of BONDS (Series 14) of the company

Previous Report References: _____, _____, _____

1. The Corporation's Securities Following the Change:

| Name and Type of Security | Exchange Security Number | Quantity in Registered Capital | Issued and Paid Capital | Quantity in Registering Company Name |
|------------------------------|--------------------------|--------------------------------|-------------------------|--------------------------------------|
| Ordinary Shares | 715011 | 300,000,000 | 211,139,953 | 211,138,501 |
| BONDS (Series 13) | 7150410 | 0 | Last: 224,123,011 | 138,742,816 |
| BONDS (Series 14) | 7150444 | 0 | Last: 653,483,400 | 538,162,800 |
| BONDS (Series 15) | 7150451 | 0 | Last: 153,630,400 | 153,630,400 |
| BONDS (Series 16) | 1223486 | 0 | Last: 259,906,000 | 259,906,000 |
| Commercial papers Series 1 | 1207810 | 0 | Last: 100,000,000 | 100,000,000 |
| Restricted Stock Units (RSU) | 1223619 | 0 | Last: 123,762 | 0 |

Explanation: All the company's securities, including securities not traded, should be detailed.

2. The corporation hereby notifies that:

- On the date: 31/12/2025
- There was a change in both the quantity and register of securities holders (including rights to purchase shares) as a result of:

Partial redemption of principal of BONDS (Series 13) and partial redemption of principal of BONDS (Series 14) of the company

Explanation: Provide full details of the transaction or action which caused the change in the company's securities.

Details by Security:

1. Mizrahi Tefahot Registration Company Ltd

- **Type of change:** Redemption
- **Date of change:** 31/12/2025
- **Executed through stock exchange clearinghouse:** Yes
- **Name and type of security affected:** BONDS (Series 13)
- **Exchange number:** 7150410
- **Security balance in last report:** 224,123,011
- **Balance after change:** 138,742,816
- **Change in number of securities:** 85,380,195 (decrease)
- **Is this a grant of rights to purchase shares?** No
- **Other:** Partial redemption of principal of BONDS (Series 13)

2. Mizrahi Tefahot Registration Company Ltd

- **Type of change:** Redemption
- **Date of change:** 31/12/2025
- **Executed through stock exchange clearinghouse:** Yes
- **Name and type of security affected:** BONDS (Series 14)
- **Exchange number:** 7150444
- **Security balance in last report:** 653,483,400
- **Balance after change:** 538,162,800
- **Change in number of securities:** 115,320,600 (decrease)
- **Is this a grant of rights to purchase shares?** No
- **Other:** Partial redemption of principal of BONDS (Series 14)

Explanations:

1. If the change affects more than one security, specify the effect for each one separately.
2. Change date: all changes of the same type, in the same security, performed on the same day should be summed in one row. - Should distinguish between changes done through the stock exchange clearinghouse and changes performed directly in the company's records.
3. For reductions, use the symbol "-".
4. All quantity fields must state the number of securities, not NIS par value.

3. Summary of the Register of Shareholders as of the Report Date

| No. | Registered Shareholder's Name | ID Type | ID Number | Security Exchange Number | Type and Par Value of Shares | Quantity of Shares | Is the Holder a Trustee? |
|-----|-------------------------------|---------|-----------|--------------------------|------------------------------|--------------------|--------------------------|
| 1 | _____ | _____ | _____ | _____ | _____ | _____ | _____ |

Attached: [Azorim_Shareholder_Register_isa.pdf](#)

File: Azorim_Shareholder_Register_isa.pdf

Attached: [Azorim_Security_Register_isa.pdf](#)

File: Azorim_Security_Register_isa.pdf

Details of Authorized Signatories for the Corporation:

| No. | Name | Role |
|-----|----------------|------|
| 1 | Adi Dana | CEO |
| 2 | Levi Strassler | CFO |

According to regulation 5 of the Periodic Reports and Immediate Reports Regulations (1970), a report submitted under these regulations shall be signed by those authorized to sign on behalf of the corporation. The ISA staff's position on this matter can be found on the authority's website: [Click here](#).

Securities of the Corporation are listed for trading on the Tel-Aviv Stock Exchange.

- Short Name: Azorim
- Address: Aranya 32, Tel Aviv, 6107034
- Phone: 03-7613401, 03-5632770
- Fax: 03-7613405
- Email: LILACH@AZORIM.CO.IL

Electronic Reporting Signatory Name: Levi Strassler

Role: CFO Email: Levi@azorim.co.il Tel: 03-5632632 Fax: 03-5632620 Address: Oswaldo Aranya 32, Tel Aviv, 6107034

Glossary Terms Used

- **BONDS** = אגרות חוב / אג"ח / אגח / אגרות החוב
- **Outstanding balance** = סדרה בלתי מסולקת
- **Regard/regarding** = בק"ע
- **Commercial papers** = נע"מ
- **Par value** = ע.ג.
- **Security/Securities** = ני"ע
- **Warrant(s)** = אופ' / אופציות

Attachments

- [Azorim_Shareholder_Register_isa.pdf](#)
Alt: Shareholder Register file as per section 130 of the Companies Law, 1999.
- [Azorim_Security_Register_isa.pdf](#)
Alt: Updated register file of the corporation's securities, including bondholders and warrant holders ledger.