

AZRIELI GROUP LTD - Report on the Obligations Schedule of the Corporation by Maturity Dates

Company: AZRIELI GROUP LTD (קבוצת עזריאלי בע"מ)

Company Registration Number: 510960719

Addressees:

- Israel Securities Authority — www.isa.gov.il
- Tel-Aviv Stock Exchange — www.tase.co.il

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Report

Report on the Debts Profile of the Corporation According to Maturity Dates

Regulations 9D and 38E to Securities Regulations (Periodic and Immediate Reports), 1970

Reporting Period: 30/09 for the Current Year (2025)

Below is a detailed profile of the corporation's liabilities by maturity dates:

A. Government Bonds 305 and Credit Issued to the Public by the Reporting Corporation and Held by the Public, Excluding Bond 21 Series Held by the Parent Company, Controlling Shareholder, Companies Controlled by Any of Them, or Companies Controlled by the Reporting Corporation — Based on Separate Financial Statements (Solo Statements) (in thousands of NIS)

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	NIS CPI-linked	NIS unlinked	Euro	USD	Norwegian Krone	GBP	Other	Gross Interest Payments (pre-tax)	Total per year
Year 1	1,656,213	0	0	0	0	0	0	504,343	2,160,556
Year 2	1,753,923	0	0	0	0	0	0	476,209	2,230,132
Year 3	1,851,633	0	0	0	0	0	0	445,993	2,297,626
Year 4	1,348,402	0	0	0	0	0	0	412,207	1,760,609
Year 5+	16,916,867	0	0	0	0	0	0	3,123,263	20,040,130
Total	23,527,038	0	0	0	0	0	0	4,962,015	28,489,053

B. Outstanding Other Bonds (280 series) and Non-bank Credit, Excluding Series 7 Credit Given by Parent Company or Controlling Shareholder, Companies Controlled by Any of Them or by Corporation (in thousands of NIS)

	NIS CPI-linked	NIS unlinked	Euro	USD	Norwegian Krone	GBP	Other	Gross Interest Payments (pre-tax)	Total per year
Year 1	79,889	59,317	0	0	0	0	0	17,633	156,839
Year 2	79,889	0	0	0	0	0	0	13,443	93,332
Year 3	63,314	0	0	0	0	0	0	12,067	75,381
Year 4	13,589	0	0	0	0	0	0	11,272	24,861
Year 5+	378,232	0	0	0	0	0	0	5,539	383,771
Total	614,913	59,317	0	0	0	0	0	59,954	734,184

C. Bank Credit from Israeli Banks (in thousands of NIS)

All cells are 0 — No such credit in this period.

D. Bank Credit from Foreign Banks (in thousands of NIS)

All cells are 0 — No such credit in this period.

E. Summary Table for Tables A-D: Total Bank Credit, Non-bank Credit, and Bonds (in thousands of NIS)

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	NIS CPI-linked	NIS unlinked	Euro	USD	Norwegian Krone	GBP	Other	Gross Interest Payments (pre-tax)	Total per year
Year 1	1,736,102	59,317	0	0	0	0	0	521,976	2,317,395
Year 2	1,833,812	0	0	0	0	0	0	489,652	2,323,464
Year 3	1,914,947	0	0	0	0	0	0	458,060	2,373,007
Year 4	1,361,991	0	0	0	0	0	0	423,479	1,785,470
Year 5+	17,295,099	0	0	0	0	0	0	3,128,802	20,423,901
Total	24,141,951	59,317	0	0	0	0	0	5,021,969	29,223,237

F. Off-Balance Sheet Credit Exposure (Due to Financial Guarantees and Commitments to Provide Credit) — Solo Company (in thousands of NIS)

	NIS CPI-linked	NIS unlinked	Euro	USD	Norwegian Krone	GBP	Other	Gross Interest Payments (pre-tax)	Total per year
Year 1	1,217	0	0	0	0	0	0	0	1,217
Years 2-5+	0	0	0	0	0	0	0	0	0
One-Time Commitment	0	0	0	0	0	0	0	0	0
Total	1,217	0	0	0	0	0	0	0	1,217

G. Off-Balance Sheet Credit Exposure (Financial Guarantees and Commitments to Provide Credit) — All consolidated companies except companies that are reporting corporations and excluding the data already reported in Table F (in thousands of NIS)

All values are 0.

H. Total Balances of Bank Credit, Non-bank Credit, and Bonds 330 of all consolidated companies (except reporting corporations and reported data in tables A-D above) (in thousands of NIS)

	NIS CPI-linked	NIS unlinked	Euro	USD	Norwegian Krone	GBP	Other	Gross Interest Payments	Total per year
Year 1	13,589	733,458	35,993	20,388	0	0	0	290,951	1,094,379
Year 2	13,589	0	35,993	21,296	1,499,278	0	0	238,760	1,808,916
Year 3	13,589	0	35,993	22,199	0	266,555	0	156,812	495,148
Year 4	13,589	0	35,993	173,965	0	0	0	129,940	353,487
Year 5+	378,232	0	1,278,463	654,794	0	0	0	118,389	2,429,878
Total	432,588	733,458	1,422,435	892,642	1,499,278	266,555	0	934,852	6,181,808

I. Balances of Credit Given to the Reporting Corporation by the Parent Company or Controlling Shareholder and the Balances of Bonds 305 Issued by Reporting Corporation and Held by Parent or Controlling Shareholder (in thousands of NIS)

All values are 0.

J & K. Balances related to companies held by the parent/controlling shareholder but not by the reporting corporation, and balances held by consolidated companies: All values are 0.

Authorized Signatories of the Corporation:

No.	Name	Position
1	Ariel Goldstein	CFO (סמנכ"ל כספים)

Explanation: According to regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations will be signed by those authorized to sign on behalf of the corporation. The Staff's position can be found on the Authority's website: [Click here](#)

The company's securities are listed on the Tel Aviv Stock Exchange

Short name: Azrieli Group (עזריאלי קבוצה)

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Previous names of the reporting entity: (none listed)

Digital reporter's name: Goldstein Ariel **Position:** CFO (סמנכ"ל כספים) **Employer company:** (not listed)

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