

Azrieli Group Ltd  
AZRIELI GROUP LTD

Registrar number: 510960719

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd T121 ( Public ) Filed via MAGNA: 02/06/2026  
www.isa.gov.il www.tase.co.il Reference number: 2026-01-052526

Immediate report for general material information

Explanation: Do not use this form when there is a form adapted to the reported event.

This reporting form is intended for material reports for which there is no appropriate designated form.

Results of an issuance must be reported on Form T20 and not on this form.

Reports regarding rating of BONDS or rating of a corporation must be submitted by way of Form T125.

**Nature of the event: *Immediate report***

Reference numbers of previous reports on the subject: \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

*Further to the first draft of the deed of trust for the BONDS (Series 11) published by Azrieli Group Ltd (hereinafter: the "Company") on May 25, 2026 (reference number: 2026-01-048030), attached is a second draft of the deed of trust in relation to the BONDS (Series 11) which the Company is considering issuing, including a summary of updated covenants. It is clarified that the execution of any issuance, its scope and/or its terms have not yet been determined and, if and to the extent that it is carried out, it will be subject to obtaining the approvals required by law, including, inter alia, a resolution of the Company's Board of Directors, publication of a shelf offering report and receipt of approval from the Tel Aviv Stock Exchange Ltd for the listing of the securities that are the subject of the debt raising for trading. Nothing stated herein shall constitute an undertaking of the Company to carry out such an issuance and/or an invitation by the Company to submit offers to purchase securities, and there is no certainty that such an issuance will indeed be carried out and/or what its terms will be.*

Attached file [Draft 2 - Deed and Summary isa.pdf](#)

The Company *is not* a shell company as defined in the TASE Regulations

The date on which the corporation first became aware of the event: 02/06/2026at: 17:40

**Details of the signatories authorized to sign on behalf of the corporation:**

Name of signatory	Position
1 Adv. Nirit Ze'evi	<i>Other Deputy CEO, General Counsel and Company Secretary</i>

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report submitted pursuant to these Regulations shall be signed by those authorized to sign on behalf of the corporation. Staff's position on the matter can be found on the Authority's website: [Click here](#).

Reference numbers of previous documents on the subject (the mention does not constitute incorporation by reference):

The corporation's securities are listed for trading on the Tel Aviv Stock Exchange

Form structure update date:  
06/08/2024

Short name: Azrieli Group

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E-mail: Niritz@azrieli.com Company website:www.azrieligroup.com

Former names of reporting entity:

Name of electronic reporter: Ze'evi NiritPosition: VP and General CounselEmployer company name:

Address: Azrieli Center1 , Tel Aviv67021Telephone: 03-6081383Fax: 03-6081717E-mail: niritz@azrieli.com