

**Azrieli Group Ltd.**  
**Register of BONDS Holders**

| Certificate No. | Security Name        | Holder Name                                                      | Address                                | Par value (NIS)<br>(BONDS of 1 NIS<br>par value each) | Allocation Date                                                                | Notes |
|-----------------|----------------------|------------------------------------------------------------------|----------------------------------------|-------------------------------------------------------|--------------------------------------------------------------------------------|-------|
| 4               | BONDS<br>(Series 4)  | The Nominee<br>Company of the<br>Tel Aviv Stock<br>Exchange Ltd. | 2 Ahuzat<br>Bayit, Tel<br>Aviv - Jaffa | 1,987,998,468                                         | July 7, 2016, April 2,<br>2017, February 4,<br>2018 and July 13,<br>2022       |       |
| 1-4             | BONDS<br>(Series 5)  | The Nominee<br>Company of the<br>Tel Aviv Stock<br>Exchange Ltd. | 2 Ahuzat<br>Bayit, Tel<br>Aviv - Jaffa | 2,432,543,250                                         | January 22, 2019,<br>December 19, 2019<br>and April 22, 2020                   |       |
| 1-5             | BONDS<br>(Series 6)  | The Nominee<br>Company of the<br>Tel Aviv Stock<br>Exchange Ltd. | 2 Ahuzat<br>Bayit, Tel<br>Aviv - Jaffa | 3,212,127,750                                         | January 22, 2019,<br>December 19, 2019,<br>April 22, 2020 and<br>July 13, 2022 |       |
| 1-3             | BONDS<br>(Series 7)  | The Nominee<br>Company of the<br>Tel Aviv Stock<br>Exchange Ltd. | 2 Ahuzat<br>Bayit, Tel<br>Aviv - Jaffa | 2,695,612,173                                         | July 20, 2021,<br>December 24, 2023<br>and July 24, 2024                       |       |
| 1-3             | BONDS<br>(Series 8)  | The Nominee<br>Company of the<br>Tel Aviv Stock<br>Exchange Ltd. | 2 Ahuzat<br>Bayit, Tel<br>Aviv - Jaffa | 4,362,960,000                                         | July 20, 2021, July 13,<br>2022 and December<br>24, 2023                       |       |
| 1-3             | BONDS<br>(Series 9)  | The Nominee<br>Company of the<br>Tel Aviv Stock<br>Exchange Ltd. | 2 Ahuzat<br>Bayit, Tel<br>Aviv - Jaffa | 5,098,933,000                                         | July 24, 2024,<br>December 18, 2024<br>and July 6, 2025                        |       |
| 1               | BONDS<br>(Series 10) | The Nominee<br>Company of the<br>Tel Aviv Stock<br>Exchange Ltd. | 2 Ahuzat<br>Bayit, Tel<br>Aviv - Jaffa | 500,000,000                                           | July 20, 2025                                                                  |       |
| 1               | BONDS<br>(Series 11) | The Nominee<br>Company of the<br>Tel Aviv Stock<br>Exchange Ltd. | 2 Ahuzat<br>Bayit, Tel<br>Aviv - Jaffa | 2,102,997,000                                         | June 11, 2026                                                                  |       |

**Warrants Register**

| Name of the<br>Registered Holder of<br>the Warrants * | I.D. or<br>Company<br>Number | Citizenship or<br>Country of<br>Registration | Address                        | Security Name<br>and Number           | Quantity of<br>Warrants |
|-------------------------------------------------------|------------------------------|----------------------------------------------|--------------------------------|---------------------------------------|-------------------------|
| Altshuler Shaham<br>Trusts Ltd.                       | 513901330                    | Israel                                       | 19 HaBarzel,<br>Tel Aviv Jaffa | Azrieli Opt<br>Others ;<br>1206416    | 234,350                 |
|                                                       |                              |                                              |                                | Azrieli Opt<br>Employees ;<br>1220763 | 389,888                 |

\* The warrants were deposited with a trustee in accordance with the provisions of Section 102 of the Income Tax Ordinance [New Version]

**Date: June 11, 2026**

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