

# B COMMUNICATIONS LTD

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Registration Number: 512832742

To: Israel Securities Authority To: TEL AVIV STOCK EXCHANGE LTD Form Number: T087 (Public)  
Sent via MAGNA: 01/09/2025 Israel Securities Authority Website: [www.isa.gov.il](http://www.isa.gov.il) TEL AVIV  
STOCK EXCHANGE LTD Website: [www.tase.co.il](http://www.tase.co.il) Reference: 2025-01-066123

## Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Their Changes

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

### Nature of the Change:

Full early redemption of bonds (Series 7)  
Explanation: Please briefly describe the nature of the change.

### Reference numbers of previous reports on the subject:

\_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

## 1. The Corporation's Securities Register after the Change:

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
B COMMUNICATIONS LTD Ordinary Share	1107663	300,000,000	Last Report: 116,568,402	116,268,676
			Current: 116,568,402	
B COMMUNICATIONS LTD Red	1114495	0	Last Report: 12,173,530	0
			Current: 12,173,530	
B COMMUNICATIONS LTD 01/21	1185636	0	Last Report: 5,344,862	0
			Current: 5,344,862	
Bonds (Series 7)	1210988	0	Last Report: 1,009,177,103	0
			Current: 0	

Explanation: All securities of the company must be detailed, including securities not listed for trading.

## 2. The Corporation Announces That:

On the date: 31/08/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

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Description of the nature of the change: Full early redemption of bonds (Series 7)

Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.

**Details:**

- Name of registered holder affected by the change: The Registration Company of the TEL AVIV STOCK EXCHANGE LTD
- Type of identification number: Number in the Israeli Companies Registrar
- Identification number: 515736817
- Nature of the change: Redemption
- Date of change: 31/08/2025
- Executed via TASE clearing house: Yes
- Type and name of security affected: B COMMUNICATIONS LTD Bond Series Z
- Security number on TASE: 1210988
- Holder's balance in the security in the last report: 1,009,177,103
- Holder's balance in the security after the change: 0
- Total quantity of securities decreased/increased: 1,009,177,103
- Is this a grant of rights to purchase shares: No
- Total consideration for securities issued: \_\_\_\_\_
- Security number on TASE of the share resulting from exercise: \_\_\_\_\_
- Quantity of shares resulting from full exercise/conversion: \_\_\_\_\_
- Total additional consideration from full exercise/conversion: \_\_\_\_\_
- Period in which the security can be exercised: \_\_\_\_\_
- From date: \_\_\_\_\_ to date: \_\_\_\_\_
- The allocated securities will be registered for trading: \_\_\_\_\_
- The allocation of these securities is in continuation of: \_\_\_\_\_ published on: \_\_\_\_\_ and its reference number is: \_\_\_\_\_
- ☒ Other. Explanation: Full early redemption of bonds (Series 7)

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## Explanations:

1. If the change affects more than one security, the effect of the change should be detailed in a separate row for each security.
2. Date of change – all changes of the same type, in the same security, performed on the same day, should be summarized in one row. For this purpose – changes performed via the TASE clearing house should be separated from those performed directly in the company's books.
3. The change – for a decrease, add the sign "-".
4. In all quantity fields, the quantity of securities should be entered, not the par value in NIS.

### 3. Main Shareholder Register as of the Reporting Date:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on TASE	Type and Par Value of Shares	Quantity of Shares	Holds Shares as Trustee
1	_____	_____	_____	_____	_____	_____	_____

4. Attached is a file of the shareholder register in accordance with Section 130 of the Companies Law, 1999: [Bcommunications\_Shareholder\_Register\_01092025\_isa.pdf]
5. Attached is an updated file of the corporation's securities registers, including the register of option holders and the register of bond holders:  
[Bcommunications\_Securities\_Register\_01092025\_isa.pdf]

### Details of the authorized signatories on behalf of the corporation:

No.	Name of Signatory	Position
1	Tomer Raab	CEO

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Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

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**Previous reference numbers of documents on the subject (the mention does not constitute inclusion by reference):**

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Securities of the corporation are listed for trading on the TEL AVIV STOCK EXCHANGE LTD

Date of form structure update: 06/08/2024

Short name: B COMMUNICATIONS LTD

Address: Menachem Begin 144, Tel Aviv 6492102 Phone: 03-6796101, Fax: 03-6796111

Email: [tomer@bcomm.co.il](mailto:tomer@bcomm.co.il) Company website: [www.bcommunications.co.il](http://www.bcommunications.co.il)

Previous names of the reporting entity: 012 Smile.Communications Ltd.

Name of electronic reporter: Tomer Raab Position: CEO Employer company name: Address: Menachem Begin 144, Tel Aviv 649210 Phone: 03-6796101, Fax: 03-6796111 Email: [tomer@bcomm.co.il](mailto:tomer@bcomm.co.il)