

B COMMUNICATIONS LTD

Registration No.: 512832742

To: Israel Securities Authority To: The Tel Aviv Stock Exchange Ltd. Form no.: T087 (Public)

Transmitted via Magna: 20/11/2025 Acknowledgement: 2025-01-089840

Corrected Report for a Disrupted Report Sent on 20/11/2025 whose reference number was: 2025-01-089770

Disruption: Error in the current quantity of the company's issued and paid-up capital.

Reason for the Disruption: Human error

Main Corrections: Correction of the current quantity to a total of 117,341,790 shares instead of 117,216,790.

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Company's Securities and Changes Therein

Regulation 31E to Securities Regulations (Immediate Periodic Reports), 1970 Regulation 31(a) to Securities Regulations (Immediate Periodic Reports), 1970 Regulation 31(b1) to Securities Regulations (Immediate Periodic Reports), 1970 Regulation 32 to Securities Regulations (Periodic and Immediate Reports), 1970

Nature of Change: Exercise of warrants Explanation: Brief description of the nature of the change.

Reference Numbers of Previous Reports on the Subject: (none listed)

1. The Company's Securities After the Change:

Name and Class of Security	Stock Exchange No.	Registered Capital	Issued and Paid-up: Last Report	Current Quantity	Quantity Recorded by Nominee Company
B Communications Ordinary Share	1107663	300,000,000	116,842,128	117,341,790	117,042,064
B Communications Dormant	1114495	0	12,173,530	12,298,530	0
B Communications 01/21	1185636	0	4,662,362	3,277,362	0

Explanation: All securities of the company must be detailed, including those not listed for trading.

2. The Company Announces That:

On: 19/11/2025 A change occurred in the quantity and register of holders of company securities (including rights to purchase shares) as a result of: **Exercise of warrants** Explanation: Please describe the details of the transaction or action that led to the change in the company's securities.

Changes in Securities Holders:

1. Registrar Name: Altshuler Trusts Ltd. Identification Type: Registration number in Israeli Companies Register ID number: 513901330
Nature of change: Exercise of warrants Date of change: 19/11/2025 Via Exchange Clearinghouse: No Type and Name of Security: B Communications 01/21 Stock Exchange No.: 1185636 Balance of security in last report: 4,662,362 Balance after change: 3,277,362 Total number of securities increased/decreased: 1,385,000 Is this an allocation of rights to purchase shares: No
2. Registrar Name: The Company for Registration of the Tel Aviv Stock Exchange Ltd. Identification Type: Registration number in Israeli Companies Register ID number: 515736817 Nature of change: Other. Change in number of dormant shares. Date of change: 17/09/2025 Via Exchange Clearinghouse: No Type and Name of Security: B Communications Dormant Stock Exchange No.: 1114495 Balance of security in last report: 12,173,530 Balance after change: 12,298,530 Total number of securities increased/decreased: 125,000 Is this an allocation of rights to purchase shares: No
3. Registrar Name: The Company for Registration of the Tel Aviv Stock Exchange Ltd. Identification Type: Registration number in Israeli Companies Register ID number: 515736817 Nature of change: Exercise of warrants Date of change: 19/11/2025 Via Exchange Clearinghouse: No Type and Name of Security: B Communications Ordinary Share Stock Exchange No.: 1107663 Balance of security in last report: 116,542,402 Balance after change: 117,042,064 Total number of securities increased/decreased: 499,662 Is this an allocation of rights to purchase shares: No

Explanations:

1. If the change affects more than one security, its impact should be detailed in a separate row for each security.
2. Date of change – All changes of the same type in the same security made on the same day shall be summed up in one row. For this purpose, changes executed through the Exchange Clearinghouse shall be separated from those made directly in the company's books.
3. The change – for a decrease, the sign "-" should be used.
4. For all quantity fields, the quantity of securities should be stated and not par value.

3. Main Shareholder Register as of the Reporting Date:

(no data listed in the table)

4. Attached is a file of the shareholders register according to Section 130 to the Companies Law, 1999:

[מリスト בעלים מניות isa.pdf](#)

5. Attached is an updated file of the registers of the company's securities, including the register of warrant holders and the register of bond holders:

[מリスト ניירות ערך isa.pdf](#)

Details of Authorized Signatories on Behalf of the Corporation:

Name	Role
Tomer Raab	CEO

Explanation: According to Regulation 5 to the Securities (Periodic and Immediate Reports) Regulations, 1970, reports submitted under these regulations must be signed by authorized signatories of the company. Staff position on this issue can be found on the Israel Securities Authority website: [Click here](#).

Short name: B Communications **Address:** Menachem Begin 144, Tel Aviv 6492102 **Phone:** 03-6796101, Fax: 03-6796111 **Email:** tomer@bcomm.co.il **Company website:** www.bcommunications.co.il Previous names of reporting entity: 012 Smile.Communications Ltd.

Reported by: Raab Tomer, Position: CEO **Company address:** Menachem Begin 144, Tel Aviv 649210 **Phone:** 03-6796101, Fax: 03-6796111 **Email:** tomer@bcomm.co.il

Securities of the company are listed for trading on the Tel Aviv Stock Exchange.

Form structure update date: 06/08/2024
