



alt: Company Logo

OIL REFINERIES LTD. ("the Company")

Company's Securities Register

Updated as of August 13, 2025

Company's Share Register

- **Registered Capital:** 4,000,000,010 ordinary shares of 1 NIS par value each
- **Issued and Paid-up Capital:** 3,219,156,961 ordinary shares of 1 NIS par value each
- **Security Number on the Stock Exchange:** 2590248

Shareholder	Country of Citizenship/ Incorporation	ID Number	Address	Number of Shares
Mizrahi Tefahot Registration Company Ltd.	Registered Company in Israel	510422249	62 Yehuda Halevi St., P.O. Box 27, Tel Aviv 65227	3,219,156,951
Gag Export Industries Ltd.	Registered Company in Israel	510242142	9 Helena Hamalka St., P.O. Box 455, Jerusalem 94221	5
Kavim Shipping Company Ltd.	Registered Company in Israel	520027566	102 Haatzmaut St., Haifa 33411	5

Company's Debenture Register

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Debenture Name	Certificate No.	Security No.	Holder Name ¹⁰¹	Date		Par Value	
				Issue	Final Redemption	Par Value at Issue (NIS)	Current (NIS)
Debenture Series 9 T-1	2590461	For Registration	Mizrahi Tefahot	27/04/2017	30/09/2025	625,207,000	93,781,050
Debenture Series 9 T-2	2590461	For Registration	Mizrahi Tefahot	28/01/2018	30/09/2025	192,309,000	28,846,350
Debenture Series 10 Y-1	2590511	For Registration	Mizrahi Tefahot	15/09/2019	25/09/2031	414,344,000	269,323,600
Debenture Series 10 Y-2	2590511	For Registration	Mizrahi Tefahot	12/01/2020	25/09/2031	285,776,000	185,754,400
Debenture Series 10 Y-3	2590511	For Registration	Mizrahi Tefahot	10/06/2020	25/09/2031	179,536,534	116,698,747
Debenture Series 12 YB-1	2590578	For Registration	Mizrahi Tefahot	16/09/2020	25/09/2029	80,000,000	74,000,000
Debenture Series 12 YB-2	2590578	For Registration	Mizrahi Tefahot	06/12/2020	25/09/2029	147,855,000	136,765,875
Debenture Series 12 YB-3	2590578	For Registration	Mizrahi Tefahot	31/03/2021	25/09/2029	150,000,000	142,307,692

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Debenture Name	Certificate No.	Security No. on Exchange	Holder Name ²⁰¹	Issue Date	Final Redemption Date	Par Value at Issue (NIS)	Current Par Value (NIS)
Mizrahi Tefahot Registration Company Ltd.	Debenture – Series 12 YB-4	2590578	For Registration	22/08/2021	25/09/2029	300,000,000	284,615,385
Mizrahi Tefahot Registration Company Ltd.	Debenture – Series 12 YB-5	2590578	For Registration	24/03/2022	25/09/2029	180,000,000	175,263,158
Mizrahi Tefahot Registration Company Ltd.	Debenture – Series 12 YB-6	2590578	For Registration	15/08/2022	26/09/2029	200,000,000	194,736,842
Mizrahi Tefahot Registration Company Ltd.	Debenture – Series 13 YG-1	1195346	For Registration	20/04/2023	26/09/2032	225,000,000	225,000,000
Mizrahi Tefahot Registration Company Ltd.	Debenture – Series 13 YG-2	2590388	For Registration	08/01/2024	26/09/2032	300,000,000	300,000,000
Mizrahi Tefahot Registration Company Ltd.	Debenture – Series 15 YV-1	1211986	For Registration	01/10/2024	25/12/2034	217,788,000	217,788,000

- (1) Note: Mizrahi Tefahot Registration Company Ltd. is a corporation registered in Israel, Company No. 510422249, 7 Jabotinsky St., Ramat Gan.

Register of Warrants for Shares of the Company

Certificate Name	Security No. on Exchange	Holder Name	Number of Certificates
Employee Warrant – 8/21	2590602 (not traded)	IBI Trust Management	-
Employee Warrant – 11/22	1193549 (not traded)	IBI Trust Management	3,000,000
Employee Warrant – 12/22	1195874 (not traded)	IBI Trust Management	18,500,000
Director Warrant – 4/24	1207570 (not traded)	IBI Trust Management	4,333,334
Employee Warrant – 8/24	1212513 (not traded)	IBI Trust Management	43,000,000
Blocked Share Units for Employees	1225127 (not traded)	IBI Trust Management	7,380,000

FOOTNOTE:

¹⁰¹ Holder – Mizrahi Tefahot Registration Company Ltd., as required by the Securities Regulations (Registration of Securities in the Register in the Name of the Owner), 1997.

²⁰¹ Holder – Mizrahi Tefahot Registration Company Ltd., Company No. 510422249, 7 Jabotinsky St., Ramat Gan.