



alt: Company Logo

OIL REFINERIES LTD. ("the Company")

Company's Securities Register

Updated as of August 28, 2025

Company's Share Register

- Registered capital: 4,000,000,010 ordinary shares of 1 NIS par value each
- Issued and paid-up capital: 3,219,156,961 ordinary shares of 1 NIS par value each
- Security number on the stock exchange: 2590248

Shareholder	Country of Citizenship/ Incorporation	ID Number	Address	Number of Shares
Mizrahi Tefahot Registration Company Ltd.	Company registered in Israel	510422249	62 Yehuda Halevi St., P.O. Box 27, Tel Aviv 65227	3,219,156,951
Gag Company for Export Enterprises Ltd.	Company registered in Israel	510242142	9 Helena Hamalka St., P.O. Box 455, Jerusalem 94221	5
Kayam Shipping Company Ltd.	Company registered in Israel	520027566	102 Haatzmaut St., Haifa 33411	5

Company's Debenture Register

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Debenture Name	Certificate Number	Security Number on the Stock Exchange	Holder Name 101	Issue Date	Final Maturity Date	Par Value at Issue (NIS)	Current Par Value (NIS)
Debenture Series 9	T-1	2590461	Mizrahi Tefahot Registration Company	27/04/2017	30/09/2025	625,207,000	93,781,050
Debenture Series 9	T-2	2590461	Mizrahi Tefahot Registration Company	28/01/2018	30/09/2025	192,309,000	28,846,350
Debenture Series 10	Y-1	2590511	Mizrahi Tefahot Registration Company	15/09/2019	25/09/2031	414,344,000	269,323,600
Debenture Series 10	Y-2	2590511	Mizrahi Tefahot Registration Company	12/01/2020	25/09/2031	285,776,000	185,754,400
Debenture Series 10	Y-3	2590511	Mizrahi Tefahot Registration Company	10/06/2020	25/09/2031	179,536,534	116,698,747
Debenture Series 12	YB-1	2590578	Mizrahi Tefahot Registration Company	16/09/2020	25/09/2029	80,000,000	74,000,000
Debenture Series 12	YB-2	2590578	Mizrahi Tefahot Registration Company	06/12/2020	25/09/2029	147,855,000	136,765,875
Debenture Series 12	YB-3	2590578	Mizrahi Tefahot Registration Company	31/03/2021	25/09/2029	150,000,000	142,307,692

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Debenture Series 12	YB-4	2590578	Mizrahi Tefahot Registration Company	22/08/2021	25/09/2029	300,000,000	284,615,385
Debenture Series 12	YB-5	2590578	Mizrahi Tefahot Registration Company	24/03/2022	25/09/2029	180,000,000	175,263,158
Debenture Series 12	YB-6	2590578	Mizrahi Tefahot Registration Company	15/08/2022	26/09/2029	200,000,000	194,736,842
Debenture Series 13	YG-1	1195346	Mizrahi Tefahot Registration Company	20/04/2023	26/09/2032	225,000,000	225,000,000
Debenture Series 13	YG-2	2590388	Mizrahi Tefahot Registration Company	08/01/2024	26/09/2032	300,000,000	300,000,000
Debenture Series 15	TV-1	1211986	Mizrahi Tefahot Registration Company	01/10/2024	25/12/2034	217,788,000	217,788,000
Debenture Series 15	TV-2	1211986	Mizrahi Tefahot Registration Company	28/08/2025	25/12/2034	439,444,000	439,444,000

(1) Note: Mizrahi Tefahot Registration Company Ltd. is a corporation registered in Israel, C.R. 510422249, 7 Jabotinsky St., Ramat Gan.

Company's Warrants Register

Certificate Name	Security Number on the Stock Exchange	Holder Name	Number of Certificates
Employee Warrant – 11/22	1193549 (not traded)	IBI Trust Management	3,000,000
Employee Warrant – 12/22	1195874 (not traded)	IBI Trust Management	18,500,000
Director Warrant – 4/24	1207570 (not traded)	IBI Trust Management	4,333,334
Employee Warrant – 8/24	1212513 (not traded)	IBI Trust Management	43,000,000
Restricted Stock Units for Employees	1225127 (not traded)	IBI Trust Management	7,380,000

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FOOTNOTE:

¹⁰¹ Holder Name – Mizrahi Tefahot Registration Company Ltd. acts only as a "registration trustee" and is not the economic owner of the debentures. The economic owners are the bank's clients, who are registered in the bank's systems as the rights holders of the securities.