



alt: Company Logo

OIL REFINERIES LTD. ("the Company")

Company's Securities Register

Updated as of September 25, 2025

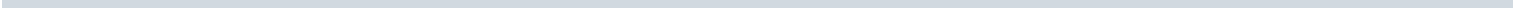
Company's Share Register

- **Registered Capital:** 4,000,000,010 ordinary shares of 1 NIS par value each
- **Issued and Paid-Up Capital:** 3,219,156,961 ordinary shares of 1 NIS par value each
- **Security Number on the Stock Exchange:** 2590248

Shareholder	Country of Citizenship/ Incorporation	ID Number	Address	Number of Shares
Mizrahi Tefahot Registration Company Ltd.	Company registered in Israel	510422249	62 Yehuda Halevi St., P.O. Box 27, Tel Aviv 65227	3,219,156,951
Gag Export Industries Ltd.	Company registered in Israel	510242142	9 Helena Hamalka St., P.O. Box 455, Jerusalem 94221	5
Kayam Shipping Company Ltd.	Company registered in	520027566	102 Haatzmaut St., Haifa	5

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	Israel		33411	
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Company's Debenture Register

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Debenture Name	Certificate Number	Security Number on the Stock Exchange	Holder Name ¹⁰¹	Issue Date	Final Maturity Date	Current Par Value (NIS)	Par Value at Issue Date (NIS)
Debenture T-1 Series 9	T-1	2590461	Mizrahi Tefahot Registration Co.	27/04/2017	30/09/2025	93,781,050	625,207,000
Debenture T-2 Series 9	T-2	2590461	Mizrahi Tefahot Registration Co.	28/01/2018	30/09/2025	28,846,350	192,309,000
Debenture Y-1 Series 10	Y-1	2590511	Mizrahi Tefahot Registration Co.	15/09/2019	25/09/2031	217,530,600	414,344,000
Debenture Y-2 Series 10	Y-2	2590511	Mizrahi Tefahot Registration Co.	12/01/2020	25/09/2031	150,032,400	285,776,000
Debenture Y-3 Series 10	Y-3	2590511	Mizrahi Tefahot Registration Co.	10/06/2020	25/09/2031	94,256,680	179,536,534
Debenture YB-1 Series 12	YB-1	2590578	Mizrahi Tefahot Registration Co.	16/09/2020	25/09/2029	72,000,000	80,000,000
Debenture YB-2 Series 12	YB-2	2590578	Mizrahi Tefahot Registration Co.	06/12/2020	25/09/2029	133,069,500	147,855,000
Debenture YB-3 Series 12	YB-3	2590578	Mizrahi Tefahot Registration Co.	31/03/2021	25/09/2029	138,461,538	150,000,000

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Debenture YB-4 Series 12	YB-4	2590578	Mizrahi Tefahot Registration Co.	22/08/2021	25/09/2029	276,923,077	300,000,000
Debenture YB-5 Series 12	YB-5	2590578	Mizrahi Tefahot Registration Co.	24/03/2022	25/09/2029	170,526,316	180,000,000
Debenture YB-6 Series 12	YB-6	2590578	Mizrahi Tefahot Registration Co.	15/08/2022	26/09/2029	189,473,684	200,000,000
Debenture YG-1 Series 13	YG-1	1195346	Mizrahi Tefahot Registration Co.	20/04/2023	26/09/2032	225,000,000	225,000,000
Debenture YG-2 Series 13	YG-2	2590388	Mizrahi Tefahot Registration Co.	08/01/2024	26/09/2032	300,000,000	300,000,000
Debenture T-15-1 Series 15	T-15-1	1211986	Mizrahi Tefahot Registration Co.	01/10/2024	25/12/2034	217,788,000	217,788,000
Debenture T-15-2 Series 15	T-15-2	1211986	Mizrahi Tefahot Registration Co.	28/08/2025	25/12/2034	439,444,000	439,444,000

(1) Note: Mizrahi Tefahot Registration Company Ltd. is a corporation registered in Israel, Company No. 510422249, 7 Jabotinsky St., Ramat Gan.

Company's Warrants Register

Certificate Name	Security Number on the Stock Exchange	Holder Name	Number of Certificates
Employee Warrant - 11/22	1193549 (not traded)	IBI Trust Management	3,000,000
Employee Warrant - 12/22	1195874 (not traded)	IBI Trust Management	18,500,000
Director Warrant - 4/24	1207570 (not traded)	IBI Trust Management	4,333,334
Employee Warrant - 8/24	1212513 (not traded)	IBI Trust Management	43,000,000
Blocked Share Units for Employees	1225127 (not traded)	IBI Trust Management	7,380,000

FOOTNOTE:

¹⁰¹ Holder Name – Mizrahi Tefahot Registration Company Ltd. is a corporation registered in Israel, Company No. 510422249, 7 Jabotinsky St., Ramat Gan.