

OIL REFINERIES LTD. ("the Company")

Company's Securities Register

Updated as of September 30, 2025

Company's Share Register

- **Registered Capital:** 4,000,000,010 ordinary shares of 1 NIS par value each
- **Issued and Paid-up Capital:** 3,219,156,961 ordinary shares of 1 NIS par value each
- **Security Number on the Stock Exchange:** 2590248

Shareholder	Country of Citizenship/ Incorporation	ID Number	Address	Number of Shares
Mizrahi Tefahot Company for Registrations Ltd.	Company registered in Israel	510422249	Yehuda Halevi 62, P.O.B. 27, Tel Aviv 65227	3,219,156,951
Gag Company for Export Enterprises Ltd.	Company registered in Israel	510242142	Helena Hamalka 9, P.O.B. 455, Jerusalem 94221	5
Kavim Shipping Company Ltd.	Company registered in Israel	520027566	Haatzmaut 102, Haifa 33411	5

Company's Debenture Register

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Debenture Name	No.	Security Number	Holder Name ¹⁰¹	Issue Date	Final Maturity Date	Par Value at Issue (NIS)	Current Nominal Value (NIS)	Series	For Registrations
Debenture	T-1	2590461	Mizrahi Tefahot Co.	27/04/2017	30/09/2025	625,207,000	0	Series 9	For Registrations
Debenture	T-2	2590461	Mizrahi Tefahot Co.	28/01/2018	30/09/2025	192,309,000	0	Series 9	For Registrations
Debenture	Y-1	2590511	Mizrahi Tefahot Co.	15/09/2019	25/09/2031	414,344,000	217,530,600	Series 10	For Registrations
Debenture	Y-2	2590511	Mizrahi Tefahot Co.	12/01/2020	25/09/2031	285,776,000	150,032,400	Series 10	For Registrations
Debenture	Y-3	2590511	Mizrahi Tefahot Co.	10/06/2020	25/09/2031	179,536,534	94,256,680	Series 10	For Registrations
Debenture	YB-1	2590578	Mizrahi Tefahot Co.	16/09/2020	25/09/2029	80,000,000	72,000,000	Series 12	For Registrations
Debenture	YB-2	2590578	Mizrahi Tefahot Co.	06/12/2020	25/09/2029	147,855,000	133,069,500	Series 12	For Registrations
Debenture	YB-3	2590578	Mizrahi Tefahot Co.	31/03/2021	25/09/2029	150,000,000	138,461,538	Series 12	For Registrations
Debenture	YB-4	2590578	Mizrahi Tefahot Co.	22/08/2021	25/09/2029	300,000,000	276,923,077	Series 12	For Registrations
Debenture	YB-5	2590578	Mizrahi Tefahot Co.	24/03/2022	25/09/2029	180,000,000	170,526,316	Series 12	For Registrations
Debenture	YB-6	2590578	Mizrahi Tefahot Co.	15/08/2022	26/09/2029	200,000,000	189,473,684	Series 12	For Registrations

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Debenture	YG-1	1195346	Mizrahi Tefahot Co.	20/04/2023	26/09/2032	225,000,000	225,000,000	Series 13	For Registrations
Debenture	YG-2	2590388	Mizrahi Tefahot Co.	08/01/2024	26/09/2032	300,000,000	300,000,000	Series 13	For Registrations
Debenture	TV-1	1211986	Mizrahi Tefahot Co.	01/10/2024	25/12/2034	217,788,000	217,788,000	Series 15	For Registrations
Debenture	TV-2	1211986	Mizrahi Tefahot Co.	28/08/2025	25/12/2034	439,444,000	439,444,000	Series 15	For Registrations

(1) Note: Mizrahi Tefahot Company for Registrations Ltd. is a corporation registered in Israel, C.R. 510422249, 7 Jabotinsky St., Ramat Gan.

Company's Share Warrants Register

Certificate Name	Security Number on the Stock Exchange	Holder Name	Number of Certificates
Employee Option - 11/22	1193549 (not traded)	IBI Trust Management	3,000,000
Employee Option - 12/22	1195874 (not traded)	IBI Trust Management	18,500,000
Director Option - 4/24	1207570 (not traded)	IBI Trust Management	4,333,334
Employee Option - 8/24	1212513 (not traded)	IBI Trust Management	43,000,000
Blocked Share Units for Employees	1225127 (not traded)	IBI Trust Management	7,380,000



קבוצת בזן
מחויבים למחר

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alt: Company Logo

FOOTNOTE:

¹⁰¹ Holder Name – If the holder is a trustee, only the trustee's name will be specified.