



alt: Company Logo

OIL REFINERIES LTD. ("the Company")

Company's Securities Register

Updated as of October 15, 2025

Company's Share Register

- **Registered Capital:** 4,000,000,010 ordinary shares of 1 NIS par value each
- **Issued and Paid-up Capital:** 3,220,044,093 ordinary shares of 1 NIS par value each
- **Security Number on the Stock Exchange:** 2590248

Shareholder	Country of Citizenship/ Incorporation	ID Number	Address	Number of Shares
Mizrahi Tefahot Registration Company Ltd.	Company registered in Israel	510422249	62 Yehuda Halevi St., P.O. Box 27, Tel Aviv 65227	3,220,044,083
Gag Export Industries Ltd.	Company registered in Israel	510242142	9 Helena Hamalka St., P.O. Box 455, Jerusalem 94221	5
Kavim Shipping Company Ltd.	Company registered in	520027566	102 Haatzmaut Ave., Haifa	5

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	Israel		33411	
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Company's Debenture Register

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Debenture Name	No.	Security Number	Holder Name 101	Issue Date	Final Maturity Date	Par Value at Issue Date (NIS)	Current Nominal Value (NIS)
Bond Series 10	Y-1	2590511	Mizrahi Tefahot Registration Company	15/09/2019	25/09/2031	414,344,000	217,530,600
Bond Series 10	Y-2	2590511	Mizrahi Tefahot Registration Company	12/01/2020	25/09/2031	285,776,000	150,032,400
Bond Series 10	Y-3	2590511	Mizrahi Tefahot Registration Company	10/06/2020	25/09/2031	179,536,534	94,256,680
Bond Series 12	YB-1	2590578	Mizrahi Tefahot Registration Company	16/09/2020	25/09/2029	80,000,000	72,000,000
Bond Series 12	YB-2	2590578	Mizrahi Tefahot Registration Company	06/12/2020	25/09/2029	147,855,000	133,069,500
Bond Series 12	YB-3	2590578	Mizrahi Tefahot Registration Company	31/03/2021	25/09/2029	150,000,000	138,461,538
Bond Series 12	YB-4	2590578	Mizrahi Tefahot Registration Company	22/08/2021	25/09/2029	300,000,000	276,923,077
Bond Series 12	YB-5	2590578	Mizrahi Tefahot Registration Company	24/03/2022	25/09/2029	180,000,000	170,526,316
Bond Series 12	YB-6	2590578	Mizrahi Tefahot	15/08/2022	26/09/2029	200,000,000	189,473,684

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			Registration Company				
Bond Series 13	YG-1	1195346	Mizrahi Tefahot Registration Company	20/04/2023	26/09/2032	225,000,000	225,000,000
Bond Series 13	YG-2	2590388	Mizrahi Tefahot Registration Company	08/01/2024	26/09/2032	300,000,000	300,000,000
Bond Series 15	YV-1	1211986	Mizrahi Tefahot Registration Company	01/10/2024	25/12/2034	217,788,000	217,788,000
Bond Series 15	YV-2	1211986	Mizrahi Tefahot Registration Company	28/08/2025	25/12/2034	439,444,000	439,444,000

(1) Note: Mizrahi Tefahot Registration Company Ltd. is a corporation registered in Israel, Company No. 510422249, at 7 Jabotinsky St., Ramat Gan.

Company's Warrants Register

Certificate Name	Security Number on the Stock Exchange	Holder Name	Number of Certificates
Employee Option - 11/22	1193549 (not traded)	IBI Trust Management	1,000,000
Employee Option - 12/22	1195874 (not traded)	IBI Trust Management	6,166,667
Director Option - 4/24	1207570 (not traded)	IBI Trust Management	4,333,334
Employee Option - 8/24	1212513 (not traded)	IBI Trust Management	43,000,000
Blocked Share Units for Employees	1225127 (not traded)	IBI Trust Management	7,380,000

FOOTNOTE:

¹⁰¹ ¹⁰¹ Holder Name – Mizrahi Tefahot Registration Company Ltd. is a corporation registered in Israel, Company No. 510422249, at 7 Jabotinsky St., Ramat Gan.