

Oil Refineries Ltd. ("the Company")  
Securities Register of the Company

Updated to May 25, 2026

Share Register of the Company

Registered Capital: 4,000,000,010 ordinary shares

Issued and Paid-up Capital: 3,231,084,314 ordinary shares

Security/securities number on TASE: 2590248

| Shareholder                               | Country of citizenship/<br>incorporation | ID No.    | Address                                       | Quantity of<br>shares |
|-------------------------------------------|------------------------------------------|-----------|-----------------------------------------------|-----------------------|
| Mizrahi Tefahot Registration Company Ltd. | Company registered in Israel             | 510422249 | 62 Yehuda Halevi, P.O.B. 27, Tel Aviv 65227   | 3,231,084,304         |
| Gag Export Enterprises Ltd.               | Company registered in Israel             | 510242142 | 9 Heleni HaMalka, P.O.B. 455, Jerusalem 94221 | 5                     |
| Lines Shipping Company Ltd.               | Company registered in Israel             | 520027566 | 102 HaAtzmaut, Haifa 33411                    | 5                     |

BONDS Register of the Company

| BOND name       | Certificate No. | Security/securities number on TASE | Holder name <sup>(1)</sup>       | Issuance date | Final redemption date | Par value at issuance date (NIS) | Current par value (NIS) |
|-----------------|-----------------|------------------------------------|----------------------------------|---------------|-----------------------|----------------------------------|-------------------------|
| BONDS Series J  | J-1             | 2590511                            | Mizrahi Tefahot Registration Co. | 15/09/2019    | 25/09/2031            | 414,344,000                      | 165,737,600             |
| BONDS Series J  | J-2             | 2590511                            | Mizrahi Tefahot Registration Co. | 12/01/2020    | 25/09/2031            | 285,776,000                      | 114,310,400             |
| BONDS Series J  | J-3             | 2590511                            | Mizrahi Tefahot Registration Co. | 10/06/2020    | 25/09/2031            | 179,536,534                      | 71,814,614              |
| BONDS Series L  | L-1             | 2590578                            | Mizrahi Tefahot Registration Co. | 16/09/2020    | 25/09/2029            | 80,000,000                       | 68,000,000              |
| BONDS Series L  | L-2             | 2590578                            | Mizrahi Tefahot Registration Co. | 06/12/2020    | 25/09/2029            | 147,855,000                      | 125,676,750             |
| BONDS Series L  | L-3             | 2590578                            | Mizrahi Tefahot Registration Co. | 31/03/2021    | 25/09/2029            | 150,000,000                      | 130,769,231             |
| BONDS Series L  | L-4             | 2590578                            | Mizrahi Tefahot Registration Co. | 22/08/2021    | 25/09/2029            | 300,000,000                      | 261,538,462             |
| BONDS Series L  | L-5             | 2590578                            | Mizrahi Tefahot Registration Co. | 24/03/2022    | 25/09/2029            | 180,000,000                      | 161,052,632             |
| BONDS Series L  | L-6             | 2590578                            | Mizrahi Tefahot Registration Co. | 15/08/2022    | 26/09/2029            | 200,000,000                      | 178,947,368             |
| BONDS Series M  | M-1             | 1195346                            | Mizrahi Tefahot Registration Co. | 20/04/2023    | 26/09/2032            | 225,000,000                      | 218,250,000             |
| BONDS Series M  | M-2             | 2590388                            | Mizrahi Tefahot Registration Co. | 08/01/2024    | 26/09/2032            | 300,000,000                      | 291,000,000             |
| BONDS Series TE | TE-1            | 1211986                            | Mizrahi Tefahot Registration Co. | 01/10/2024    | 25/12/2034            | 217,788,000                      | 217,788,000             |
| BONDS Series TE | TE-2            | 1211986                            | Mizrahi Tefahot Registration Co. | 28/08/2025    | 25/12/2034            | 439,444,000                      | 439,444,000             |

(1) Note: Mizrahi Tefahot Registration Company Ltd. is a corporation registered in Israel, Corp. No. 510422249, located at 7 Jabotinsky St. Ramat Gan.

Register of warrants for the Company's shares

| Certificate name             | Security/securities number on TASE | Holder name          | Quantity of certificates |
|------------------------------|------------------------------------|----------------------|--------------------------|
| Warrant for directors - 4/24 | 1207570 (non-tradable)             | IBI Trust Management | 1,999,999                |
| Warrant for employees – 8/24 | 1212513 (non-tradable)             | IBI Trust Management | 63,205,667               |

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| Certificate name                     | Security/securities number on TASE | Holder name          | Quantity of certificates |
|--------------------------------------|------------------------------------|----------------------|--------------------------|
| Restricted Share Units for employees | 1225127 (non-tradable)             | IBI Trust Management | 4,860,000                |