

BET SHEMESH ENGINES HOLDINGS (1997) LTD.

BET SHEMESH ENGINES HOLDINGS (1997) LTD.

Registration Number: 520043480

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T087 (Public)
Transmitted via MAGNA: 06/08/2025 Israel Securities Authority: www.isa.gov.il Tel Aviv Stock
Exchange: www.tase.co.il Reference: 2025-01-058250

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Realizations and Expirations

Explanation: Please briefly describe the nature of the change.

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The Corporation's Securities Position After the Change:

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| Name and Type of Security | Security Number on TASE | Quantity in Registered Capital | Issued and Paid-Up Capital | Quantity Registered in the Name of the Registration Company |
|---------------------------|-------------------------|--------------------------------|----------------------------|---|
| Company Shares | 1081561 | 12,000,000 | Last Report: 9,128,603 | 9,137,427 |
| | | | Current: 9,137,428 | |
| BET SHEMESH Warrant 01/21 | 1171909 | 0 | Last Report: 74,310 | 0 |
| | | | Current: 70,463 | |
| BET SHEMESH Warrant 05/21 | 1175470 | 0 | Last Report: 30,447 | 0 |
| | | | Current: 27,312 | |
| BET SHEMESH Warrant 07/21 | 1178193 | 0 | Last Report: 121,947 | 0 |
| | | | Current: 115,269 | |
| BET SHEMESH Warrant 11/21 | 1182195 | 0 | Last Report: 9,500 | 0 |
| | | | Current: 9,500 | |
| BET SHEMESH Warrant 04/23 | 1195783 | 0 | Last Report: 11,000 | 0 |

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| Name and Type of Security | Security Number on TASE | Quantity in Registered Capital | Issued and Paid-Up Capital | Quantity Registered in the Name of the Registration Company |
|------------------------------------|-------------------------|--------------------------------|----------------------------|---|
| | | | Current: 11,000 | |
| BET SHEMESH Warrant 01/24 | 1203561 | 0 | Last Report: 204,500 | 0 |
| | | | Current: 204,500 | |

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Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The Corporation Announces That:

From date: 07/07/2025 to date: 31/07/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Realizations and Expirations

Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.

Details of the Change:

1. Name of registered holder affected by the change: I.B.I. Equity Compensation and Trusts (2004) Ltd.

- Type of identification number: Number in the Israeli Companies Register
- Identification number: 513540070
- Nature of the change: Expiration
- Date of change: 31/07/2025
- Executed via TASE clearing house: No
- Type and name of security affected: BET SHEMESH Warrant 01/21
- Security number on TASE: 1171909
- Holder's balance in the last report: 74,310
- Holder's balance after the change: 70,463
- Total quantity of securities decreased/increased: 3,847
- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: _____
- Security number of the share resulting from exercise: _____
- Number of shares resulting from full exercise/conversion: _____
- Total additional consideration from full exercise/conversion: _____
- Period during which the security can be exercised: _____
- From: _____ To: _____
- Allocated securities will be registered for trading: _____
- Allocation of said securities is in continuation of: _____ published on: _____, reference number: _____
- ☒ Other. Explanation: Expiration of employee options.

2. Name of registered holder affected by the change: I.B.I. Equity Compensation and Trusts (2004) Ltd.

- Type of identification number: Number in the Israeli Companies Register
- Identification number: 513540070
- Nature of the change: Exercise of options
- Date of change: 31/07/2025
- Executed via TASE clearing house: No
- Type and name of security affected: BET SHEMESH Warrant 05/21
- Security number on TASE: 1175470
- Holder's balance in the last report: 30,447
- Holder's balance after the change: 27,312
- Total quantity of securities decreased/increased: 3,135

- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: _____
- Security number of the share resulting from exercise: _____
- Number of shares resulting from full exercise/conversion: _____
- Total additional consideration from full exercise/conversion: _____
- Period during which the security can be exercised: _____
- From: _____ To: _____
- Allocated securities will be registered for trading: _____
- Allocation of said securities is in continuation of: _____ published on: _____, reference number: _____
- ☒ The security was fully paid and the consideration was fully received.

3. Name of registered holder affected by the change: I.B.I. Equity Compensation and Trusts (2004) Ltd.

- Type of identification number: Number in the Israeli Companies Register
- Identification number: 513540070
- Nature of the change: Exercise of options
- Date of change: 31/07/2025
- Executed via TASE clearing house: No
- Type and name of security affected: BET SHEMESH Warrant 07/21
- Security number on TASE: 1178193
- Holder's balance in the last report: 121,947
- Holder's balance after the change: 115,269
- Total quantity of securities decreased/increased: 6,678
- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: _____
- Security number of the share resulting from exercise: _____
- Number of shares resulting from full exercise/conversion: _____
- Total additional consideration from full exercise/conversion: _____
- Period during which the security can be exercised: _____
- From: _____ To: _____
- Allocated securities will be registered for trading: _____
- Allocation of said securities is in continuation of: _____ published on: _____, reference number: _____
- ☒ The security was fully paid and the consideration was fully received.

4. Name of registered holder affected by the change: The Registration Company of the Tel Aviv Stock Exchange Ltd.

- Type of identification number: Number in the Israeli Companies Register
- Identification number: 515736817
- Nature of the change: Exercise of options
- Date of change: 31/07/2025
- Executed via TASE clearing house: Yes
- Type and name of security affected: BET SHEMESH Ordinary Share
- Security number on TASE: 1081561
- Holder's balance in the last report: 9,128,602
- Holder's balance after the change: 9,137,427
- Total quantity of securities decreased/increased: 8,825
- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: _____
- Security number of the share resulting from exercise: _____
- Number of shares resulting from full exercise/conversion: _____
- Total additional consideration from full exercise/conversion: _____
- Period during which the security can be exercised: _____
- From: _____ To: _____
- Allocated securities will be registered for trading: _____
- Allocation of said securities is in continuation of: _____ published on: _____, reference number: _____
- ☒ The security was fully paid and the consideration was fully received.

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
2. Date of change – all changes of the same type, in the same security, made on one day, will be summarized in one row. For this purpose – changes made through the TASE clearing house must be separated from changes made directly in the company's books.
3. The change – for a decrease, add the sign "-".
4. In all quantity fields, the quantity of securities must be entered, not the par value in NIS.

3. Main Shareholder Register as of the Reporting Date:

| No. | Name of Registered Shareholder | Type of ID Number | ID Number | Security Number on TASE | Type and Par Value of Shares | Number of Shares | Holds Shares as Trustee |
|-----|--|--|-----------|-------------------------|------------------------------|------------------|-------------------------|
| 1 | The Registration Company of the Tel Aviv Stock Exchange Ltd. | Number in the Israeli Companies Register | 515736817 | 1081561 | Shares 1 NIS | 9,137,427 | Yes |

4. Attached is a file of the shareholder register in accordance with Section 130 of the Companies Law, 1999: [Shareholder_Register_isa.pdf]
5. Attached is an updated file of the corporation's securities registers, including the register of option holders and the register of bondholders: [Securities_Register_isa.pdf]

Details of the authorized signatories on behalf of the corporation:

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| No. | Name of Signatory | Position |
|-----|-------------------|----------|
| 1 | Dov Feldman | CFO |

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Short name: BET SHEMESH ENGINES HOLDINGS (1997) LTD.

Address: Virginia 1, Western Industrial Zone, Bet Shemesh, 9905529 Phone: 02-9909201, Fax: 02-9916713 Email: Dov.Feldman@bsel.co.il

Previous names of the reporting entity:

Name of electronic reporter: Sahar Elmelech Position: External Legal Advisor Employer: Naschitz, Brandes, Amir & Co. Address: Tuval 5, Tel Aviv, 6789717 Phone: 03-6235174, Fax: 03-6235081 Email: sahar@nblaw.com

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 06/08/2024