

# BET SHEMESH ENGINES HOLDINGS (1997) LTD.

BET SHEMESH ENGINES HOLDINGS (1997) LTD.

Registration Number: 520043480

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T087 (Public)  
Transmitted via MAGNA: 06/09/2025 Israel Securities Authority Website: [www.isa.gov.il](http://www.isa.gov.il) Tel  
Aviv Stock Exchange Website: [www.tase.co.il](http://www.tase.co.il) Reference: 2025-01-067208

## Statement of Capital, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

### Nature of the Change:

Realizations and Expirations

Explanation: Please briefly describe the nature of the change.

Previous report references on the subject: \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

### 1. The Corporation's Securities Position After the Change:

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Company Shares	1081561	12,000,000	Last Report: 9,137,428	9,138,032
			Current: 9,138,033	
BET SHEMESH Warrant 01/21	1171909	0	Last Report: 70,463	0
			Current: 69,950	
BET SHEMESH Warrant 05/21	1175470	0	Last Report: 27,312	0
			Current: 26,645	
BET SHEMESH Warrant 07/21	1178193	0	Last Report: 115,269	0
			Current: 115,269	
BET SHEMESH Warrant 11/21	1182195	0	Last Report: 9,500	0
			Current: 9,500	
BET SHEMESH Warrant 04/23	1195783	0	Last Report: 11,000	0

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
			Current: 11,000	
BET SHEMESH Warrant 01/24	1203561	0	Last Report: 204,500	0
			Current: 204,500	

Explanation: All securities of the company must be detailed, including securities not listed for trading.

## 2. The Corporation Announces That:

From date: 01/08/2025 to date: 31/08/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of: Description of the nature of the change: Realizations and Expirations

Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.

### Details of the Change:

1. Name of registered holder affected by the change: I.B.I. Equity Compensation and Trusts (2004) Ltd. Type of identification number: Number in the Israeli Companies Registrar Identification number: 513540070 Nature of the change: Expiration Date of change: 31/08/2025 Executed via TASE clearing house: No Type and name of security affected: BET SHEMESH Warrant 01/21 Security number on TASE: 1171909 Holder's balance in the last report: 70,463 Holder's balance after the change: 69,950 Total quantity of securities increased/decreased: 513 Is this a grant of rights to purchase shares: No Total consideration for allocated securities: \_\_\_\_\_ Security number on TASE of the share resulting from exercise: \_\_\_\_\_ Number of shares resulting from full exercise/conversion: \_\_\_\_\_ Total additional consideration from full exercise/conversion: \_\_\_\_\_ Period in which the security can be exercised: \_\_\_\_\_ From: \_\_\_\_\_ To: \_\_\_\_\_ Allocated securities will be registered for trading: \_\_\_\_\_ The allocation is a continuation of: \_\_\_\_\_ published on: \_\_\_\_\_, reference number: \_\_\_\_\_

- ☒ Other. Explanation: Expiration of employee options.
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2. Name of registered holder affected by the change: I.B.I. Equity Compensation and Trusts (2004) Ltd. Type of identification number: Number in the Israeli Companies Registrar Identification number: 513540070 Nature of the change: Exercise of options Date of change: 31/08/2025 Executed via TASE clearing house: No Type and name of security affected: BET SHEMESH Warrant 05/21 Security number on TASE: 1175470 Holder's balance in the last report: 27,312 Holder's balance after the change: 26,645 Total quantity of securities increased/decreased: 667 Is this a grant of rights to purchase shares: No Total consideration for allocated securities: \_\_\_\_\_ Security number on TASE of the share resulting from exercise: \_\_\_\_\_ Number of shares resulting from full exercise/conversion: \_\_\_\_\_ Total additional consideration from full exercise/conversion: \_\_\_\_\_ Period in which the security can be exercised: \_\_\_\_\_ From: \_\_\_\_\_ To: \_\_\_\_\_ Allocated securities will be registered for trading: \_\_\_\_\_ The allocation is a continuation of: \_\_\_\_\_ published on: \_\_\_\_\_, reference number: \_\_\_\_\_

- ☒ The security was fully paid and the consideration was fully received.
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3. Name of registered holder affected by the change: The Registration Company of the Tel Aviv Stock Exchange Ltd. Type of identification number: Number in the Israeli Companies Registrar Identification number: 515736817 Nature of the change: Exercise of options Date of change: 31/08/2025 Executed via TASE clearing house: Yes Type and name of security affected: BET SHEMESH Ordinary Share Security number on TASE: 1081561 Holder's balance in the last report: 9,137,427 Holder's balance after the change: 9,138,032 Total quantity of securities increased/decreased: 605 Is this a grant of rights to purchase shares: No Total consideration for allocated securities: \_\_\_\_\_ Security number on TASE of the share resulting from exercise: \_\_\_\_\_ Number of shares resulting from full exercise/conversion: \_\_\_\_\_ Total additional consideration from full exercise/conversion: \_\_\_\_\_ Period in which the security can be exercised: \_\_\_\_\_ From: \_\_\_\_\_ To: \_\_\_\_\_ Allocated securities will be registered for trading: \_\_\_\_\_ The allocation is a continuation of: \_\_\_\_\_ published on: \_\_\_\_\_, reference number: \_\_\_\_\_

- ☒ The security was fully paid and the consideration was fully received.
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Explanations:

- 1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
- 2. Date of change – all changes of the same type, in the same security, performed on one day, will be summarized in one row. For this purpose – changes performed via the TASE clearing house must be separated from changes performed directly in the company's books.
- 3. The change – for a decrease, add the sign "-".
- 4. In all quantity fields, the quantity of securities must be entered, not the par value in NIS.

### 3. Main Shareholder Register as of the Reporting Date:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on TASE	Type and Par Value of Shares	Number of Shares	Holds Shares as Trustee
1	The Registration Company of the Tel Aviv Stock Exchange Ltd.	Number in the Israeli Companies Registrar	515736817	1081561	Shares 1 NIS	9,138,032	Yes

- 4. Attached is a file of the shareholder register in accordance with Section 130 of the Companies Law, 1999: [Shareholder\\_Register\\_isa.pdf](#)
- 5. Attached is an updated file of the corporation's securities registers, including the register of option holders and the register of bond holders: [Securities\\_Register\\_isa.pdf](#)

### Details of the authorized signatories on behalf of the corporation:

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No.	Name of Signatory	Position
1	Dov Feldman	CFO

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

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Previous document references on the subject (the mention does not constitute incorporation by reference):

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Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 06/08/2024

Short name: BET SHEMESH ENGINES HOLDINGS (1997) LTD.

Address: Virginia 1, Western Industrial Zone, Bet Shemesh, 9905529 Phone: 02-9909201, Fax: 02-9916713 Email: [Dov.Feldman@bsel.co.il](mailto:Dov.Feldman@bsel.co.il)

Previous names of the reporting entity:

Electronic reporter name: Sahar Elmelech Position: External Legal Advisor Employer company name: Naschitz, Brandes, Amir & Co. Address: Tuval 5, Tel Aviv, 6789717 Phone: 03-6235174, Fax: 03-6235081 Email: [sahar@nblaw.com](mailto:sahar@nblaw.com)