

BET SHEMESH ENGINES HOLDINGS (1997) LTD.

BET SHEMESH ENGINES HOLDINGS (1997) LTD.

Registration Number: 520043480

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T087 (Public)
Transmitted via MAGNA: 12/10/2025 Israel Securities Authority: www.isa.gov.il Tel Aviv Stock
Exchange: www.tase.co.il Reference: 2025-01-074860

Statement of Capital, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Realizations and Expirations

Explanation: Briefly describe the nature of the change.

Reference numbers of previous reports on the subject:

_____, _____, _____.

1. The corporation's securities position after the change:

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Company Shares	1081561	12,000,000	Last Report: 9,138,033	9,149,711
			Current: 9,149,712	
BET SHEMESH Warrant 01/21	1171909	0	Last Report: 69,950	0
			Current: 64,140	
BET SHEMESH Warrant 05/21	1175470	0	Last Report: 26,645	0
			Current: 22,950	
BET SHEMESH Warrant 07/21	1178193	0	Last Report: 115,269	0
			Current: 111,830	
BET SHEMESH Warrant 11/21	1182195	0	Last Report: 9,500	0
			Current: 9,500	
BET SHEMESH Warrant 04/23	1195783	0	Last Report: 11,000	0

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
			Current: 11,000	
BET SHEMESH Warrant 01/24	1203561	0	Last Report: 204,500	0
			Current: 204,500	

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Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The corporation announces that:

From date: 01/09/2025 to date: 30/09/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of: Description of the nature of the change: Realizations and Expirations

Explanation: Describe all details of the transaction or action that caused the change in the corporation's securities.

Details of the changes:

1. Name of registered holder affected by the change: I.B.I. Equity Compensation and Trusts (2004) Ltd.

Type of identification number: Number in the Israeli Companies Registrar Identification number: 513540070 Nature of the change: Expiration Date of change: 30/09/2025 Executed via TASE clearing house: No Type and name of security affected: BET SHEMESH Warrant 01/21 Security number on TASE: 1171909 Holder's balance in the last report: 69,950 Holder's balance after the change: 69,747 Total quantity of securities decreased/increased: 203 Is this a grant of rights to purchase shares: No Total consideration for allocated securities: _____ TASE number of the share resulting from exercise: _____ Number of shares resulting from full exercise/conversion: _____ Total additional consideration from full exercise/conversion: _____ Period in which the security can be exercised: _____ From: _____ To: _____ Allocated securities will be registered for trading: _____ The allocation is a continuation of: _____ published on: _____, reference number: _____ Security was fully paid and consideration fully received: Other. Explanation: Expiration of employee options.

2. Name of registered holder affected by the change: I.B.I. Equity Compensation and Trusts (2004) Ltd.

Type of identification number: Number in the Israeli Companies Registrar Identification number: 513540070 Nature of the change: Exercise of options Date of change: 30/09/2025 Executed via TASE clearing house: No Type and name of security affected: BET SHEMESH Warrant 05/21 Security number on TASE: 1175470 Holder's balance in the last report: 26,645 Holder's balance after the change: 22,950 Total quantity of securities decreased/increased: 3,695 Is this a grant of rights to purchase shares: No Total consideration for allocated securities: _____ TASE number of the share resulting from exercise: _____ Number of shares resulting from full exercise/conversion: _____ Total additional consideration from full exercise/conversion: _____ Period in which the security can be exercised: _____ From: _____ To: _____ Allocated securities will be registered for trading: _____ The allocation is a continuation of: _____ published on: _____, reference number: _____ Security was fully paid and consideration fully received.

3. Name of registered holder affected by the change: I.B.I. Equity Compensation and Trusts (2004) Ltd.

Type of identification number: Number in the Israeli Companies Registrar Identification number: 513540070 Nature of the change: Exercise of options Date of change: 30/09/2025 Executed via TASE clearing house: No Type and name of security affected: BET SHEMESH Warrant 01/21 Security number on TASE: 1171909 Holder's balance in the last report: 69,747 Holder's balance after the change: 64,140 Total quantity of securities decreased/increased: 5,607 Is this a grant of rights to purchase shares: No Total consideration for allocated securities: _____ TASE number of the share resulting from exercise: _____ Number of shares resulting from full exercise/conversion: _____ Total additional consideration from full exercise/conversion: _____ Period in which the security can be exercised: _____ From: _____ To: _____ Allocated securities will be registered for trading: _____ The allocation is a continuation of: _____ published on: _____, reference number: _____ Security was fully paid and consideration fully received.

4. Name of registered holder affected by the change: I.B.I. Equity Compensation and Trusts (2004) Ltd.

Type of identification number: Number in the Israeli Companies Registrar Identification number: 513540070 Nature of the change: Exercise of options Date of change: 30/09/2025 Executed via TASE clearing house: No Type and name of security affected: BET SHEMESH Warrant 07/21 Security number on TASE: 1178193 Holder's balance in the last report: 115,269 Holder's balance after the change: 111,830 Total quantity of securities decreased/increased: 3,439 Is this a grant of rights to purchase shares: No Total consideration for allocated securities: _____ TASE number of the share resulting from exercise: _____ Number of shares resulting from full exercise/conversion: _____ Total additional consideration from full exercise/conversion: _____ Period in which the security can be exercised: _____ From: _____ To: _____ Allocated securities will be registered for trading: _____ The allocation is a continuation of: _____ published on: _____, reference number: _____ Security was fully paid and consideration fully received.

5. Name of registered holder affected by the change: The Registration Company of the Tel Aviv Stock Exchange Ltd.

Type of identification number: Number in the Israeli Companies Registrar Identification number: 515736817 Nature of the change: Exercise of options Date of change: 30/09/2025 Executed via TASE clearing house: Yes Type and name of security affected: Ordinary shares Security number on TASE: 1081561 Holder's balance in the last report: 9,138,032 Holder's balance after the change: 9,149,711 Total quantity of securities decreased/increased: 11,679 Is this a grant of rights to purchase shares: No Total consideration for allocated securities: _____ TASE number of the share resulting from exercise: _____ Number of shares resulting from full exercise/conversion: _____ Total additional consideration from full exercise/conversion: _____ Period in which the security can be exercised: _____ From: _____ To: _____ Allocated securities will be registered for trading: _____ The allocation is a continuation of: _____ published on: _____, reference number: _____ Security was fully paid and consideration fully received.

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
2. Date of change – all changes of the same type, in the same security, performed on the same day, will be summarized in one row. For this purpose – changes performed via the TASE clearing house must be separated from those performed directly in the company's books.
3. The change – for a decrease, add the sign "-".
4. In all quantity fields, the quantity of securities must be entered, not NIS par value.

3. Main points of the register of shareholders as of the reporting date are as follows:

No.	Name of Registered Shareholder	Type of Identification Number	Identification Number	Security Number on TASE	Type of Shares and Par Value	Number of Shares	Holds Shares as Trustee
1	The Registration Company of the Tel Aviv Stock Exchange Ltd.	Number in the Israeli Companies Registrar	515736817	1081561	Shares 1 NIS	9,149,711	Yes

4. Attached is a file of the register of shareholders in accordance with Section 130 of the Companies Law, 1999 [Register_of_Shareholders_isa.pdf](#)

Alt: Register of Shareholders PDF file link

5. Attached is an updated file of the corporation's securities registers, including the register of option holders and the register of bondholders [Register_of_Securities_isa.pdf](#)

Alt: Register of Securities PDF file link

Details of authorized signatories on behalf of the corporation:

No.	Name of Signatory	Position
1	Dov Feldman	CFO

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Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 06/08/2024

Short name: BET SHEMESH ENGINES HOLDINGS (1997) LTD.

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Previous names of the reporting entity:

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