

BET SHEMESH ENGINES HOLDINGS (1997) LTD.

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Registration Number: 520043480

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T087 (Public)
Transmitted via MAGNA: 20/10/2025 Reference: 2025-01-078171

Corrective Report to a Disrupted Report Sent on 12/10/2025 with Reference Number: 2025-01-074860

- **Disruption:** Completion of the number of realizations during the report period (in security: 1171909 and in the company's shares).
- **Reason for Disruption:** Typographical error
- **Main Correction:** Addition to the number of realizations during the report period (in security: 1171909 and in the company's shares).

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Their Changes

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Realizations and Expirations

Explanation: Briefly describe the nature of the change.

Reference Numbers of Previous Reports on the Subject:

_____, _____, _____.

1. The Corporation's Securities Register After the Change:

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Company Shares	1081561	12,000,000	Last Report: 9,138,033	9,150,146
			Current: 9,150,147	
BET SHEMESH Warrant 01/21	1171909	0	Last Report: 69,950	0
			Current: 63,666	
BET SHEMESH Warrant 05/21	1175470	0	Last Report: 26,645	0
			Current: 22,950	
BET SHEMESH Warrant 07/21	1178193	0	Last Report: 115,269	0
			Current: 111,830	
BET SHEMESH Warrant 11/21	1182195	0	Last Report: 9,500	0
			Current: 9,500	
BET SHEMESH Warrant 04/23	1195783	0	Last Report: 11,000	0

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
			Current: 11,000	
BET SHEMESH Warrant 01/24	1203561	0	Last Report: 204,500	0
			Current: 204,500	

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Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The Corporation Announces That:

From Date: 01/09/2025 To Date: 30/09/2025

A change occurred in the quantity and register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Realizations and Expirations

Explanation: Describe all details of the transaction or action that caused the change in the corporation's securities.

Section 1: Details of the Change

1. Registered Holder Affected by the Change:

- Name: I.B.I. Equity Compensation and Trusts (2004) Ltd.
- ID Type: Number in the Israeli Companies Registrar
- ID Number: 513540070
- Nature of Change: Expiration
- Date of Change: 30/09/2025
- Executed via TASE Clearing House: No
- Type and Name of Security: BET SHEMESH Warrant 01/21
- Security Number: 1171909
- Holder's Balance in Last Report: 69,950
- Holder's Balance After Change: 69,747
- Total Quantity Changed: 203
- Is this a grant of rights to purchase shares: No
- Explanation: Expiration of employee options.

2. Registered Holder Affected by the Change:

- Name: I.B.I. Equity Compensation and Trusts (2004) Ltd.
- ID Type: Number in the Israeli Companies Registrar
- ID Number: 513540070
- Nature of Change: Exercise of Options
- Date of Change: 30/09/2025
- Executed via TASE Clearing House: No
- Type and Name of Security: BET SHEMESH Warrant 05/21
- Security Number: 1175470
- Holder's Balance in Last Report: 26,645
- Holder's Balance After Change: 22,950
- Total Quantity Changed: 3,695
- Is this a grant of rights to purchase shares: No
- The security was fully paid and the consideration was fully received.

3. Registered Holder Affected by the Change:

- Name: I.B.I. Equity Compensation and Trusts (2004) Ltd.
- ID Type: Number in the Israeli Companies Registrar
- ID Number: 513540070
- Nature of Change: Exercise of Options

- Date of Change: 30/09/2025
- Executed via TASE Clearing House: No
- Type and Name of Security: BET SHEMESH Warrant 01/21
- Security Number: 1171909
- Holder's Balance in Last Report: 69,747
- Holder's Balance After Change: 63,666
- Total Quantity Changed: 6,081
- Is this a grant of rights to purchase shares: No
- The security was fully paid and the consideration was fully received.

4. Registered Holder Affected by the Change:

- Name: I.B.I. Equity Compensation and Trusts (2004) Ltd.
- ID Type: Number in the Israeli Companies Registrar
- ID Number: 513540070
- Nature of Change: Exercise of Options
- Date of Change: 30/09/2025
- Executed via TASE Clearing House: No
- Type and Name of Security: BET SHEMESH Warrant 07/21
- Security Number: 1178193
- Holder's Balance in Last Report: 115,269
- Holder's Balance After Change: 111,830
- Total Quantity Changed: 3,439
- Is this a grant of rights to purchase shares: No
- The security was fully paid and the consideration was fully received.

5. Registered Holder Affected by the Change:

- Name: The Registration Company of the Tel Aviv Stock Exchange Ltd.
- ID Type: Number in the Israeli Companies Registrar
- ID Number: 515736817
- Nature of Change: Exercise of Options
- Date of Change: 30/09/2025
- Executed via TASE Clearing House: Yes
- Type and Name of Security: Ordinary Shares
- Security Number: 1081561
- Holder's Balance in Last Report: 9,138,032
- Holder's Balance After Change: 9,150,146

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- Total Quantity Changed: 12,114
- Is this a grant of rights to purchase shares: No
- The security was fully paid and the consideration was fully received.

Explanations:

- 1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
- 2. Date of change – all changes of the same type, in the same security, performed on one day, will be summarized in one row. For this purpose – changes performed via the TASE Clearing House must be separated from changes performed directly in the company's books.
- 3. The change – for a decrease, add the sign "-".
- 4. In all quantity fields, the quantity of securities must be filled in, not the par value in NIS.

3. Main Register of Shareholders as of the Reporting Date:

No.	Name of Registered Shareholder	ID Type	ID Number	Security Number on TASE	Type and Par Value of Shares	Number of Shares	Holds Shares as Trustee
1	The Registration Company of the Tel Aviv Stock Exchange Ltd.	Number in the Israeli Companies Registrar	515736817	1081561	Shares 1 NIS	9,150,146	Yes

- 4. Attached is a file of the register of shareholders in accordance with Section 130 of the Companies Law, 1999: [isa_מרשם_בעלי_מניות.pdf](#)
- 5. Attached is an updated file of the registers of the corporation's securities, including the register of option holders and the register of bondholders: [isa_מרשם_ניירות_ערך.pdf](#)

Details of the Authorized Signatories on Behalf of the Corporation:

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No.	Name of Signatory	Position
1	Dov Feldman	CFO

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Short Name: BET SHEMESH ENGINES HOLDINGS (1997) LTD.

Address: Virginia 1, Western Industrial Zone, Bet Shemesh, 9905529 Phone: 02-9909201, Fax: 02-9916713 Email: Dov.Feldman@bsel.co.il

Previous names of the reporting entity:

Name of Electronic Reporter: Sahar Elmelech Position: External Legal Advisor Employer: Naschitz, Brandes, Amir & Co. Address: Tuval 5, Tel Aviv, 6789717 Phone: 03-6235174, Fax: 03-6235081 Email: sahar@nblaw.com

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No images were present in the original document.